TOWSON UNIVERSITY OFFICE OF GRADUATE STUDIES

EXAMINING IMPROVEMENT OF PARENTAL MANAGEMENT OF CHILDREN'S EDUCATIONAL INFORMATION USING TECHNOLOGY-BASED INFORMATION MANAGEMENT SOLUTION

By

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DISSERTATION APPROVAL PAGE

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ABSTRACT

EXAMINING IMPROVEMENT OF PARENTAL MANAGEMENT OF CHILDREN'S EDUCATIONAL INFORMATION USING TECHNOLOGY-BASED INFORMATION MANAGEMENT SOLUTION

Theresa Matthews

Parents and caregivers need to process large volumes of information regarding their children's education. Effective parental management of this information is critical for parents to actively participate in their child's educational development. However, existing educational information management tools are designed from the perspective of the educator or student, not the parent.

This dissertation identifies how parents currently manage their children's educational information and areas where challenges are perceived and/or realized for parents managing information regarding their children's education through expert interviews and a survey. In order to address challenges that have been identified through the interviews and the survey, a MyStudentScope (MSS) Web Portal was designed with the integration of proposed solutions and recommendations from subject matter experts in education. In order to ensure that the system can fully meet users' needs, a user study was conducted investigating participants' perceptions of MyStudentScope. Because parents tend to use paper-based methods to archive and retrieve information regarding their children's education, the task performance through the use of the MyStudentScope web portal was compared to the paper-based method. Situations parents/caregivers may

encounter related to their children's education and extracurricular activities were simulated during the study. We present findings based on analysis of user responses and provide recommendations for improvement of the MyStudentScope design.

We proposed a framework that depicts a model of interaction between informed parents and proactive educators to provide improved outcomes in student educational development. A web portal, MyStudentScope, was designed with the integration of proposed solutions and recommendations from subject matter experts in education, needs and challenges expressed by parents and the Enhanced Parental Information Management Model. Study results indicate that MyStudentScope offered significant improvement in parents' use of education information for their student in many areas. User responses show that further improvements in effectiveness and efficiency are anticipated as the user becomes more familiar with MyStudentScope.

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CHAPTER ONE

Introduction

The involvement of parents has been widely discussed as a major contributing factor in the development of children. Research evidence shows children whose parents are involved in their learning perform better in school, both academically and behaviorally (Patrikakou, 2008). In Carpe Data, Van Kleek, et. al suggested that a "common goal for the release of [open data made available by the government] has been to provide end users with the ability to make more informed decisions pertaining to their health, wealth, and well-being" (Van Kleek, Smith, Packer, Skinner, & Shadbolt, 2013). The motivation to provide information to parents regarding their children is similar. Because the importance of parent involvement in their children's development is recognized, parents are often overloaded with their children's medical, educational, social, extracurricular and financial information. The idea is that parents will use the provided information to make informed decisions regarding the health, education, finances, etc. of their children.

Parents and caregivers are inundated with information regarding their children's education received verbally, on paper and digitally via a variety of methods. Parents must be able to optimize their use of the information so that they are able to effectively participate in their children's educational development. However, they can be overwhelmed by available information due to jargon, volume and other factors. Over time information can get lost or become extremely difficult for parents to recall or retain. These issues can degrade the quality of parents' decision making with respect to their

children's education (Pratt, Unruh, Civan, & Skeels, 2006). These are common reason for people to turn to technology for help with managing data. Unfortunately, technical solutions to assist parents in the management of information regarding their children seem to be lacking.

Existing educational information management tools are designed from the perspective of the educator or student, not the parent. Web-based software applications used by school districts allow parents to keep track of their students' academic progress for the school year, but do not effectively allow parents to compare progress across years particularly if the child has changed school districts, integrate educational information from other sources or organize information in ways that may better meet the needs of the parent. For these reasons, parents find themselves interfacing with numerous data sources or tools to maintain a current understanding of their children's academic progress. For one student in a single class a parent may need to keep track of notes and assignments sent home with the child, phone calls, emails and/or text messages from the teacher, information posted on the school's educational information management site and notices sent via other apps used by the teach to communicate with students and parents on a daily basis. The task of managing educational information is compounded by parents having more than one child, children having more than one teacher/educator, and each educator using multiple communication methods. These factors make it extremely difficult for parents to effectively and efficiently manage the information received, make necessary decisions and take appropriate actions based on the information.

Other barriers to the use of technology to assist parents in better managing information regarding their children's education are security and privacy concerns. Some information kept in education management systems could be misused and lead to identity theft due to problems in access control. If records or concerns regarding a child's behavioral or health issues became accessible by the wrong person, the child could be wrongfully mistreated or marginalized. Parents may be cautious about saving private details about their child in a system that they do not trust or with which they are unfamiliar. This concern may dissuade them from using technology designed to help them manage their children's educational information. Most parents lack the time or expertise to develop a system of their own. Data stored on personal devices or in a system not owned by the parent could be subject to a data security breach, the unauthorized or unintentional exposure, disclosure, or loss of sensitive personal information.

To address the needs of parents in managing information regarding their children's education, we conducted research to identify areas where challenges are perceived and/or realized, interviewed experts to gain an understanding for the types of information parents should keep and for what purpose and examined improvement of parental management of children's educational information using a technology-based information management solution. The research tries to address the following questions:

 Will the technology-based information management solution increase parents' effectiveness in monitoring the academic progress of their children?

- Will the technology-based information management solution increase parents' effectiveness in retrieving saved educational information?
- Will the technology-based information management solution increase the effectiveness of parent-educator communication initiated by the parent or from the parents' perspective?

Through dissertation studies we worked closely with experts in education, parents of school-aged children and parents of young children. Data was collected to gain insight on the challenges with managing and using educational information from the parent's perspective and how to alleviate some of those challenges. The following activities were completed as part of this dissertation research:

1. Analysis of current methods by which parents receive and manage information regarding their children's education. The examination was conducted through two user surveys. The results of the first survey confirm that parents must manage large volumes of information regarding their children and few information management tools are used to assist. Per the second survey, parents receive information verbally in person or over the phone, in the mail or other hardcopy means and electronically via email and school sites but the majority of them rely on paper-based methods for archive. No information management tools, outside of those provided by the schools, are used by parents to manage educational information. Although the perceived difficulty organizing the data is low as indicated by survey participants, the willingness of the majority of the participants

- to spend time each week increasing the effectiveness of their current situation indicates that there is room for improvement.
- 2. Research the types of information parents should retain regarding their children's education and the purposes for which the information should be used. This information was gathered through expert interviews and literature review. It is recommended that parents document teacher phone calls, keep records of requests for appointments by the parent or teacher, keep copies of school work/assignments especially those with which that parent or teacher has expressed concern, keep copies of any official reports that have been signed and dated, keep children's pre-school portfolios, retain major assessment results, benchmarks, suggestions for improvements from teachers and recommendations for screenings from teachers. This information can be used by parents to identify warning signs for concern and ways to engage educators for maximum benefit for the child's success (Crabtree, 1998) (Wright & Wright, 2008).
- 3. Analysis of current methods of information management using technology in general and specifically related to information regarding the education of children. This evaluation was conducted though literature review and evaluation of existing tools to manage educational and other types of information. The following concepts were identified as potentially beneficial in improving parental management and use of their children's education information: integrating the acquired data into a centralized collection, developing raw data into actionable data that reveal patterns and relationships and improving data retrieval.

- 4. Development of the Parental Information Management Model. The eHealth Enhanced Chronic Care Model (eCCM) was chosen to guide the development of a new model that is applicable to parental information management; the Parental Information Management Model. The goal of the Parent Information Management Model is to drive parent activation with respect to their involvement in their children's education.
- 5. Research technology-based solution. The review of related research, survey results, and recommendations from experts in education were used to construct a prototype tool to assist parents in the management of information regarding their children's education. A user study was conducted to gather initial data to determine if such a tool would be useful to parents. The results indicated that such a tool could address the challenges revealed in the prior research.
- 6. Preliminary evaluation of MyStudentScope. The results of the pilot study were combined with the prior research to inform the design of MyStudentScope, a web portal for parental management of information regarding their children's education. A user study was conducted to compare the efficiency and effectiveness of task completion through use of MyStudentScope versus paper-based methods by simulating situations parents/caregivers may encounter related to their children's education and extracurricular activities. The study provided input for the modification and improvement of MyStudentScope.
- 7. Modification of MyStudentScope. The MyStudentScope web portal was modified based on the findings of the pilot and preliminary studies.

8. Comprehensive evaluation of MyStudentScope. A user study was conducted investigating participants' perceptions of MyStudentScope. The twenty-two (22) participants included both parents who have used a school-provided education management system and parents of younger children who may use a school-provided education management system in the future. Data was collected about performance of task completion using MyStudentScope versus paper-based methods, user preferences and potential improvements for MyStudentScope.

This dissertation is organized in ten chapters. Chapter two provides a summary of related research in the areas of Personal Information Management (PIM), Knowledge Management (KM), data integration and existing applications and tools relevant to educational information. In chapter three we present our research questions and hypothesis. Chapter four discusses the methods used to gather the existing practices and challenges regarding parental management of educational information regarding their children. Chapter five presents the findings of the pilot study. Chapter six discusses the design of the MyStudentScope web portal. Chapter seven discusses the preliminary study that investigated the effectiveness of the portal and the modifications of the portal based on those findings. Chapter eight provides and in depth analysis of the final MyStudentScope user study. Chapter nine discusses the main findings of the dissertation work, the implications of the findings and the take-home messages for designers, educators, and parents, the limitations of this research and the future work. Chapter ten summarizes the dissertation work and highlights the major contributions.

CHAPTER TWO

Related Research

The management of personal information, whether that of one's self or one's child, shares the same basic requirements. For this reason, research pertaining to Personal Information Management (PIM) was investigated. This chapter presents findings related to PIM and other subject areas potentially relevant to parental management of information regarding their children's education. The subject areas of the reviewed literature and technology can be categorized as PIM and data integration; existing information management systems; theories and approaches and models; parental use of educational resources and student use of technology for organization and learning; and information management by teachers and administrators.

2.1 Personal Information Management and Data Integration

Although PIM is generally concerned with an individual's information, the management of information regarding one's child is similar. As described by Buttfield-Addison et. al, PIM is concerned with the study of the process of information capture, organization and re-finding of information individuals deal with in daily life (Buttfield-Addison, Lueg, Ellis, & Manning, 2012). Although tools and apps exist to facilitate communication between parents and teachers, no tools designed specifically to meet the needs of parents managing their children's information were identified in this research. For this reason, tools used by teachers and other educators were reviewed with the motive that these could be used to model a solution for parents.

Common concepts resonated throughout the literature regarding the characteristics of personal information and basic requirements for PIM tools. Those concepts that are of particular interest are listed below.

- Personal information collections include content in various forms (documents, Web pages, mail, notes, calendars, address books, etc.) (Bruce, Jones, & Dumais, 2004)
- Personal information collections include structures for representing and organizing this information (folder hierarchies, piles, lists, etc.) (Bruce, Jones, & Dumais, 2004)
- Personal information collections include pointers to information (people, links, Favorites, etc.) (Bruce, Jones, & Dumais, 2004)
- Information management systems must seamlessly integrate and correlate information across a variety of media, sources and formats. (Callan, et al., 2007)
- PIMs ensure having the right information in the right place in the right format and of sufficient completeness and quality to meet a current need. (Ma, Fox, & Goncalves, 2007)

The method(s) by which information management tools should meet those functions were not so consistent. Some argued that the development of tools alone could not achieve the desired level of information management functionality, but the key is in standardization. Jones and Anderson proposed standardizing metadata using Extensible

Markup Language (XML) (Jones & Anderson, 2011) (Jones & Anderson, 2012). Karger and Jones discussed five approaches of data unification to meet the information management goal. The approaches are implementing a standard data type, unified presentation, implementing a unified namespace, grouping, metadata standardization, cross-reference and relations. These tie in with Jones and Anderson's recommendation regarding cross-reference and relations as means to support information management (Karger & Jones, 2006).

Still other researchers proposed the use of digital libraries. Per Ma et. al, digital libraries either have relatively stable collections or rigorous routines for adding new documents. The researchers proposed that personal digital libraries must handle changing collection and that storage locations may not be constant. Another difference between traditional digital libraries and personal digital libraries as described by Ma et. al is that traditional digital libraries have control over the data formats it contains, however there can be no limitation on the formats in personal repositories be-cause in most cases the user does not have control over the formats in which data is provided (Ma, Fox, & Goncalves, 2007). Tagging was also presented as an approach for information management (Kazai, et al., 2010). Tagging and metadata standardization are similar, however many of the researchers who proposed tagging did not go as far to recommend standardizing the metadata using XML.

Pratt et. al.'s research regarding personal health information management uncovered challenges related to integrating personal, professional and health-related

information, using integrated information to make health decisions and sharing information while maintaining personal privacy (Pratt, Unruh, Civan, & Skeels, 2006). These challenges are also applicable to parental management of information regarding their children. Parents have access to personal information, like family history and professional information given to them by providers, educators, etc. As mentioned previously, the desire is for parents to use the information they receive to make decisions regarding their children.

Another aspect of PIM is understanding the reasons why people choose to keep information and the methods by which people deem information useful. Oh and Belkin's research presents the forms of information people keep and their reasons for keeping it. Oh and Belkin found that some reasons for keeping personal information were to re-use the information in the future, as a reminder of tasks that need to be performed, to record or create personal archives and to share with others. Depending on the reason the data was kept, people kept the information in paper form, as an electronic file, email, bookmark (for web information) or photographs, either digital or printed (Oh & Belkin, 2011). An excerpt from one of the tables from Oh and Belkin's paper is presented below.

Table 2-1Reasons for Keeping Information in Different Formats (Oh & Belkin, 2011)

	Paper	Electronic File	Email
To re-find/re-access information	✓	✓	✓
To record memories/to create	✓		✓
archive			
To remind tasks	✓	✓	✓
To share with others/to show to	✓		
others			
To express and reinforce identities	✓		
To preserve the original format	✓		
To allay fears of loss		✓	
To manage			✓
tasks/time/info/contacts/schedules			
To make backups			✓

Jones, Dumais and Bruce presented research that showed how users made decisions on what information to keep and what information to leave in place with respect to online data in particular. They provided insight into how users make their keeping and leaving decisions where "keeping" involves downloading or saving the information and "leaving" involves creating or saving a link to the data in place at another time. The researchers were surprised to find that even when users used bookmarks or favorites, they were still more likely to use a search engine to find the information again instead of referring to the saved link (Jones, Dumais, & Bruce, 2002).

As parents acquire information regarding the education of their children via different means, the ability to integrate data is critical to their management of such information. PIM can be accomplished through technical and non-technical means as discussed by Trullemans, et. al (Trullemans & Signer, 2014). Their study looked at organization and re-finding strategies in physical and digital space. The study did not find

any correlations or dependencies between respondents' digital organization and retrieval method and their physical organizational and retrieval methods. The lack of correlation between methods that work well in digital space versus physical space may have contributed to the transitional issues and should be considered.

In Carpe Data, Van Kleek, et. al present an investigation of extending PIM tools to support users' integration of the open data available on the Internet. They referenced The Semantic Web Revisited when stating that a "common goal for the release of [open data made available by the government] has been to provide end-users with the ability to make more informed decisions pertaining to their health, wealth, and well-being" (Van Kleek, Smith, Packer, Skinner, & Shadbolt, 2013). However, Van Kleek et. al also identified the issue that the wealth of available information cannot be used as intended to influence decisions or actions if the data cannot be accessed, organized, processed and reaccessed in ways that are meaningful to the user. Data integration is challenging because it involves combining data and/or "data systems that were developed for slightly (or vastly) different [...] needs" (Van Kleek, Smith, Packer, Skinner, & Shadbolt, 2013). Regarding their children's education, parents must manage information from a variety of sources including, but not limited to, teachers, administrators, counselors, advocates and tutors. Each of these may have a different method for conveying the information to parents. Those methods may or may not align with each other or with the parent's preferred method(s) for receiving educational information about their children.

2.2 Existing Information Management Tools for Parents Related to Education Information

An information management app or website designed to specifically assist parents in managing information of their children was not identified in the searches performed for this review. Therefore, tools to assist persons in managing other types of information were reviewed. Systems and tools used by educators to delivery information to parents regarding their children's education were also reviewed. Medical information management tools were found to be especially relevant because the needs and challenges of an individual managing his/her healthcare are similar to the needs of a parent managing his/her child's educational development.

2.2.1 Medical Information

MyChart is used to access medical records for a particular medical group and/or provider. The tool can output Lucy records, but the output files can only be read by provider systems that use MyChart or Epic Care Everywhere software (Our Lady of the Lake Physicians Group). Lucy is a personal health record that can be linked to or accessed via a variety of medical information systems. A unified MyChart does not exist for patients, or parents of patients, to bring together their medical records from all of their providers.

Per Nourie a Personal Medical Record should include the patient's name, date of birth, blood type, emergency contact, date of last physical exam, date/results of past test and screenings, major illnesses/surgeries with dates, injuries that were treated, allergies,

medications, chronic diseases and history of family illness (Nourie, 2010). A tool that unified all provider information may also need to include provider name and contact information. It would be beneficial if the tool could accept Lucy records because as Dimick states, patients can now have copies of their medical records exported to USB drives and other external media by their providers (Dimick, 2012). Sciberras et al researched how parents prefer to receive medical information about their children with ADHD (Sciberras, Iyer, Efron, & Green, 2010). To interface with a software information management tool, any information received by any non-electronic method would need to be entered by the user.

2.2.2 Social Information

Social information parents may want to manage about their children include photos, calendar events and friends. Scallyroo.com attempts to help parents and children manage their social lives (Scallyroo). Other resources focused on security issues regarding posting your child's personal information on social networking sites. These resources were reviewed to gather information about the types of social information parents like to manage/share. Wee-Web is a social networking site for parents to share information about their children with friends and family members. Bronson, the cofounder of Wee-Web, is quoted as stating, "Protecting a child's privacy isn't about parents restricting what they share, it's about them staying smart about how they share it" (Deutsch, 2010).

Sultan and Miller explored the fact that most young adults now use social media/networking to keep in tough with friends and relatives. They share information about their personalize lives including pictures of and accomplishments of their children. This puts children in a unchartered situation where "a permanent and public story has already been recorded about them before they have a chance to decide whether they want to participate or even whether the narrative is true to their own vision of self" (Sultan & Miller, 2012). They surveyed people about their concerns related to online privacy. The greatest levels of concern reported were related to online credit card use, online banking services and social networks in that order. Sultan and Miller shared the opinion that children are growing up in a society where the sense of being entitled to privacy is devalued. The article concluded with these strong points. "We have a right for our data to not rise up and destroy us. We have a right to create our own narrative about our lives. We have a right to control how much we want the world to know about us. These are fundamental to our personal autonomy. Our children deserve the same protections" (Sultan & Miller, 2012).

2.2.3 Educational Information

An information management app or website designed to assist parents in managing information of their children was not identified in the searches performed for this review. Therefore, it is believed that there is still an opportunity to make a contribution to the creation of such an app or website. The majority of the websites and/or tools found via tool reviews and Google searches can be categorized as one of the following:

- web-based software application used by school districts that allows parents to keep track of their students' academic progress
- web-based school management systems
- learning community management systems that schools use for school and class organization
- apps for teachers to send announcements and other notifications to parents
- apps to organize a group, of volunteers for example, or a particular purpose or event
- apps to manage to-do or checklists

Only one tool found, My IEP Meeting, was specifically designed to assist parents in organizing and gathering information related to the education of their children. As the name implies, the tool was designed to help parents participate in the child's Individualized Education Program (IEP) process by documenting and organizing relevant information between IEP meetings in a way that it can be easily accessed during the meeting or reported to teachers and administrators. The tool allows parents to type notes, record audio and takes pictures. From the overview it could not be determined if the app ingests data from the school's electronic student information system or sources other than manual data entry (Excent, 2014) (Swanson, 2012). The table below lists the tools identified by category.

Table 2-2 Educational Information Management Tools and Applications

Standard Educational	Google for Education (Teach.com, 2015), Edmodo	
Information Management	(Ponsford, 2015) (Teach.com, 2015), SchoolMAX, Edline,	
System	Pupil Asset (Ponsford, 2015)	
	Buzzmob (Teach.com, 2015), ClassMessenger	
Teachers Publishing to Parents	(Teach.com, 2015), Mailchimp (Teach.com, 2015),	
	ClassDoJo (Ponsford, 2015), Remind/Remind101 (Klein,	
	2013) (Ponsford, 2015) (Teach.com, 2015), Animoto	
	(Klein, 2013), Educreations (Klein, 2013), What Did We	
	Do Today (WDWDT) (Klein, 2013), Aurasma (Klein,	
	2013), Bambizo (Ponsford, 2015)	
Parent-driven Information	My IEP Meeting (Excent, 2014) (Swanson, 2012)	
Management		
To-do / Checklist	IEP Checklist (Swanson, 2012), IzzyTodo, SquareLeaf,	
	Wipee List	

Many schools have on online tools that parents can use to access their children's educational information. Prince George's County Public Schools (PGCPS) in Maryland uses SchoolMAX. SchoolMAX allows authorized caretakers to log into SchoolMAX from any computer with an Internet connection and view the child's student information, including current attendance records and assignment scores. PGCPS version of SchoolMAX allows parents or guardians to view a child's educational records for as long as they are a part of PGCPS. Parents are able to look back at previous school years, view grades, tardiness, progress reports and report cards.

There are two tabs in SchoolMAX where parents can view grades. The Gradebook tab shows grades for the current quarter and the Grades tab "shows the final grades from each course sorted by academic year" (see Figure 2-1). SchoolMAX also has tabs for attendance, schedule, student course choices, graduation requirements, discipline,

transportation, fees and profile details (see Figure 2-2). All of the information is provided in tabular format, so it is not necessarily easy to compare data across time periods.

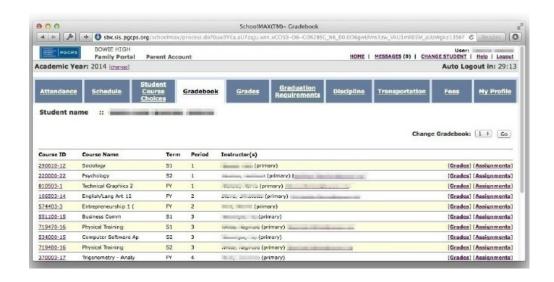


Figure 2-1 PGCPS SchoolMAX Student Selection Page (Prince George's County Public Schools, 2015)

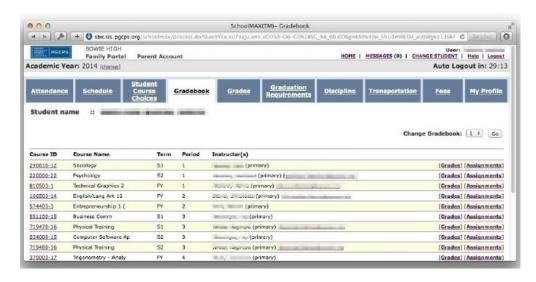


Figure 2-2 PGCPS SchoolMAX Gradebook Page (Prince George's County Public Schools, 2015)

ParentCONNECTxp is the electronic student information system used by Anne Arundel County Public Schools (AACPS). ParentCONNECTxp has pages for student information, assignments, report card grades, attendance and school information. Like SchoolMAX, it also allows parents to view information regarding each child enrolled in the school system using a single login.

The grades views are similar to those available in SchoolMAX. The attendance page, however, has a calendar view that uses icons to indicate the status of the absences. ParentCONNECTxp also allows parents to enable notifications to be sent to them via email if an unexcused absence, tardy, missing assignment or failing assignment event occurs (see Figure 2-3). The notifications are summarized in one daily email.

The majority of the resources found to discuss educational related information management needs of parents related to children with learning disabilities. However, much of the recommendations are applicable to children who do not require learning assistance. The educational information parents should manage as recommended by the Wrights and Crabtree includes provider information, IEP, evaluations by the school system, medical records, progress reports and report cards, standardized test results, notes on your child's behavior or progress, correspondence with teachers, special education administrators and evaluators, documents relating to discipline and/or behavioral concerns and samples of schoolwork (Crabtree, 1998) (Wright & Wright, 2008). The Wrights also recommended documenting the following information about each

file/record maintained: date, author, type and significance. In a software tool this information may be recorded as metadata.

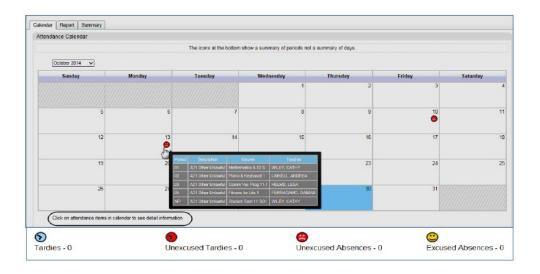


Figure 2-3 AACPS ParentCONNECTxp Attendance Page (Anne Arundel County Public Schools, 2015)

Tools like SchoolMAX and ParentCONNECTxp enable parental access to their children's educational information online. Teachers are usually required to update the information on the sites weekly, at a minimum. Reviewing this information with more frequency than parents had the ability to review their children's educational information were provided via report cards and progress reports only could enable parents to influence change in derogatory behavior or address learning challenges and see the results of their involvement sooner. Unfortunately, as documented by Roshan et. al, information that is provided too frequently may not be reviewed by parents because they may be overwhelmed by the volume of available information or they simply do not have time to access the information in accordance with the frequency with which it is provided (Roshan, Jacobs, Dye, & DiSalvo, 2014).

School websites like SchoolMAX and ParentCONNECTxp are most likely the "super sites" parents use to manage and receive information regarding their children's' education. It is assumed that most parents have access to such a site and the information on the site is structured at some level. More information would be needed to determine how other educators (ex. tutors and counselors) provide information to parents. As of 6/27/2015, there are 620 APIs listed in the Education category on Programmable Web (http://www.programmableweb.com/apis/directory).Further review is needed to determine if the APIs used for the Anne Arundel County and Prince George's County school system websites are documented on the site. If the information is publicly available on this or another site, it could be used as a basis for identifying common data types and categories that can be standardized in a data integration and information management solution for parents.

According to Piper et. al., in some educational communities there has been a shift "from measuring development through standardized tests to conducting observational reports that track development" (Piper, D'Angelo, & Hollan, 2013). A similar style of reporting, or structuring of data, may be useful in helping parents not only manage information regarding their children's education, but also track development. Those reports are underpinned by documentation that may include "samples of a child's work at several different stages of completion: photographs showing work in progress; comments written by the teacher or other adults working with the children; transcriptions of children's discussions, comments, and explanations of intentions about the activity; and comments made by parents" (Piper, D'Angelo, & Hollan, 2013). This information is

documented in a portfolio. To build the portfolios teachers gather three types of information: written observations, photos and work samples. These types of information that are collected align with the types of information Ms. Dennis, one of the subject matter experts interviewed, recommends that parents retain regarding their children's education.

2.3 Theories and Approaches

The term Knowledge Management (KM) is generally applied to information related to an organization or company. However, KM theories may also be applicable to personal information management (PIM). Per Wah, as cited by Smith, "knowledge management includes four areas: managing tangible intellectual capital [...]; gathering, organizing and sharing the company's information and knowledge assets; creating work environments to share and transfer knowledge among workers; and leveraging knowledge from all stakeholders to build innovative company strategies" (Smith, 2001). Challenges in the area of parental management of their children's educational information may be addressed by a technical solution that enables knowledge codification. Although the below description of knowledge codification by Baskerville and Dulipovici refers to the availability of knowledge to other in an organization, it can be applied to a parent's codification of knowledge for his/her own future use.

Knowledge codification involves the explicit organizational processes of locating knowledge sets, facilitating knowledge articulation, and enabling access to this knowledge (Sanchez, 1997). The objective is to put organizational knowledge into a form

that is accessible to those who need it (Davenport & Prusak, 1998). This process is not simple as organizational knowledge is a 'phenomenon in process' and needs to be extracted in its cultural and organizational context (Patriotta, 2004). Knowledge codification involves the meticulous discovery of critical tacit knowledge that the organization has created, learned, or organized. Once discovered, this knowledge must then be articulated in a form that can be absorbed by others in the organization that could use the knowledge. Further, there must be a means by which those in need of the knowledge can discover its existence as reposed, articulated knowledge (Bakerville, 2006).

Bakerville and Dulipovici refer to knowledge codification as a reuse strategy or method by which a company, or person, ensures that information is available for later use if needed. According to Davenport et.al, as cited by Bakerville, a standard, flexible knowledge structure is a characteristic of a successful knowledge management system (Bakerville, 2006). Figure 2-4shows the relationship between knowledge management theories. Areas that are potentially applicable to parents' management of their children's information have been highlighted.

									T	hese	e th	eori	ies o	f K!	М							
	are cited by	K Economy	K Net. & Clusters	K Assets	K Spillovers	Continuity Management	Dumbsizing	K Alliances	K Strategy	K Marketplace	K Capability	K Culture	K Organizations	K Creation	K Codification	K Transfer/Reuse	K Infrastructure	K Architecture	K Discovery	K Equity	Qualitative Frameworks	Performance Indices
	K Economy	x	x		x							x		x								
	K Net. & Clusters		x		x		x	x	x		x	x		x		x						
	K Assets	х		x						х			х	x			х	х		x		
	K Spillovers	х			x	_					x	x	х	x	x	x						
	Continuity Mgmt				ы	x			x					x		x					х	
l	Dumbsizing	х					x					x				x						
l	K Alliances		x	х				x	x		x		х	х		x						
Ιz	K Strategy	х	x	x		x	x	х	x		x	x	х	x	x	x	x	x	х	х	х	
ξ	K Marketplace			х					x	x	_		х	x		x						
8	K Capability		x				x		×		x	X	х	x		x	х			x		
These theories of KM	K Culture			x				x	x			x	x	x		x	x			x		
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	K Infrastructure			x					x				x	x	x	Χi	-	x	Χį			
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L_	Performance Indices			х					x					x		x	x		x	х	x	x

Figure 2-4 Bridges among KM Theories (Bakerville, 2006)

In his paper, Bartholomaei describes the economist, business and management, and critical perspectives on the codification of knowledge. In his description of the economist perspective, he explained the emphasis on the potential of codified knowledge. The economist puts knowledge in a category of "known-knowns", where although the information may have been created or used for one purpose, it can still provide benefit when solving similar problems at another time (Bartholomaei, 2005). This is similar to Smith's description of explicit knowledge which, once codified, "can be reused to solve

many similar types of problems or connect people with valuable, reusable knowledge" (Smith, 2001). This perspective aligns with the goals of assisting parents in the management of information. The thought is that if the information, and knowledge associated with it, are stored effectively, the information can be reused in the future to assist parents in addressing new tasks and/or decisions.

Bartholomaei's critical perspective on the codification of knowledge is consistent with the information Landsdale provides in his paper on the psychology of personal information management. Landsdale states a general problem that categorizing items is challenging, both in terms of deciding which category to use when binning things and later remembering which category was applied (Lansdale, 1988). He reference's Malone's piles and describes them as a compensating strategy used to deal with the problems associated with categorization. Knowledge codification processes must be flexible enough to deal with ambiguity between categories.

Tacit knowledge is knowledge that is difficult to write down, visualize or transfer from one person to another. According to Smith, nearly two thirds of company information is tacit knowledge that comes from face-to-face interactions (Smith, 2001). It is logical to assume that a significant portion of the information parents receive regarding their children's education also becomes tacit knowledge. This could include information received during parent-teacher conferences, during informal conversations with the teacher while picking up or dropping of the student or simply talking to the child about his or her day. Per Smith, systematic knowledge is provided or available via formal

means like print or electronic delivery. This is akin to report cards, progress reports and standardized test results.

The Sense-Making Approach is based on Brenda Dervin's work in communications. In her paper The Sense-Making Approach and the Study of Personal Information Management, Spurgin gives an overview of Dervin's approach and proposes that it could be applicable to PIM. In one of her summarizing statements, Spurgin states that, "the process of seeking out and making sense of information is seen as a communicative practice". She offers that in PIM research, "a Sense-Making Approach could help us begin to understand the common types of gaps that people experience that lead them to [attempt to organize their information] and the types of gaps they experience [in the process]" (Spurgin, 2006). The surveys and SME interviews described later in this paper are methods used to identify gaps in parental information management. The goal is to use the information as requirements for a technical solution that will, hopefully, address the gaps. Per Dervin, as cited by Agarwal, sense-making is based on the assumption that 1) it is possible to design and implement systems that are responsive to human needs, 2) it is possible for humans to adapt their behavior to use the systems and 3) achieving these goals requires communication-based methodical approaches (Agarwal, 2012).

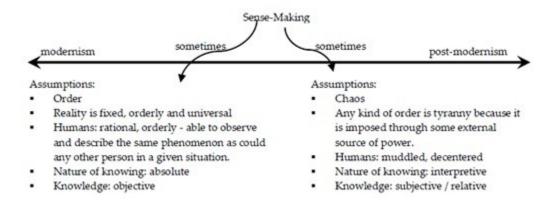


Figure 2-5 Sense-Making Straddling Polarities (Agarwal, 2012)

Based on research regarding the use of technology and the self-management of chronic disease, Perry Gee et. al introduced a revised model, eHealth Enhanced Chronic Care Model (eCCM) to show how eHealth tools can be used to improve patient management of their chronic illnesses. Gee used the Theory Derivation process to create eCCM. It is a process used in nursing by which a parent theory or model is chosen to guide the development of a new model. The Chronic Care Model (CCM) is a framework of an all-inclusive approach to caring for chronically ill patients that supports improved clinical outcomes. eHealth is loosely defined as the promotion of positive health outcomes through the use of technology. A critical part of the eCCM is the continued communication between the patient and the provider as depicted in Figure 2-6.



Figure 2-6 eHealth Enhanced Chronic Care Model Depiction (Gee PM, 2015)

2.4 Educator Challenges Transitioning to Technology

Other sources describe the challenges teachers and administrators face when attempting to transition from paper-based to technology-based solutions to manage information (Bishop, 2002) (Marcu, et al., 2013) (Piper, D'Angelo, & Hollan, 2013) (Turner, 2010). Marcu et. al's paper Why Do They Still Use Paper? Understanding Data Collection and Use in Autism Education summarizes a study on why many autism education programs still use paper to collect student data vice a technical solution.

Reasons for why staff members use paper to collect data are data needs are complex and non-standard, immediate demands of the job make data collection challenging and existing technology is inadequate (Marcu, et al., 2013).

Research results associated with this dissertation will be described in greater detail in later chapters, but in this chapter it is worth mentioning similarities between

survey results regarding parents' use of paper to manage their children's information to Marcu et. al's findings as documented in Why Do They Still Use Paper? Understanding Data Collection and Use in Autism Education (Marcu, et al., 2013). The below table from the paper lists the factors Marcu et. al. determined to affect data collection and use in autism collection (see Table 2-3). Many of the factors and the justifications are likely to be applicable to understanding why paper or nothing at all is used by parents to manage their children's information.

Table 2-3 Six Factors Contributing to Paper Use and Potential Technology Improvements (Marcu, et al., 2013)

	1. Data needs are complex and not					
	standardized					
Why staff use paper to collect data	2. Immediate demands of the job interfere					
why stall use paper to concertuata	with thorough in situ data collection					
	3. Existing technology for data collection					
	is inadequate					
	4. Data sheets are idiosyncratic and not					
	useful without human mediation					
Why technology could improve	5. Improved communication with parents					
sharing and use of collected data	could benefit children's development					
	6. Staff are willing, and even eager, to					
	incorporate technology					

CHAPTER THREE

Research Question and Hypothesis

Parents and caregivers need to process large volumes of information regarding their children's education. Effective parental management of this information is critical for parents to actively participate in their child's educational development. Existing educational information management tools are designed from the perspective of the educator or student, not the parent. Electronic student information systems used by school districts allow parents to keep track of their students' academic progress for the school year, but do not effectively allow parents to compare progress across years if the student leaves the district, integrate educational information from other sources or in other formats or organize information in ways that may better meet the needs of the parent. There is no existing tool for parents to use to organize educational information regarding their children. The objectives of this research are to complete the following:

- **Objective 1**: Identify how parents are currently managing their children's educational information.
- **Objective 2:** Identify areas where challenges are perceived and/or realized for parents managing information regarding their children's education.
- **Objective 3:** Provide a framework to help parents/caregivers better manage children's educational information.
- **Objective 4:** Design and develop a web portal to aid parents in organizing educational information regarding their children and evaluate the web portal to

determine the level of effectiveness as compared to current methods for parental management of information regarding their children's education.

The purpose of the research is to identify challenges with the way parents currently manage and use information regarding their children's education, introduce a technology-based solution in the form of a web portal designed to mitigate those challenges and compare and evaluate the efficiency of using the web portal to using paper-based methods to complete tasks. Based on the understanding gained through literature review and expert interviews the following research hypotheses were defined.

Rationale for H1: There is no existing tool for parents to use to organize educational information regarding their children and most parents do not have the time or expertise to develop such a structure.

H1: Most parents do not use any structured methods to organize their child's educational information as a whole.

Rationale for H2: Parents currently have to interface with numerous data sources or tools to maintain a current understanding of their children's academic progress. It is difficult for parents to track progress across several sources.

H2: A technology-based educational information management solution tailored to parental needs will improve parents' ability to monitor their child's academic progress.

Rationale for H3: Parents receive educational information from a variety of sources in a variety of formats. For these reasons, the data is not stored in a central location or organized consistently making it challenging for parents to retrieve and locate specific data items when needed.

H3: A technology-based educational information management solution tailored to parental needs will improve parents' ability to retrieve or locate saved educational information regarding their child.

Rationale for H4: Educational information provided to parents is not stored in a central location or organized consistently making it challenging for parents to retrieve and locate specific data items to exemplify issues or achievements when desired.

H4: A technology-based educational information management solution tailored to parental needs will improve parents' ability to reference examples when communicating or highlighting an achievement or concern that has been observed over time.

Rationale for H5: Educational information regarding their children that parents receive is generally not received or located together. Nor is the information received in the same or similar format. This makes it difficult for parents to compare educational information provided by various sources over time and make informed decisions regarding their child's education.

H5: A technology-based educational information management solution tailored to parental needs will improve parents' ability to compare educational information regarding their child and make informed decisions.

CHAPTER FOUR

Identifying Current Practices and Related Challenges

Preliminary research aimed to address the first two objectives; identify how parents are currently managing their children's educational information and identify areas where challenges are perceived and/or realized for parents managing information regarding their children's education. Interviews and surveys were used to carry out the research. Two web-based surveys were used to collect data from parents. The first survey, Study 1, was conducted to gather information regarding the types of information parents receive regarding their children, ascertain a high-level view of what is done with the data and if there were any perceived difficulties in managing any particular type of data. The results of the first survey led to a more focused second survey, Study 2, to gain insight regarding parental use of and challenges with information received concerning their children's education. Interviews with two experts in education were conducted to learn the purposes for which parents should use the information received.

4.1 Research Methodology for Objectives One and Two

Interviews with experts in the field of education were conducted to determine the types of information it is recommended for parents to keep and the reasons for which such information should be retained. Experts interviewed included an elementary school administrator and a student advocate. Expert interviews were also used to acquire information regarding the types of actions parents should take based on the educational information they receive.

Online surveys were conducted to gather data regarding how parents are currently managing their children's information, the types of information managed, sources of the information, the context and types of information shared and the sensitivity of the information. The surveys were also used to gather information regarding parents' perceived challenges with managing the information. Pilot groups were identified to take the surveys initially and not only provide the data requested in the questionnaires, but also provide feedback on how the survey can be improved (i.e. identify questions that should be revised for clarity) and metrics for the time it took to complete the survey. Once the pilot reviews were completed and the surveys were revised as needed, the invitation to complete the survey was more widely distributed. Recipients of the invitation were encouraged to invite other parents to participate in the survey. The target group for the study was parents of children between less than 1 year and 18 years of age. Participants were asked questions so that the areas where most challenges are perceived can be identified as areas for potential improvement. The data received during this phase of the research was used to guide the research conducted to address the other objectives.

4.2 Interview of Sharman Dennis, Student Advocate

Ms. Dennis is a student advocate and is the founder and CEO of Global Enrichment Solutions, LLC a company that provides support to families, schools, students of all ages and attorneys in ensuring that student educational needs are met. During the interview, Ms. Dennis's recommendations for the types of information parents should manage with respect to education, medical records and extracurricular activities of their children were solicited.

During the interview Ms. Dennis emphasized the importance of parents looking at the system involved in their child's development all together. Because this is not usually done, she trains parents to do this. The training modules offered by Global Enrichment Solutions, LLC are 1) How parents know a child is having trouble and how to address the issues; 2) Intervention programs in public schools; 3) All federal programs (IDE, 504 plans, etc.) and 4) How to access available programs.

Ms. Dennis recommended that parents document teacher phone calls, keep records of requests for appointments by the parent or teacher, keep copies of school work/assignments especially those with which that parent or teacher has expressed concern, keep copies of any official reports that have been signed and dated and keep children's pre-school portfolios. The information provided by Ms. Dennis during this interview is very valuable to this research because she not only provided recommendations for the types of information parents should retain, she also provided recommendations for how parents should respond based on the information received. The full summary of the interview with Ms. Dennis is documented in APPENDIX A Sharman Dennis Interview Summary.

4.3 Interview of Chelsea Hill, Elementary School Administrator

Mrs. Hill is an administrator for a public elementary school in the state of Maryland. During the interview, Mrs. Hill was asked to provide information regarding the types of data the school keeps about children and the methods by which parents are given access to the information. Also, based on Mrs. Hill's experience as a teacher and

administrator, her recommendations regarding other information parents should track and/or be given by schools were also petitioned.

In addition to report cards and progress reports, Mrs. Hill recommended that parents retain major assessment results (ex. Maryland State Assessment (MSA)), benchmarks, suggestions for improvements from teachers and recommendations for screenings from teachers. Mrs. Hill emphasized the importance of parents taking action when a teacher recommends a child for educational screening as it is an opportunity to acquire help the children need. The full summary of the interview with Mrs. Hill is documented in APPENDIX B

Chelsea Hill Interview Summary.

4.4 Survey 1: Parental Information Management Methods and Challenges

This summary provides an analysis of the results of the survey regarding parental information management methods. A survey of parents was conducted to discover issues relevant to the management of information regarding their children.

4.4.1 Study Method

A 58-question web-based survey was developed to collect feedback from parents on challenges with managing their children's educational, financial, medical, social, recreational, extracurricular and other information. The survey included a combination of multiple choice questions (with only one option to be checked), multiple choice questions (where respondents could check as many as they liked) and open ended questions. Survey participants were parents of children between 0 and 18 years of age. Ten parents were

asked to participant as the pilot group for the survey. In addition to providing responses to the survey, these users were asked to provide feedback on the clarity of the survey questions so that, if necessary, the survey could be revised prior to its general release.

During the trial period, the survey was only accessible by members of the pilot group,

Baseline – Campus Labs personnel and persons conducting the study.

Parents were invited to participate in the survey via email. The message contained an embedded link to the survey; respondents were informed that they could access the survey by clicking on the link or pasting the URL in their web browser. In the invitation parents were encouraged to forward the survey link to other parents. Please see the survey that was presented in APPENDIX A-3.

4.4.2 Demographics

Overall there were 45 responses to the survey invitation. Most survey respondents were between 31 and 50 years of age (75%). Of the remaining respondents, 11.36% were between 21 and 30 and 13.64% were age 51 or older. More than half (68.18%) of the respondents were female. The majority of the respondents (65.91%) had more than one child in their household under the age of 18. Figure 4-1 reflects the grade distribution of the children of the survey respondents.

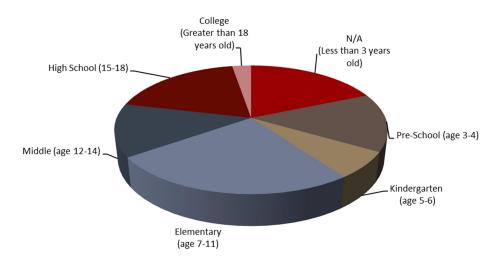


Figure 4-1 Grade Level Distribution of the Children of Survey 1 Respondents
4.4.3 Results

The responses to the survey confirmed that the five categories presented (educational, financial, medical, recreational/extracurricular and social) are important (Figure 4-2). Photographs and religious information were provided as additional types of information managed by two respondents.

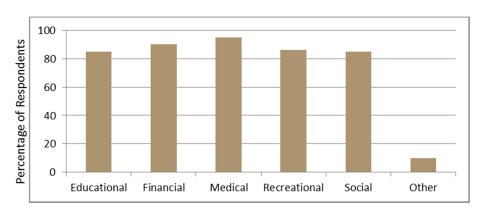


Figure 4-2 Types of Information Parents Manage Regarding their Children

The majority of the respondents did not report having any issues collection information about their children from third parties when needed. One respondent, however, commented that it was "hard to keep all the medical records straight [...] the

doctors are not always willing to share the details [...] school records are better but still not great". The perceived difficulty of sorting, storing or retrieving their children's information is perceived to be low as only a quarter of the respondents (25.64%) reported having issues. The explanations provided by those who reported having issues point to problems dealing with the "overwhelming" amounts of information, the fact that so much of the information is paper-based and the fact-that several different accounts are needed to access all of the information.

Respondents receive a variety of educational information regarding their children. The most common types received were report cards, progress reports and assignments/school work. When compared with the response to the question about how much educational information they choose to save, it was evident that most received information is retained, with the exception of correspondence and meeting invitations. Responses to questions regarding the types of educational information received were separated by parents of school-aged children and parents of pre-school-aged children and are presented in Figure 4-3 and Figure 4-4.

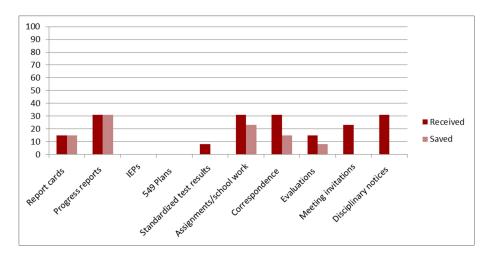


Figure 4-3 Percentage of Educational Information Received/Retained by Parents of Pre-School-Aged Children

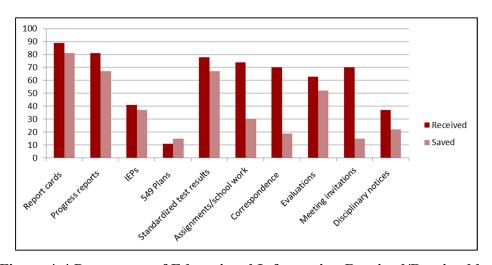


Figure 4-4 Percentage of Educational Information Received/Retained by Parents of School-Aged Children

Survey responses indicate that there is a mismatch between the ways parents currently receive educational information regarding their children and how they would prefer to receive the information (see Figure 4-5). Approximately 80% of respondents receive this information as a hardcopy or printed report while nearly 85% would prefer to receive the information electronically. However, a significant number of parents prefer

paper even when electronic options may be available; 63% of respondents preferred to receive the information in printed form.

Most respondents indicated that they would prefer to receive their children's financial and medical information electronically or online. Respondents were not asked to provide their preferred method of receipt for social and extracurricular information.

Similarly to the results observed with educational information, a significant number of respondents also prefer to receive this information in hardcopy. Approximately half of the respondents keep the information indefinitely with the exception of extracurricular/recreational information. One respondent commented that extracurricular/recreational information is not kept because it changes each year, may be an indication for why other respondents also choose not to keep this information.

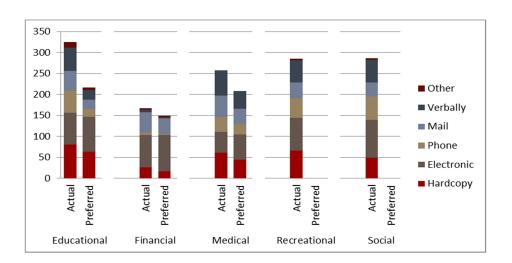


Figure 4-5 Actual vs. Preferred Methods of Information Receipt

Although the majority of respondents would like to receive educational information electronically, more than 80% of them use paper-based methods to save the

educational information they receive. This disparity was seen across most of the information types (see Figure 4-6). All survey responses from the first survey are presented in APPENDIX A-4.

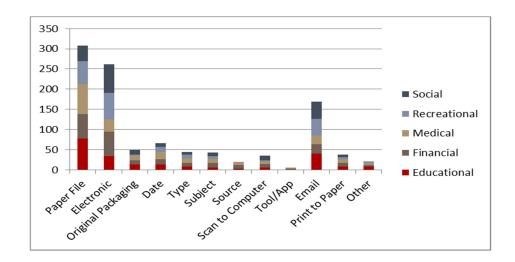


Figure 4-6 Archive Methods for Received Information

4.5 Survey 2: Parental Educational Information Management Methods and Challenges

This summary provides an analysis of the results of the 2015 survey regarding parental information management methods of their children's educational information in particular. A survey of parents was conducted to discover issues relevant to the management of information regarding their children's education. Please see the survey that was presented in APPENDIXE A-5.

4.5.1 Study Method

A second web-based survey consisting of 47 questions was designed to obtain input from parents regarding their management of, perceived challenges with and usage

of their children's educational information specifically. The survey included a combination of multiple choice questions (with only one option to be checked), multiple choice questions (where respondents could check as many as they liked), Likert scales and open ended questions. The survey was pilot tested to improve the clarity of questions. Again, targeted survey participants were parents of children between less than 1 year and 18 years of age.

4.5.2 Demographics

Persons who indicated in their response to the initial survey that they would be willing to provide additional input were invited to participate in the survey via email. The message contained an embedded link to the survey as well as a request to forward the invitation to other parents. During the period of data collection, 46 respondents met the selection criteria for completing the survey. The age and number of children of the respondents to the second survey aligned with the first survey respondents. Figure 4-7reflects the grade distribution of the children of the survey respondents.

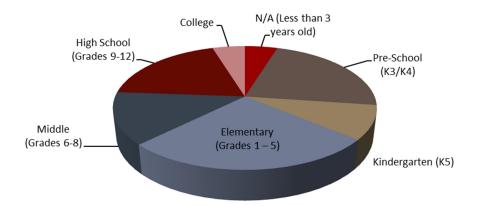


Figure 4-7 Grade Level Distribution of the Children of Survey 2 Respondents
4.5.3 Results

Questions regarding the types of educational information parents receive, what they choose to retain and for how long they choose to retain the information were revisited in the second survey. For these areas, the survey results were consistent with those from the first survey. The top five types of education information received by parents as indicated by 60% or more respondents are report cards, progress reports, correspondence, assignments/school work and meeting invitations. These types of data are retained indefinitely by approximately 43% of parents.

Again, survey results show evidence a mismatch between the ways parents currently receive education information regarding their children and how they would prefer to receive the information. Because most parents receive information in both electronic and hardcopy forms, they were asked what attempts they have made at combining the types of data received. Approximately 41% of respondents transfer hardcopy to electronic files for storage. However, 43% of respondents transfer electronic

information to hardcopy for archive. Responses to questions regarding actual and preferred methods of information receipt and archive methods received were separated between those from parents of school-aged children and parents of pre-school-aged children and are summarized in Figure 4-8and Figure 4-9below.

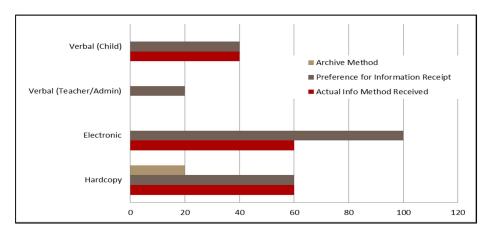


Figure 4-8 Actual and Preferred Methods of Educational Information Receipt and Archive Method of Parents of Pre-School-Aged Children

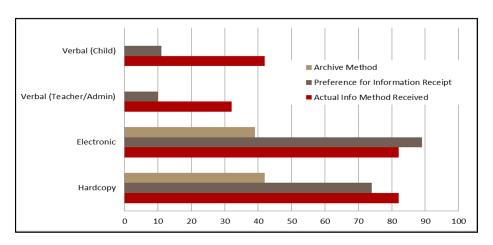


Figure 4-9 Actual and Preferred Methods of Educational Information Receipt and Archive Method of Parents of School-Aged Children

An education management system (ex. ParentCONNECTxp, SchoolMAX, Edline, etc.) is available to approximately 67% of the parents surveyed. The

overwhelming majority, 90%, of parents use the available education management system. When asked what they liked most about the available education management system, 55% of parents stated the availability, 18% liked the ease of use and 14% noted the quality of the content. When asked what they liked least about the available system, 36% reported that there was not anything they did not like. This was the number one response. Other responses indicated that parents perceived that the system was difficult to use (18%), they disliked the login/password requirement (18%) or they were dissatisfied with the quality of the content (14%).

Interestingly, 55% of parents perceive their children's educational information to be very sensitive and should be shared or accessed via secure means by authorized individuals only. However, most respondents (93%) share the information verbally or via email (43%). Most respondents share their children's educational information with family (71.88%) and educators (56.25%) for the purposes of sharing accomplishments (71%) or describing an issue (75%). There is no perceived difficulty in determining what information to share.

When asked what is done with received educational information, parents indicated that in general they either save the information and take additional actions (82%) or provide the requested response (66%). The top four actions taken, as indicated by 60% or more respondents are to contact the educator (82%), provide additional help to the child (80%), reward or reprimand the child (77%) or provide the requested

information or item (61%). Responses to questions regarding the types of information received and retained are summarized in Figure 4-10 and Figure 4-11 below.

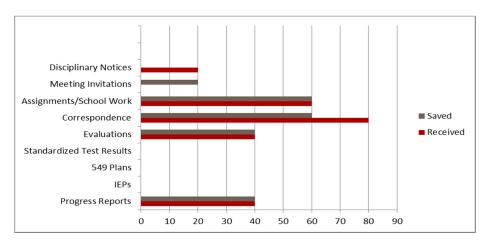


Figure 4-10 Types of Educational Information Received/Retained by Parents of Pre-School-Aged Children

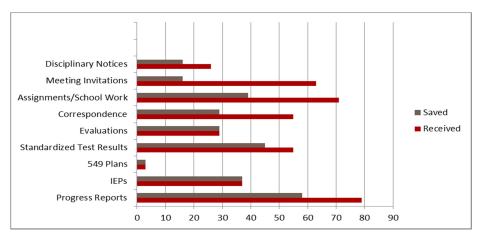


Figure 4-11 Percentage of Educational Information Received/Retained by Parents of School-Aged Children

The most prevalent methods of communicating with their children's schools as indicated by 50% or more respondents are via email (86%), in person (77%), verbally over the phone (68%) or via written notes or letters (57%). The majority of respondents

do not perceive any issues communicating with the school. The top four purposes for which parents save educational information regarding their children as indicated by approximately 50% or more respondents are: use as supporting documentation when communicating with educators or others, to assist child in reviewing/studying material or as a teaching tool, show progress or decline in development and/or skill and as a memento; to remember a child's accomplishments at a particular age or grade.

A set of the survey questions were designed to ascertain the methods used by parents to organize the educational information and the amount of effort parents were willing to dedicate to improving management of their children's educational information. Although the perceived level of difficulty in finding saved educational information when needed was low, less than 10% of parents reported having issues in this area, 90% of parents indicated a willingness to dedicate some amount of time to organizing the educational information in effort to improve effectiveness in finding the information when needed. Of the respondents, 43% are willing or able to dedicate less than one hour per week to organizing the received information, but 48% indicated that they would be willing to dedicate more than one hour per week. Specifically, majority of parents (67%) expressed a willingness to document the following information for each piece of educational information saved; date, source, category and description for items categorized as 'Other'. All survey responses from the second survey are presented in APPENDIX A-6.

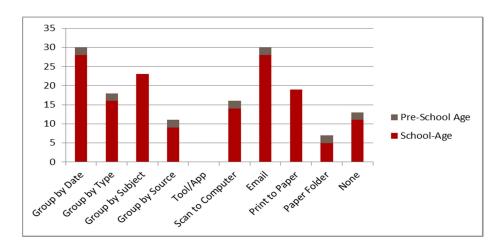


Figure 4-12 Current Organizational Methods of Respondents

4.6 Discussion

The results of the first survey confirm that parents must manage are large volume of information regarding their children. The majority of issues related to this information management are associated with educational and medical information. Overall parents feel that the information regarding their children that they manage is sensitive, therefore privacy concerns must be considered when designing solutions to assist parents in managing this information. Per the survey results, few information management tools are used to manage the data in its categories.

Per the second survey results, no information management tools, outside of the educational management systems provided by the schools, are used by parents to manage the educational information of their children. Although the perceived difficulty with organizing educational information is low as indicated by survey responses, the willingness of the majority of participants to dedicate time each week to increasing the effectiveness of their current situation indicates that there is room for improvement.

CHAPTER FIVE

Framework

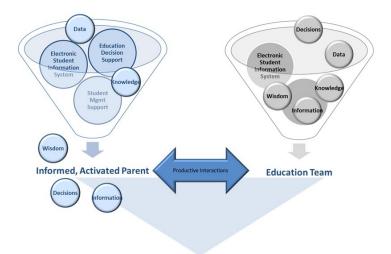
An investigatory review of related theories and approaches were used to meet the third objective; provide a framework to help parents/caregivers better manage children's educational information. Prior research focused on models to assist patients with chronic illnesses in the management of their healthcare. Based on our literature review and prior research, we conclude that it is also important to focus on models to assist parents in the management of information regarding their children's education. Similar to how CCM was used to guide the development of eCCM, the eCCM model has been chosen to guide the development of a new model that is applicable to parental information management; the Parent Information Management Model. Equivalent functional components related to parental management of information regarding their children's education is defined for each functional part of the eCCM (see Table 5-1).

The goal of the Parent Information Management Model is to drive parent activation with respect to their involvement in their children's education. Adapting the description of patient activation, parent activation as it relates to the Parent Information. Management Model is the level of skills, knowledge, and confidence that a parent has in managing and influencing his/her child's educational progress.

Table 5-1 Mapping of eCCM Components to Parent Information Management Model Functional Components

eCCM	Parent Information Management Model
Clinical Decision Support	Education Decision Support
Delivery System	Electronic Student Information System
Self-management Support	Student-management Support
eHealth Education	Parental Information System Education

The CIS element of eCCM provides information to providers to ensure that they are able to provide the right care to patients. An equivalent capability in the area of education is the administrator-facing portion of the existing student information systems. Because that functionality does not directly support the parent, it falls outside of the scope of Parent Information Management Model and is not depicted in Table 1. A depiction of the Parent Information Management Model is presented in Figure 5-1. Components that support the education team are grayed out because their use by educators is important, but they are not part of the Parent Information Management Model.



Improved Outcomes

Figure 5-1 The Parental Information Management Model

Education decision support includes reports, graphs, charts and reminders to assist parents in making decisions regarding the student's education. The reports and graphs are generated based on data regarding the students' grades. Decision support mitigates issues associated with number confusion that parents may encounter when trying to keep track of grades in tabular form.

The electronic student information system is the system via which most school districts provide grade, attendance and other information relevant to a student's academic records to parents. Additional data regarding the student's academic progress is provided in graded assignments that are sent home and other communications with the parent.

Student-management support consists of technologies that enable the parent to prepare for parent-teacher conferences and education program meetings, track grade reports, participate in their child's learning experience and provide input for courses of

action to address concerns with their child's academic progress. This information is provided to parents in various forms which is why a system to assist parents is necessary.

At a minimum a user guide accompanies most student information systems. However, most parents do not have time to read a manual to understand how to use systems and tools, therefore this area may continue to be a challenge.

CHAPTER SIX

Design of the Portal

Because we want to examine the improvement of parental management of children's educational information using a technology-based information management solution, we developed a web portal called MyStudentScope that attempts to address the needs expressed by parents and recommendations from experts in the field of education. The design and development of MyStudentScope addresses our fourth objective. MyStudentScope functionality falls within the education decision support and student-management support components of the Parental Information Management Model. The web portal was designed using the currently available school websites as a basis. Much of it is modeled after education management systems currently in use in Maryland public schools. SchoolMAX (Prince George's County Public Schools, 2015) used in PGCPS and ParentCONNECTxp (Anne Arundel County Public Schools, 2015) used in AACPS in particular were referenced in the design of the web portal.

The features and functionality that differentiate this web portal from the existing school web-based software applications, however, are the additional pages, graphs and reports that aid parents in saving and retrieving educational information that is not already delivered via the school's website. MyStudentScope is designed to be used in tandem with the current methods and systems via which parents receive information regarding their children's education like existing electronic student information systems. It is designed for personal use and can be accessed via any web browser. Instead of

archiving information using paper, parents will archive the information in MyStudentScope by entering grades their student receives on assignments or in courses and uploading documents including samples of their student's schoolwork. The MyStudentScope user interface was designed to be simple for parents to navigate with very little training or instruction. The portal has four primary functions that map to four of the research questions (see Table 6-1).

Table 6-1 MyStudentScope Function to Research Question Mapping

Function	Research Questions/Hypothesis					
<i>Monitoring</i> : Enable the viewing of information provided/uploaded by the parent.	Increased parental effectives in monitoring the academic progress of their children.					
Retrieving : Retrieve information as	Increased parental effectiveness in retrieving					
needed.	saved educational information.					
Communication : Correspond with	Increased parental effectiveness in					
teachers and educators.	communicating with teachers/educators.					
Decision Making : Observe trends and anomalies in educational development.	Improve decision making of parents in the area of their children's education.					

6.1 Functions

Experts recommended that parents document conversations and appointments with educators. They also recommend that parents save copies of their child's work, report cards, progress reports and major assessments. The purpose of keeping the data is to have evidence of a student's progress or decline. Having the records on hand, empowers parents to approach educators with evidence to support their claims regarding their child's educational behavior.

Expert recommendations were used to define the functions of MyStudentScope.

The four primary functions of MyStudentScope as shown in Table 6-1are: monitoring,

retrieving, communication and decision making. Each function is described in greater detail below.

Monitoring. Because the parent manages MyStudentScope, he/she uploads all of the students' grade information into the system. Regardless of the child's school or school system, the parent is able to view grades associated with the child's full academic career via the monitoring functions available in MyStudentScope. Parents are also able to view information related to their child's extracurricular activities, work samples and notes. All of the data the parent saves regarding his/her child's education is available for review.

Retrieving. Using search mechanisms, parents are able to retrieve previously saved information. In a previous study, the majority of parents surveyed said they would be willing to document the following information for each piece of educational information saved; date, source, category and description for items categorized as 'Other'. MyStudentScope was designed to allow parents to save and then later search and retrieve information based on these details.

Communication. The communication function allows parents to correspond with educators, coaches, and other providers from the tool. Because parents will ideally save important documents like work samples and assessments in the tool, the communication function provides a means for parents to attach these documents to messages with the goal of improving communication.

Decision Making. The decision making function of MyStudentScope is based on the extended data—information—knowledge—wisdom (DIKW) hierarchy as described by Mannion. The DIKW hierarchy is a method for describing how we move from data to information to knowledge to wisdom, but the extension includes decision-making, which reveals what direction to take in the future (Mannion, 2015). Via the decision making function, parents are able to observe trends and detect changes in their child's academic performance by viewing graphs and/or reports of the educational information stored in MyStudentScope. The graphical presentation of the data mitigates the need for parents to compare number values manually. For example, parents can view their child's average grades for all courses for all school years. However, if parents want to review numeric scores, they are able to search for them as needed.



Figure 6-1 Sample MyStudentScope Course Report

6.2 User Interface

The mapping of MyStudentScope functions to the applicable web page is presented in Figure 6-2. Notice, not all MyStudentScope pages are including in the mapping because some pages are needed for standard functions like logging in and do not

map to the four primary areas. Most of the pages support the monitoring function because they provide details in a particular area of the child's education and in some cases provide summaries of the data saved in the portal. These pages are also critical for the decision making function as it is proposed that the availability of the information and the way it is presented will improve decision making. Although information can be retrieved from most pages, it is assumed that the pages listed below next to the Retrieving function would be most heavily used for data retrieval because these are the pages where parents will view data that they have entered/saved.

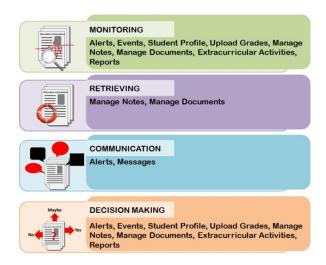


Figure 6-2 Mapping Between MyStudentScope Functions and Pages

The initial design for the portal included approximately 20 pages. They were proposed with the idea that parents would need to replicate all information from their child's electronic student information system. After further consideration, it was evident that the only data that needed to be replicated to enable the desired functionality was course and assignment grades. Please see details regarding pages that were omitted from the final design in Appendix A-7. Based on feedback received from the review of the

pilot system, a new user interface was designed to improve parents' interaction with the tool. The design premise for the functions remained largely the same, but the look and feel of the tool was modified to make it more user friendly and engaging. The current design includes approximately 10 pages. The site map in Appendix A-8 shows how the pages are connected. Those pages and the functions that can be performed on them are described below.

6.2.1 Homepage

Many parents believe their children's education information is sensitive, therefore, each MyStudentScope account requires a username and password. New users can create an account from this page. Users are able to define their own username and password. MyStudentScope will confirm that the username is available. Once the user has created an account, he/she may log in to the account from the homepage. Upon account creation and initial login, the parent is prompted to add a student for which they would like to manage information.

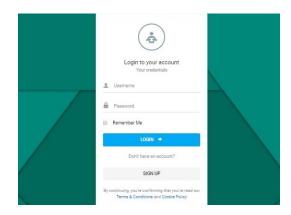


Figure 6-3 MyStudentScope Login Page

There is no limit to the number of students for which a parent may manage information using MyStudentScope. If a parent has added more than one student to the account, he/she may select the student on which they would like to focus. The parent may switch between students in a single login session.

6.2.2 Dashboard Page

Post-Login, MyStudentScope users will be presented with the *Dashboard* page (see Figure 6-4). Users who have not already added at least one student to their account will be prompted to add a student. The *My Students Assignment Report* and the *My Students Course Report* are shown on the *Dashboard* page. Users may navigate back to the *Dashboard* page by clicking on "Dashboard" in the left navigation menu. Clicking "Dashboard" in the menu will also reset any filters that have been applied to the *My Students Assignment Report* and *My Students Course Report*. The pivot tables at the bottom of each graph give the user the calculated average for the grade set they are currently viewing in the graph.

The *My Students Assignment Report* is a graphical representation of the student's assignment grades that the parent has entered into MyStudentScope. A field chooser is available to that enables parents to modify the data show in the graph. They may, for example, choose the subject area for which they would like to view assignment grades. By default, the graph shows the average of all assignment grades for all courses for most recent/current school year for which data has been entered.

The *My Students Course Report* is a graphical representation of the student's course or report card grades that the parent has entered into MyStudentScope. A field chooser is also available on this graph. By default, the graph shows the average grades across all courses for all school years for which data has been entered. This view allows parents to get a very high-level view of grade trends across all subjects. By applying the subject area filter, for example, a parent can look for trends in that particular area. The view presents the actual grades in a table below the graphs as well as a graphical representation of them so the parent can identify trends and anomalies.

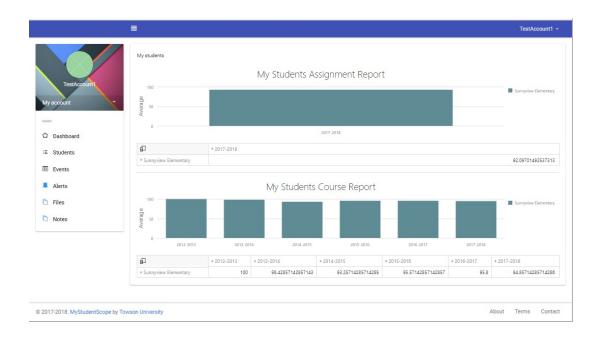


Figure 6-4 MyStudentScope Dashboard

6.2.3 Students Page

All information saved in MyStudentScope is associated with a student or students.

After account creation and initial login, the user is prompted to add a student to the account. A parent may add an unlimited number of students to his/her account. This

flexibility allows parents of many children in different school systems to manage all of the information in one place. Users can navigate to the *Students* page by clicking on "Students" in the left navigation menu. If a parent has entered data for more than one student in MyStudentScope, each student will be listed on the Students page (see Figure 6-5). In order for MyStudentScope to generate reports like the graph shown in Figure 6-1, the parent must enter grade information. The parent has the option of uploading course or assignment grades individually or by uploading a comma separated value (.csv) file. From the initial *Students* page, parents may add a new student, upload a .csv file containing assignment grades or upload a .csv file containing course grades. To upload a .csv file containing grades, the user must click on the green Load Assignment File or the orange Load Course Grade File button. After clicking one of the upload buttons, the user will be presented with the *Upload Grade File Form*. The parent may also choose to view assignment or course derails pages for a particular student. The student selection page provides a high-level summary of the profile of each student that includes the name, date of birth, grade level and school. Parents must click on the Assignment Grade Details or Course Grade Details icons to view non-graphical grade data for a particular student.

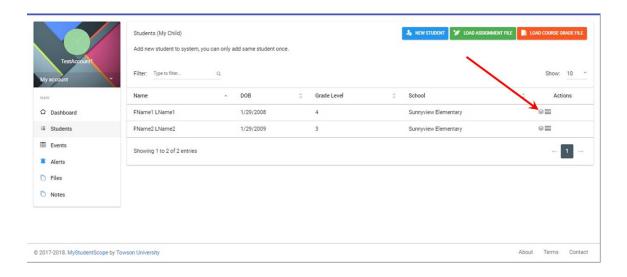


Figure 6-5 MyStudentScope Students Page with Arrow to Detail Icons
6.2.4 Assignment Grade Details Page

Users access the *Assignment Grade Details* page by clicking on the paper stack icon in the *Actions* column on the *Students* page. When a user hovers over the icon, a label that says "Show Assignment Grade Details" appears. Once on the *Assignment Grade Details* page, users can enter an individual assignment grade or select a term for which they would like to view assignment grade details (see Figure 6-6). To view assignment grades for a particular term, the user should click on the clipboard icon in the *Actions* column next to the term of interest. Assignment grades for the selected term are displayed in a window on the *Assignment Grade Details* page (see Figure 6-7). Users are able to filter assignment grades by name, date or grade to narrow their view to the grades in which they are interested.

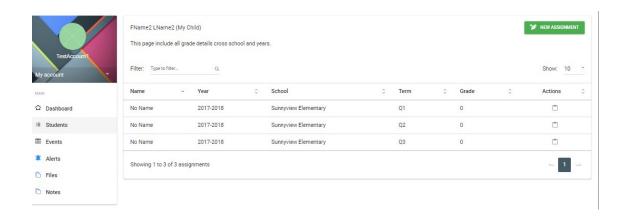


Figure 6-6 MyStudentScope Assignment Grade Details Page

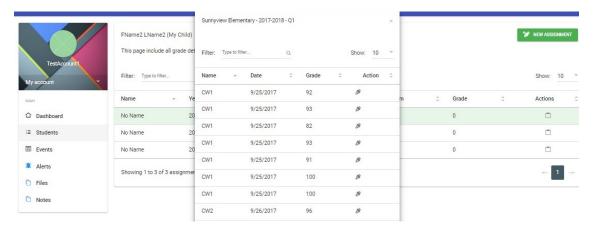


Figure 6-7 MyStudentScope View of Selected Assignment Grade Details

Assignment button in the top right of the Show Assignment Grade Details page. When entering a new assignment, the user is presented with a Create new assignment form to complete. The form includes areas for the user to enter the name of the assignment, date, grade received, school, school year, term, course and a description of the entry. The only required fields are assignment name and grade. However, if a parent does not enter the other values, the data cannot be grouped appropriately for the graphical views or filtering.

Figure 6-8 shows how the grade input was improved from the pilot to the current version of the portal.

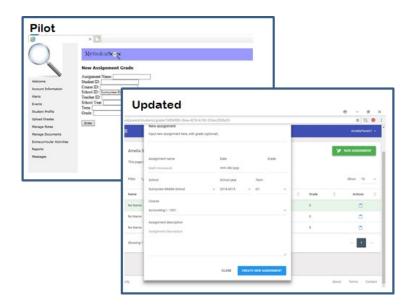


Figure 6-8 Comparison between Assignment Grade Entry Pages
Course Grade Details Page

6.2.5

Users access the *Course Grade Details* page by clicking on the three pillars icon in the *Actions* column on the *Students* page. When a user hovers over the icon, a label that says "Show Course Grade Details" appears. Once on the *Course Grade Details* page, users can enter an individual course grade or select a year and term for which they would like to view course grade details (see Figure 6-9). Course grades are those that usually appear on a student's report card. To view course grades for a particular term, the user should click on the three pillars icon in the *Actions* column next to the term of interest. Course grades for the selected term are displayed in a window on the *Course Grade Details* page (see Figure 6-10). Users are able to filter assignment grades by course code, course name, or grade to narrow their view to the grades in which they are interested.

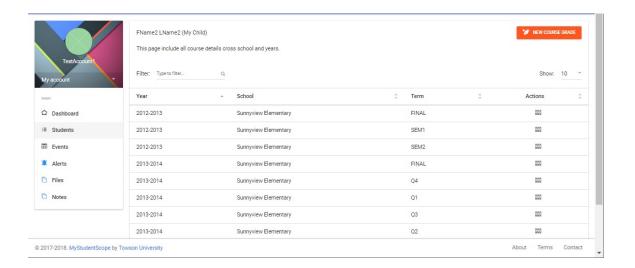


Figure 6-9 MyStudentScope Course Grade Details Page

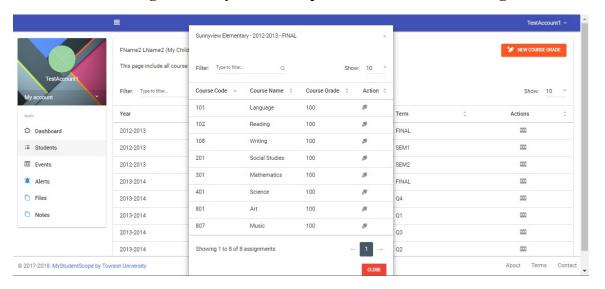


Figure 6-10 MyStudentScope View of Selected Course Grade Details

To enter an individual new course grade, the user must click the orange *New Course Grade* button in the top right of the *Show Course Grade Details* page. When entering a new course grade, the user is presented with an *Add new course grade form* to complete (see Figure 6-11). The form includes areas for the user to enter the name of the school, school year, term, course and the grade received.

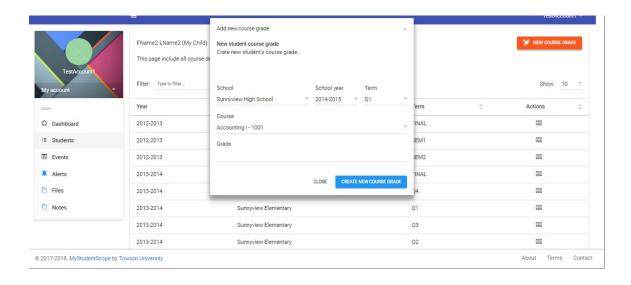


Figure 6-11 MyStudentScope Add New Course Grade Form

6.2.6 Events Page

Users can navigate to the *Events* page by clicking on "Events" in the left navigation menu. By default, parents are presented with a calendar view on the *Events* page, which displays the current month and events scheduled for the current month. The user can change to a work week view or a day view. Parents can enter school event information, assignment due dates, extracurricular activity dates, etc. in the calendar. Parents are able to scroll to different months to see upcoming or past events. This page allows parents to schedule reminders for upcoming events and detect potential schedule conflicts.

Other improvements were made to the Events section of the portal. In the pilot, it was challenging for users to see details regarding events that had been added. The portal was therefore modified to give the user month, weekly and daily view options (see Figure 6-12). By default, the user is still initially presented with the month view. The user is

permitted to schedule more than one event at the same time, but the conflict is visible to them.

To add a new event to the calendar, the user must double-click a date box on the calendar. The *Event Entry Form* will appear (see Figure 6-13). Users may enter recurring or one-time events. The *Event Entry Form* includes areas for the user to enter the subject or name of the event, indicate whether or not it is an all-day event, start date/time, end date/time, description and recurrence schedule if necessary. Because a parent may be using MyStudentScope to track data regarding more than one student, the user must also select a participant for each new event.

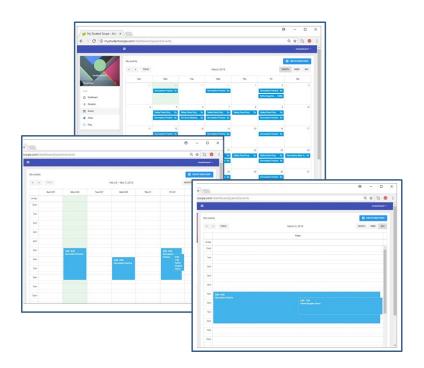


Figure 6-12 MyStudentScope Event Page Viewing Options

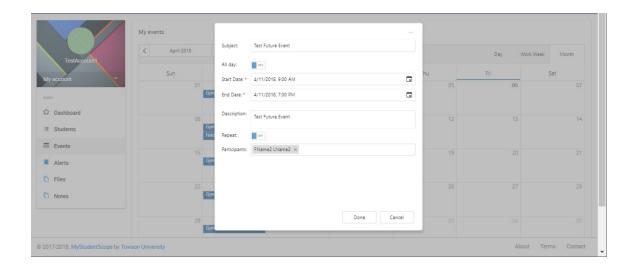


Figure 6-13 MyStudentScope Event Entry Form

6.2.7 Alerts Page

Users can navigate to the *Alerts* page by clicking on "Alerts" in the left navigation menu. On the *Alerts* page, parents are able to view the criteria for alerts they have already set up and they may create new alerts (see Figure). To enter new alert, the user must click the green *New Alert* button in the top right of the *Alerts* page. Parents are able to enter two types of alerts; grade alerts or schedule alerts. Parents can choose to be notified if the student receives grades above or below a specified value. Or, parents can choose to be notified if several events are scheduled for the upcoming week. Alerts can be configured to send notifications to parents via email or Short Message Service (SMS).

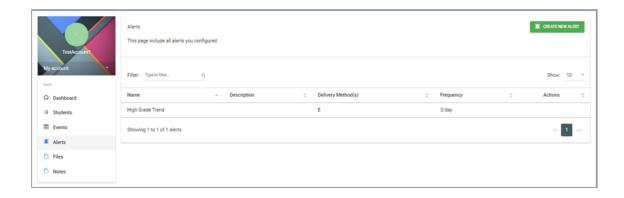


Figure 6-14 MyStudentScope Alerts Page

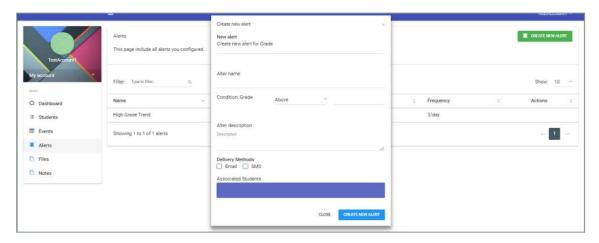


Figure 6-15 MyStudentScope Create New Alert Form

6.2.8 Files Page

On the *Files* page, parents are able to view any documents that they have uploaded or save additional resources (see Figure 6-16). Users can navigate to the *Files* page by clicking on "Files" in the left navigation menu. Parents are able to upload documents, including but not limited to images, scanned documents, samples of their children's school work or information regarding the student's extracurricular activities. Parents may retrieve previously uploaded documents. This will enable parents to review

samples of their children's work to observe progress. Using samples of a child's work to gauge progress is particular important from Kindergarten through second grade.



Figure 6-16 MyStudentScope Files Page

To upload a new file or resource, the user must click the orange *Add Resource* button in the top right of the *Files* page. The user is presented with an *Upload Student Files form* to complete (see Figure 6-17). The following information may be entered for each uploaded resource: name, school year, term, course and description. The information is not required, but will aid the parent in searching for the uploaded files in the future.

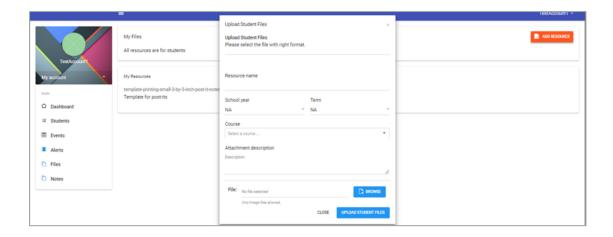


Figure 6-17 MyStudentScope Upload Student Files Form

6.2.9 Notes Page

The Notes page is the knowledge codification portion of the tool. Here, parents can record notes or observations regarding an event or activity related to their child's education that they wish to remember. Users can navigate to the *Notes* page by clicking on "Notes" in the left navigation menu. On the *Notes* page, parents are able to view any previously entered notes or add a new note (see Figure 6-18).

To add a new note, the user must click the orange *Add Note* button in the top right of the *Notes* page. The user is presented with a *Create New Note form* to complete (see Figure 6-19). The note entry is completely free-form text. Parents, however, are encouraged to enter details like date, involved parties, subject area/topic and indication of whether this is a positive, negative or neutral entry. Although not required by the tool, the information will aid the parent in retrieving the notes in the future. The note may be positive, for example to record the receipt of an award or special recognition that is not

reflected in the grade reports. Or the note may capture a negative event such as an encounter with another student.

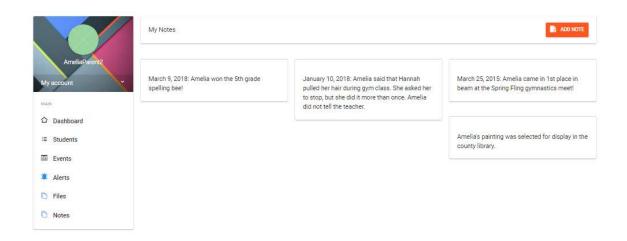


Figure 6-18 MyStudentScope Notes Page

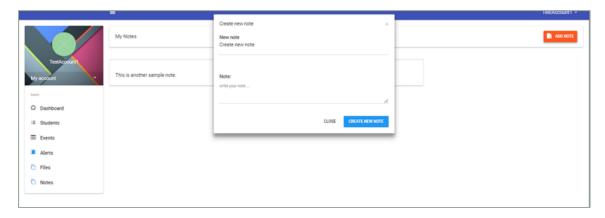


Figure 6-19 MyStudentScope Create New Note Form

6.2.10 Messages Page

The *Messages* page was designed to have the look and feel of an email inbox.

Parents are able to send and receive messages to teachers and/or administrators as well as save and search for messages. Parents are able to save messages they have received on

their personal email accounts on this page. Due to unresolved errors, the Messages page was not included in the version of MyStudentScope evaluated during this research.

CHAPTER SEVEN

Preliminary Studies

We conducted two preliminary studies to collect early user feedback on MyStudentScope functionality and user perception of the interface. The first study was a pilot based on a prototype with basic functionality. The second study was based the initial version of the MyStudentScope portal.

7.1 Pilot Study

A pilot study was conducted to compare the efficiency and effectiveness of task completion through use of the web portal versus paper-based methods by simulating situations parents/caregivers may encounter related to their children's education and extracurricular activities. The goal of the pilot study was to collect preliminary feedback on MyStudentScope functionality and to improve the clarity of questions and tasks used to exercise MyStudentScope to be used in a later formal user study.

7.1.1 Experimental Setup

The typical user of the web portal would be anyone of various capabilities who is the parent or guardian of or who is responsible for a school-aged child in grades Kindergarten through 12th grade. For the pilot study, target participants were comprised of four parents of students in grades K – 12 who may or may not currently use a school-provided student information system. Each participant completed similar tasks under two conditions; paper and using a web portal prototype. The order of conditions was balanced to control the learning effect. Two users completed the paper condition first and two

users completed the web portal condition first. Each user was given a brief demo of web portal prior to starting the web portal condition.

7.1.2 Method

The participants completed a pre-test questionnaire to provide information regarding their demographics, computer and information management experience. For each condition, participants were presented with a description of a student that included the student's name, school, grade, gender and a summary of the student's extracurricular activities. For the paper condition, participants were asked to complete the tasks listed below using collection of student data including report cards, interim reports, assignment samples, school newsletters, extracurricular activity schedules and other announcements from school (see Fig. 8). Upon completion of the paper condition, participants completed a questionnaire regarding their experience.



Figure 7-1 Folder for Pilot Test Paper Condition

Paper-Based Tasks

- 1. Determine the student's approximate average grade in a specified subject for the duration of the student's school career
- 2. Determine the student's grade in a specified subject for a specified gradelevel and term
- 3. Determine if the student has any conflicts that will interfere with his/her ability to attend an event on a specified date/time
- 4. Determine if a grade received on a current assignment/test is normal for the student
- 5. Based on recently received assignment grades, compose a message to one of the student's teachers regarding a concern (positive or negative). Attach or included references any supporting facts.
- 6. When an incident has been reported by the student, determine if it is the first of its kind or has occurred before.

For the web portal condition, parents were asked to complete the same tasks using web portal. Some report card grades, assignment grades and calendar events were preloaded into the system. In addition to the Paper-Based Tasks, users were also asked to complete the tasks listed below for the web portal condition. Upon completion of the web portal condition, participants completed a questionnaire regarding their experience. Upon completion of all conditions, participants completed a questionnaire to compare their paper condition experience to their web portal experience.

Additional MyStudentScope Tasks

- 1. Enter individual assignment grade
- 2. Upload a file
- 3. Retrieve uploaded file

7.1.3 Results

As previously stated there were three objectives associated with the pilot study; obtain preliminary web portal feedback, improve clarity of questions and improve clarity of tasks. Three of the four pilot users agreed that using web portal was easier than paper for the requested tasks. They also responded that they believe they could be more productive in the management of their children's information if they used web portal.

One of the pilot users felt that it was easier to use paper. In her opinion, ease of data retrieval and graphical representation did not outweigh the burden of entering information into web portal.

All participants understood the tasks as written. Most participants were able to navigate to the relevant web portal page to accomplish the requested tasks. One user failed to complete one task, but all other tasks were completed. It was not intuitive to three out of four participants that they should refer to the Notes page to determine whether an incident had occurred previously. The three users in question expected to find the incident information on the Messages page. Most of the users seemed tired after completing the test and were therefore not inclined to add many comments to the post-test questionnaires.

7.2 User Study 1

We conducted a user study to evaluate the efficacy of the initial design of the MyStudentScope portal as compared to traditional paper-based methods. We simulated situations parents/caregivers may encounter related to their children's education and extracurricular activities. The goals of the evaluation study are:

- To evaluate the overall functionality and interface design of MyStudentScope
- Collect user feedback on additional functions to implement in the portal
- Collect user feedback on future communication functions

Regarding the third goal, we would like to collect information regarding how users currently and /or would like to record information regarding positive and negative events related to their children's education that they would like to or may need to recall later. This is particularly relevant to information that is not received in written or electronic form.

7.2.1 Participants

The typical user of MyStudentScope is a parent or guardian who is responsible for a school-aged child in grades Kindergarten through 12th grade. Eight parents (4 males) with at least one child in Kindergarten through 12th grade participated in the study. Six out of the eight participants were between the ages of 41-50 (average: 45, stdev: 5.41). All participants have been using a computer, smart phone or tablet daily for more than ten years. Seven of the participants have an education management system available to them

via their child's school. They all indicate that they accessed the system at least quarterly.

Most access the system more frequently.

7.2.2 Tasks and Procedures

The user study consists of two conditions. In both conditions, the participants completed tasks requiring them to interact with information regarding their children's education. In one condition, they used paper resources to complete the tasks in the other condition they used data stored in MyStudentScope to complete the tasks.

The folder for the paper condition contained approximately 125 documents. The documents included report cards, interim reports, sample assignments, extracurricular schedules and sign-ups for the current school year and school newsletters for the current school year. For six of the eight participants, the documents were organized chronologically with the most recent documents on top. For two of the users the documents were further sorted by type. Data equivalent to the data in the paper folder was pre-loaded into MyStudentScope.

The order of conditions was balanced to control the learning effect. Four users completed the paper condition first and four users completed the MyStudentScope condition first. Each user was given a brief demo of MyStudentScope prior to starting the MyStudentScope condition. For each condition, the participant was given a different sample student data set so the task results for both conditions would not be the same. The participants were not given any time constraints for task completion. If the participant asked for help or if we observed that the participant was not making progress toward task

completion we would provide clarification on the task or guide the user to how they could solve the task. The paper condition consisted of 8 tasks. The MyStudentScope condition consisted of 11 tasks. The mapping of the comparable MyStudentScope and paper tasks to monitoring, communication, recovery and decision making functions is presented in Table 7-1. The additional paper tasks were to gather information about how parents currently complete certain tasks in attempt to identify additional opportunities to expand MyStudentScope functionality (see Table 7-2). The additional MyStudentScope tasks are related to portal functionality. The additional tasks completed in the MyStudentScope condition map to the monitoring function (see Table 7-3).

Table 7-1 Function to Task Mapping for Study Conditions

Function	Paired Task	MSS Task Number	Paper Task	Task Descriptions		
	Tush	1 (61110-61	Number			
	2	5	1	Determine average grade for specified subject area for school career (all years)		
	3	6	2	Determine grade for specified grade level and marking period		
Maybe No Yes	4	7	3	Determine if there are schedule conflicts for specific date		
Maybe No Yes	5	9	4	Determine if recent grade is normal for student		
Maybe No Yes	6	10	5	Identify data in MSS/folder used to determine if the student's recent grades are normal, above average or below average based on his/her usual performance		
Maybe No Yes	7	11	6	Document trends about the student's grades from K through the current year		
				No experience of the second of		
Monitoring		Communication		Recovery Decision Making		

Table 7-2 Function to Task Mapping for Additional Paper Tasks

Function	Paper	Task Descriptions
	Task	
	Number	
	7	Describe method for remembering accomplishment.
	8	Describe method for recalling whether an incident occurred in the past.
The street		Maybe

Monitoring Communication Recovery Decision Making

Table 7-3 Function to Task Mapping for Additional MyStudentScope Tasks

Function	MSS Task	Task Descriptions
	Number	
N/A	1	Login to MyStudentScope
	2	Enter an assignment grade in MyStudentScope
	3	Save/upload a file to MyStudentScope
	8	Add a new event to the MyStudentScope calendar
		No N
Monitoring	Comr	nunication Recovery Decision Making

At the end of each test condition, the participants completed a questionnaire to provide feedback on their experience. After completing both conditions, participants completed a survey comparing their experiences, reporting challenges and recommendations for changes or additional functions.

7.2.3 Results

The user feedback indicates that MyStudentScope has great potential for improving how parents use the information they receive regarding their children's information. Most participants were able to complete tasks using MyStudentScope after only a brief demonstration of the tool. With more use and with more instructive on-screen documentation and prompts, we expect the benefits of using MyStudentScope to surpass the use of paper.

The task listing and task completion times are reported in Table 7-4. A paired samples t test suggests that there is a significant difference between the MyStudentScope

condition and the paper condition in the time it took to determine whether there are schedule conflicts (t (7) = -3.45, p <0.05) (Task 3). Participants took significantly shorter time to complete the task in the MyStudentScope condition than the paper condition. Paired samples t tests find no significant difference between the MyStudentScope condition and the paper condition in the time it took to complete the other tasks (Task 1: t (7) = -1.53, n. s.; Task 2: t (7) = -0.91, n. s.; Task 4: t (7) = -0.14, n. s.; Task 5: t (7) = -0.94, n. s.).

Table 7-4 Tasks with Completion Times (seconds) for Each Condition

ID	1. Determine		2. Determine		3. Determine		4. Determine		5. State	
	the student's		grade for		if there are		if recent grade		information	
	average grade		specified		schedule		is normal for		used to	
	in a specified		grade level		conflicts for		student		determine if	
	subject area		and marking		specific date				recent grades are	
			period						normal	
	MSS	Paper	MSS	Paper	MSS	Paper	MSS	Paper	MSS	Paper
P1	159	46	47	79	30	65	56	125	41	44
P2	34	101	74	203	35	106	55	35	96	159
P3	171	352	160	56	42	375	56	140	68	69
P4	156	206	66	26	25	180	36	25	37	22
P5	136	357	170	224	21	236	253	90	67	48
P6	544	641	366	95	59	168	83	94	115	126
P7	120	300	60	60	60	180	60	120	60	180
P8	240	120	240	120	60	60	60	60	60	30

To understand the participants' preference for managing information and technology experience, each participant completed a questionnaire before the test.

Responses to Likert scale questions from the pre-test questionnaire are summarized in Table 7-5 Summary of Answers to Pre-Test Questionnaire Likert Scale Questions. A five-level Likert scale was used where 1 = Strongly Disagree and 5 = Strongly Agree.

Similar to results seen in prior studies, most parents indicated that they use both paper and technology to manage information. Three participants disagreed or strongly disagreed that they have a tendency to use paper-based methods to organize information. All participants began the study with a positive opinion of the ease with which technology can be used to manage their children's educational information.

Table 7-5 Summary of Answers to Pre-Test Questionnaire Likert Scale Questions (1 = Strongly Disagree, 5 = Strongly Agree)

ID	1.Tend to use paper to organize	2.Tend to use technology to organize	3.Manage education info like other info	4.Managing education info is important	5.Using technology to manage education info is easy
P1	2	5	4	5	5
P2	4	4	4	5	4
P3	1	5	5	5	4
P4	4	4	4	5	4
P5	1	4	4	5	5
P6	4	4	4	5	4
P7	3	4	4	4	4
P8	3	5	4	5	4

All participants answered a questionnaire after each test condition to evaluate their experience. The questionnaire after the MyStudentScope condition also asked participants to provide suggestions for improving the portal. The majority of the participant feedback was positive in favor of MyStudentScope. As shown in Table 7-6. Summary of Answers to MyStudentScope v. Paper Post-Test Comparison Questionnaire Likert Scale Questions, all but one participant strongly agreed or agreed that using MyStudentScope to perform tasks was easier than using paper-based methods.

Table 7-6. Summary of Answers to MyStudentScope v. Paper Post-Test Comparison Questionnaire Likert Scale Questions (1 = Strongly Disagree, 5 = Strongly Agree)

ID	1. MSS	2.	3. More	4.	5.Easier to	6. More
	was	Completed	productive	Recovered	find	frustration
	easier to	task more	with MSS	from errors	informatio	using MSS
	use than	quickly	than paper.	faster with	n with	than paper
	paper.	with paper.		paper.	MSS.	
P1	5	1	5	1	5	1
P2	2	2	2	4	2	4
P3	5	1	5	1	5	1
P4	5	2	5	2	5	1
P5	5	2	4	2	4	2
P6	4	2	4	2	4	2
P7	5	2	5	2	5	2
P8	5	4	5	2	5	2

Participants also provided some recommendations for improving

MyStudentScope. Some of the recommendations are already in development (e.g.

communication function). Others were new. One participant recommended that parents

be able to link to the school website from MyStudentScope. Another parent suggested

that MyStudentScope have a designated place for IEP data.

7.3 Summary

The results of the pilot show that a tool designed for parents to manage their children's information could be useful and confirmed that it was worthwhile to pursue designing and developing such a tool. Based on user responses, the functionality proposed in the prototype is what parents would expect to have available to them in such a tool. These results motivated us to develop the MyStudentScope portal.

From User Study 1 we gained insights on how to make MyStudentScope more user friendly. For example, while participants were completing the task that required them to compare grades over several school years, most attempted to expand the graph details for the school years on the Dashboard. Unfortunately, the graph view was not large enough to display the data for all years when expanded in this way. The ability to scroll to view the rest of the data was also not available. Users had no choice but to minimize some of the data to view additional details. This made comparing data across the school years using the Dashboard challenging. When entering assignment grades, participants faced challenges selecting the appropriate course name for the entry. They were presented with a list of all K-12 courses, but the list was not organized by gradelevel. Most participants guessed at the appropriate course entry to complete the task.

The most prevalent complaint regarding MyStudentScope in both the pilot study and User Study 1 was that participants felt that they needed more time to become acclimated to the portal. Based on post-test survey responses from User Study1, the majority of participants were of the opinion that they could be more productive using MyStudentScope than paper, if they knew how to use MyStudentScope better. This feedback motivated us to write a MyStudentScope user guide. The guide contained instructions that could be used to complete the tasks that we anticipated to be most popular including, but not limited to, using filters to modify the Dashboard view, adding assignment grades, adding calendar events and uploading files.

The results of the preliminary studies also prompted us to make changes to the design of the user study. In the preliminary studies, participants completed all pre and post-test surveys by hand on paper. This was in addition to recording their answers to MyStudentScope and paper tasks. We observed that by the time participants were asked to complete the final questionnaire where we asked them to compare their experience using MyStudentScope to their experience using paper, they were tired of writing and therefore not inclined to provide much feedback.

CHAPTER EIGHT

Comprehensive User Evaluation of MyStudentScope

Researchers have explored the use of paper in work practices where complexity made the transition to or the use of technology difficult. Extensive research also exists in the area of information management. No previous research, aside from our prior user study, has been conducted to empirically investigate the use of technology versus paper when managing children's educational information. Although the small group of participants from the first user study provided an indication of the effectiveness of MyStudentScope versus paper, a study with a larger group of users was needed to further validate the results. For this reason, we decided to conduct another study based on the lessons learned from our prior user study with a larger sample size.

We once again conducted an empirical study to investigate whether a technology-based solution, MyStudentScope, can improve parental management and use of information regarding their children's education. This time the design of the study was modified to address challenges that may have negatively impacted prior results. The Dashboard limitations were corrected and the scrolling capability was functional during this test. The portal was also modified such that whenever the participant needed to select a course for an entry, like adding an assignment or course grade or uploading a document, he/she could select the applicable grade level and then choose the course from a list filtered to only the courses applicable to the selected grade-level.

The pre and post-test questionnaires that had been completed on paper during the preliminary studies were converted into four online surveys created through the Baseline – Campus Labs site used for Survey 1 and Survey 2. Instead of writing their answers, users were able to select or type their responses. Some of the tasks were also modified to reduce the amount of writing required by the participant to express his/her answers. The motivation for these changes was to decrease participant's fatigue due to writing while completing the test, so that he/she would be willing to provide more complete and informative feedback to the survey questions.

Participants were identified based on their willingness to participate in further research as indicated by their response to the early surveys conducted online to gain information regarding how parents currently manage their children's information. Parents were invited to participate in the study via email. In the invitation parents were encouraged to forward the invitation to other parents. Twenty-three (23) parents each having at least one child in Kindergarten through 12th grade participated in the study. The study examined the challenges parents faced when attempting to complete tasks using paper-based methods and MyStudentScope as well as their preferences using the MyStudentScope web portal.

8.1 Research Questions

A user study was conducted to evaluate the effectiveness of educational information management through the use of the MyStudentScope portal as compared to traditional paper-based methods. As in the pilot study and Study 1, scenarios parents may

encounter related to their children's education and extracurricular activities were simulated and parents were asked to respond. The following research questions are investigated:

- Are parents able to complete information retrieval tasks more quickly using paper-based methods or MyStudentScope?
- Are parents more frustrated completing information retrieval task using paperbased methods or MyStudentScope?
- Are parents able to make decisions more effectively using paper-based methods or MyStudentScope?
- What are the challenges for parents when using MyStudentScope to complete tasks?
- How can we improve the design of MyStudentScope to better meet the needs of parents?

8.2 Method

8.2.1 Participants

Participants include 1) parents of students in grades Kindergarten through 12 that currently use a school-provided electronic student information system, 2) parents having children in grades Pre-Kindergarten through 12 and older children who have used a school-provided electronic student information system in the past and 3) parents of young children who may use a school-provided electronic student information system in the future. Overall, 23 parents having at least one child between the ages of 0 –18

participated in the study (7 males and 16 females). Some of the participants also had children over the age of 18. Thirteen (13) of the participants were between the ages of 31 and 40 (average: 41, stdev: 8.01). The majority of participants have more than one child (95.45%). Figure 8-1 reflects the grade level distribution of the children of the participants. Four parents who participated in study 1 also participated in this usability study.

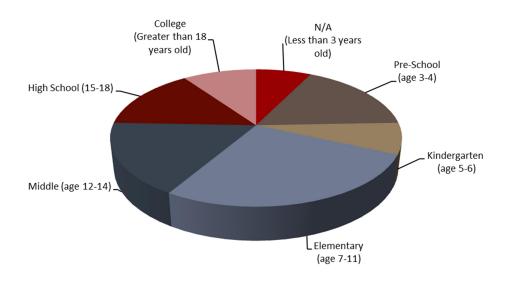


Figure 8-1 Grade Level Distribution of the Children of Study Participants

All participants have been using a computer, smart phone or tablet daily for more than ten years. Sixteen (16) of the participants have a school system-provided education management system available to them. The majority (13) of those with access to an education management system access the system at least once per quarter. Three of the respondents with access to a system do not access it. Table 8-1shows the general demographic information for each participant. It includes answers questions of whether

or not an education management system is available to the parents through their child's school and available is it used by the parent.

Table 8-1 General Demographic Information for Participants

ID	Gender	Age	Number of	Availability of	Education
			Children	Education	Management System
				Management System	In Use
P1	F	31 - 40	3	Yes	No
P2	M	31 - 40	3	Yes	No
P3	F	31 - 40	3	Yes	No
P4	F	31 - 40	3	Yes	Yes
P5	M	51 - 60	4	Yes	Yes
P6	F	41 - 50	4	Yes	Yes
P7	F	31 - 40	3	No	N/A
P8	F	41 - 50	5	Yes	Yes
P9	M	41 - 50	3	No	N/A
P10	F	41 - 50	3	Yes	Yes
P11	F	31 - 40	3	Yes	Yes
P12	F	51 - 60	5	Yes	Yes
P13	M	31 - 40	3	No	N/A
P14	F	41 - 50	3	Yes	Yes
P16	F	31 - 40	3	N/A	N/A
P17	F	41 - 50	3	Yes	Yes
P18	F	31 - 40	4	N/A	N/A
P19	F	31 - 40	2	Yes	Yes
P20	F	31 - 40	3	Yes	Yes
P21	M	51 - 60	3	Yes	Yes
P22	F	31 - 40	4	Yes	Yes
P23	M	31 - 40	3	No	No

8.2.2 Experiment Design and Procedure

A within-group design was adopted for this study. Each participant completed similar tasks related to the management and use of educational information for two students under two conditions: paper-based condition and MyStudentScope condition.

The order of conditions was balanced to control the learning effect. 11 of the participants

completed the tasks under the paper condition first and 12 completed the study under the MyStudentScope condition.

During the formal study, participants completed a total of 24 tasks; 14 using MyStudentScope and 10 using paper. At the beginning of the MyStudentScope condition, each user was given a brief demo of the MyStudentScope web portal. A MyStudentScope user guide was also available to participants as a reference during the test. Upon completion of tasks for each condition, the participant was asked to complete a questionnaire regarding their satisfaction and frustration. Upon completion of all tasks participants were asked to complete a questionnaire comparing their experience using paper to MyStudentScope. All participants completed the tasks; however pre and posttest survey responses were only recorded for 22 participants.

To avoid privacy concerns, four fictional student data sets were created for the study: Amelia, Jack, Emily and Oliver. Two of the test data sets represented high performing elementary school students; one female and one male (Amelia and Jack). The other two test data sets represented average performing elementary school students; one female and one male (Emily and Oliver). Each test data set included assignment grades; course/report card grades; samples of the student's work; and communications, schedules and notices from the school and extracurricular programs. The data was organized in a paper folder and in MyStudentScope for each data set. Depending on the test data set, the paper folder contained between 105 and 140 pages. The documents included report cards, interim reports, sample assignments, extracurricular schedules and sign-ups for the

current school year and school newsletters for the current school year. The documents were organized chronologically with the most recent documents on top. The electronic equivalents of the documents and/or information reflected in the paper documents were uploaded into MyStudentScope for each test data set. Please see test data set student profiles that were provided to participants in Appendix A-10.

Experiment Environment

The study was conducted in participants' homes. This experiment is conducted using the MyStudentScope web portal we developed. The details of the portal are described in chapter six. The URL of the MyStudentScope homepage is http://mystudentscope.com/login. The website was hosted on a DigitalOcean cloud server. Participants used laptop computers owned by the test facilitators and the Google chrome browser to perform pre and post-test questionnaires and MyStudentScope tasks.

8.2.3 Tasks

A within-subject design method is adopted and each participant completed tasks under both the paper and MyStudentScope conditions. Each participant completed tasks using paper-based methods, tasks using MyStudentScope and four questionnaires; pretest, post paper-condition, post MyStudentScope condition and a comparison questionnaire. The participants completed a pre-test questionnaire to provide information regarding their demographics, computer and information management experience and preferences. Please see the pre-test questionnaire that was presented in Appendix A-9. In the paper and MyStudentScope conditions, participants completed tasks requiring them to

interact with information regarding a child's education. Participants completed all four questionnaires and tasks under both conditions in a single session. In general, each session lasted approximately 1 ½ to 2 hours.

The paper condition consisted of 10 tasks. The MyStudentScope condition had 14 tasks. The mapping of MyStudentScope and paper tasks to monitoring, communication, recovery and decision making functions is presented in Table 8-2. The additional MyStudentScope tasks are related to portal functionality. Other tasks completed in MyStudentScope map to the monitoring function (see Table 8-3).

Table 8-2 Function to Task Mapping for Study Conditions

Function	Paired Task	MSS Task Number	Paper Task Number	Task Descriptions
	1	4	1 and 2	Identify facts to support belief regarding child's performance
	2	5	3	Determine average grade for specified subject area for school career (all years)
	3	6	4	Determine grade for specified grade level and marking period
No Waybe	4	7	5	Determine if there are schedule conflicts for specific date
Maybe No Yes	5	9	6	Determine if recent grade is normal for student
Maybe No Ves	6	10	7	Identify data in MSS/folder used to determine if the student's recent grades are normal, above average or below average based on his/her usual performance
Maybe No Yes	7	11	8	Document trends about the student's grades from K through the current year
	8	13	9	Determine if a similar incident has occurred in the past
			_	Maybe Ves

Monitoring Communication Recovery Decision Making

Table 8-3 Function to Task Mapping for Additional MyStudentScope Tasks

Function	MSS Task	Task Descriptions
	Number	
N/A	1	Login to MyStudentScope
	2	Enter an assignment grade in MyStudentScope
	3	Save/upload a file to MyStudentScope
	8	Add a new event to the MyStudentScope calendar
	12	Record an entry about a student accomplishment in MyStudentScope
	14	Add a grade alert in MyStudentScope
		Maybe No No

Monitoring Communication Recovery Decision Making
The tasks were presented as scenarios parents may face while their children are in
school or participate in extracurricular activities. For MyStudentScope task 1, and
corresponding paper tasks 1 and 2, a participant using the Emily test data set would be
presented with the following task:

Emily's teacher, Mrs. Keller, sent you the following message:

Dear Emily's Parent,

The quality of Emily's handwriting is poor. At times is it is difficult for me to read the answers on her assignments. Please work with Emily to improve her penmanship.

Sincerely,

Mrs. Keller

You believe Emily's teacher is mistaken. Show the test facilitator evidence in MyStudentScope/the folder that you could use to support your belief that Emily's teacher is mistaken.

The full task list for the MyStudentScope condition for one of the test data sets is presented in Appendix A-11. The full task list for the paper condition for another test data

set is presented in Appendix A-12. At the end of each test condition, the participants completed a questionnaire to provide feedback on his/her experience. After completing both conditions, participants completed a survey comparing their experiences, reporting challenges and recommendations for changes or additional functions. The post-paper condition, post-MyStudentScope condition and post-test comparison questionnaires that were presented are in Appendix A-13, Appendix A-14 and Appendix A-15 respectively.

8.3 Results

Twenty-three participants completed the study. All participants conducted 14 tasks under the MyStudentScope condition and 10 tasks under the paper condition. Task performance was measured through 3 variables: the time spent completing a task, the success rate, and the total number of pages visited to complete a specific task. Comparing the total number of pages visited with the minimum number of pages needed to complete a task can provide insight about the efficacy of the navigation design of the MSS web portal.

8.3.1 Task Completion Time

The task listing and task completion times for the MyStudentScope tasks with equivalent paper tasks are reported in Table 8-4 and Table 8-5. Among parents who participated in the final study (N = 23), a paired samples t test suggests that there is a significant difference between the MyStudentScope condition and the paper condition in paired tasks 3, 4, 7 and 8; the time it took to determine grade for specified grade level and marking period (t (8) = 5.36, p <0.05) (Task 3), determine if there are schedule conflicts

for specific date (t (8) = -4.73, p <0.05) (Task 4), determine trends in student grades (t (8) = -2.10, p <0.05) (Task 7) and determining if a similar incident occurred in the past (t (8) = -6.28, p <0.05) (Task 8).

Table 8-4 Tasks with Completion Times (seconds) for Each Condition (Pairs 1-4)

ID	1. Identify facts to support belief regarding child's		2. Determine average grade for specified subject		3. Determine grade for specified grade		4. Determine if there are schedule conflicts for	
	performand				level and marking		specific date	
	performane		career (al		period	a marking	specific	date
	MSS	Paper	MSS	Paper	MSS	Paper	MSS	Paper
P1	345	86	362	220	452	29	42	360
P2	111	157	84	226	164	33	30	42
P3	123	276	121	344	150	39	45	396
P4	152	127	146	139	214	58	36	106
P5	161	92	309	138	270	109	63	128
P6	144	191	81	91	83	38	26	84
P7	231	272	186	98	111	5	24	67
P8	65	168	225	93	168	53	45	55
P9	70	176	80	159	67	45	61	233
P10	242	126	176	60	190	15	62	75
P11	65	62	125	78	78	27	43	34
P12	62	217	67	165	180	36	22	148
P13	68	487	168	405	420	44	54	186
P14	111	73	374	119	50	43	28	143
P15	51	59	202	219	74	40	71	136
P16	56	127	224	400	17	61	39	86
P17	162	72	154	118	50	22	30	137
P18	165	131	107	190	101	46	35	47
P19	39	52	54	180	108	30	26	67
P20	53	121	269	209	188	49	47	370
P21	190	93	398	292	206	40	56	241
P22	151	132	171	436	166	48	40	234
P23	187	190	226	264	229	97	62	47
Mean	130.61	151.61	187.35	201.87	162.43	43.78	42.91	148.78
SD	74.41	94.32	97.75	107.32	106.09	22.34	14.18	106.84

Table 8-5 Tasks with Completion Times (seconds) for Each Condition (Pairs 5-8)

ID	5. Determine if recent grade is normal for student		6. Identify data in MSS/folder used to determine if the student's recent grades are normal, above average or below average based on his/her		7. Document trends about the student's grades from K through the current year		8. Determine if a similar incident has occurred in the past	
	MSS	Paper	usual peri		MSS	Donor	MSS	Donor
P1	233	667	55	Paper 29	274	Paper 139	45	Paper 393
P2	131	6	75	69	52	74	51	170
P3		59	61		117	347	48	
P3	68	97		84				169
	84		94	144	69	173	103	168
P5	150	67	111	55	47	128	39	72
P6	103	36	79	91	119	206	51	86
P7	87	101	51	82	129	91	70	120
P8	78	73	142	73	210	124	55	326
P9	82	102	74	34	77	152	53	118
P10	70	46	32	66	190	80	49	91
P11	66	7	22	18	29	56	59	76
P12	67	22	41	62	85	200	19	144
P13	59	65	75	29	50	93	65	363
P14	67	45	20	75	52	376	30	100
P15	41	41	43	54	150	154	65	312
P16	43	59	103	161	208	256	19	373
P17	124	48	109	38	238	85	63	156
P18	28	9	52	22	81	33	38	92
P19	45	48	38	27	39	139	30	161
P20	33	64	45	88	66	221	48	398
P21	202	109	219	89	59	149	71	244
P22	127	202	356	87	141	211	39	325
P23	136	48	215	114	93	222	189	300
Mean	92.35	87.87	91.83	69.17	111.96	161.26	56.48	206.83
SD	51.25	130.18	76.53	36.46	68.27	84.41	33.55	112.05

The comparison between the times to complete paired tasks 3, 4, 7, and 8 using

MyStudentScope and paper are presented in the graphs below (see Figure 8-2, Figure 8-3,

Figure 8-4 and Figure 8-5). With the exception one participant's completion time for

paired task 4, all participants completed paired tasks 3, 4 and 8 in less time using MyStudentScope than paper. Paired samples t tests find no significant difference between the MyStudentScope condition and the paper condition in the time it took to complete the other tasks (Task 1: t (8) = -.79, n. s.; Task 2: t (8) = -.50, n. s.; Task 5: t (8) = .20, n. s.; Task 6: t (8) = 1.47, n. s.).

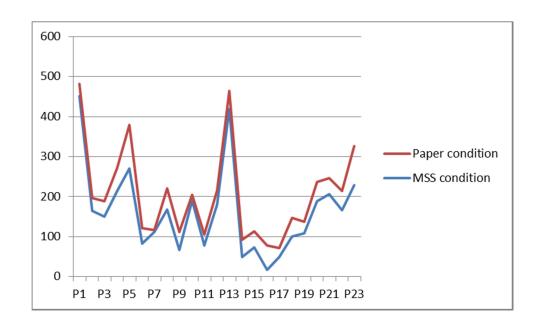


Figure 8-2 Completion Times (seconds) for Paired Task 3 - Determine Grade for Specified Grade Level and Marking Period

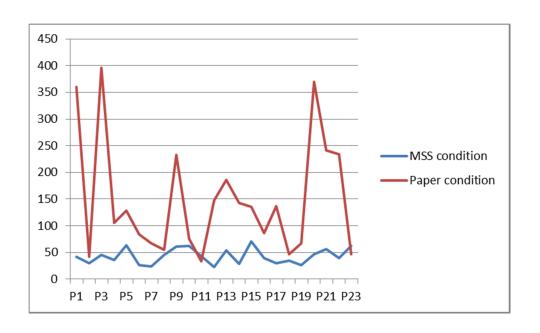


Figure 8-3 Completion Times (seconds) for Paired Task 4 - Determine if There are Schedule Conflicts for Specific Date

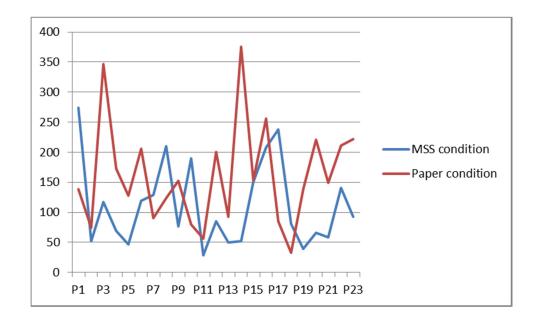


Figure 8-4 Completion Times (seconds) for Paired Task 7 - Document trends about the student's grades from K through the current year

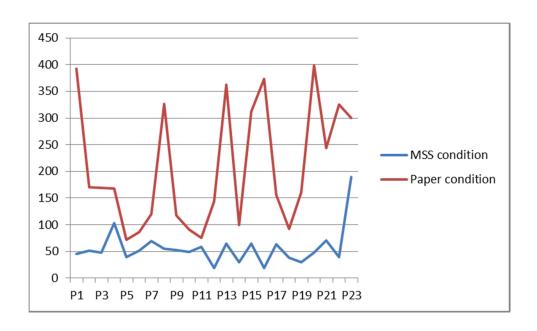


Figure 8-5 Completion Times (seconds) for Paired Task 8 - Determine if a Similar Incident Occurred in the Past

8.3.2 Success Rate

An indicator of the efficacy of using MyStudentScope to complete tasks versus paper is the rate with which participants completed paired tasks successfully under each condition. The success rate for the completion of each task is presented in tables. A successful entry indicates that the participant was able to find the desired information and/or complete the required action. Failure means the participant found incorrect information, failed to complete the required action or indicated by task response that he/she was unable to determine the answer to the task.

Table 8-6 Success and Failure Results Each Condition (Paired Tasks 1-4)

ID	1. Identify	facts to	2. Determ	nine	3. Determ	nine	4. Determine if		
	support belief		average grade for		grade for		there are schedule		
	regarding of	regarding child's s		specified subject		specified grade		conflicts for	
	performan		area for s	chool	level and	marking	specific date		
	•		career (al	1 years)	period		•		
	MSS	Paper	MSS	Paper	MSS	Paper	MSS	Paper	
P1	Success	Success	Success	Success	Success	Success	Success	Failure	
P2	Success	Success	Success	Success	Success	Success	Success	Success	
P3	Success	Success	Success	Success	Success	Success	Success	Success	
P4	Success	Success	Success	Success	Success	Success	Success	Success	
P5	Success	Success	Success	Success	Success	Success	Success	Success	
P6	Success	Success	Success	Success	Success	Success	Success	Failure	
P7	Success	Success	Success	Success	Success	Success	Success	Failure	
P8	Success	Success	Success	Success	Success	Success	Success	Success	
P9	Success	Success	Success	Success	Success	Success	Success	Failure	
P10	Success	Success	Success	Success	Success	Success	Success	Success	
P11	Success	Success	Success	Success	Success	Success	Success	Success	
P12	Success	Success	Success	Success	Success	Success	Success	Success	
P13	Success	Failure	Success	Success	Success	Success	Success	Failure	
P14	Success	Success	Success	Failure	Success	Success	Failure	Failure	
P15	Success	Success	Success	Success	Success	Success	Success	Success	
P16	Success	Success	Success	Success	Success	Success	Success	Failure	
P17	Success	Success	Success	Success	Success	Success	Success	Success	
P18	Success	Success	Success	Success	Success	Success	Success	Failure	
P19	Success	Success	Success	Success	Success	Success	Success	Success	
P20	Success	Success	Success	Success	Success	Success	Success	Success	
P21	Success	Success	Success	Success	Success	Success	Success	Success	
P22	Success	Success	Success	Success	Success	Success	Success	Failure	
P23	Success	Success	Success	Success	Success	Success	Success	Success	
S	23	22	23	22	23	23	22	14	
F	0	1	0	1	0	0	1	8	

Table 8-7 Success and Failure Results Each Condition (Paired Tasks 5-8)

ID	5. Determi	ne if	6. Identify data in		7. Document		8. Determine if a	
	recent grade is		MSS/folder used		trends about the		similar ir	ncident
	normal for student		to determine if the		student's grades		has occurred in	
			student's recent		from K through		the past	
			grades are normal,		the current year			
			above ave	_	·			
			below ave	erage				
			based on	his/her				
			usual per	formance				
	MSS	Paper	MSS	Paper	MSS	Paper	MSS	Paper
P1	Success	Success	Success	Success	Success	Success	Success	Failure
P2	Success	Success	Success	Success	Success	Success	Success	Success
P3	Success	Success	Success	Success	Success	Success	Success	Success
P4	Success	Success	Success	Success	Success	Success	Success	Success
P5	Success	Success	Success	Success	Success	Success	Success	Failure
P6	Success	Success	Success	Success	Success	Success	Success	Success
P7	Success	Success	Success	Success	Success	Success	Success	Failure
P8	Success	Success	Success	Success	Success	Success	Success	Success
P9	Success	Success	Success	Success	Success	Success	Success	Failure
P10	Success	Success	Success	Success	Success	Success	Success	Success
P11	Success	Success	Success	Success	Success	Success	Success	Failure
P12	Success	Success	Success	Success	Success	Success	Success	Success
P13	Success	Success	Success	Success	Success	Success	Success	Failure
P14	Success	Success	Success	Success	Success	Success	Success	Failure
P15	Success	Success	Success	Success	Success	Success	Success	Failure
P16	Success	Success	Success	Success	Success	Success	Success	Failure
P17	Success	Success	Success	Success	Success	Success	Success	Failure
P18	Success	Success	Success	Success	Success	Success	Success	Failure
P19	Success	Success	Success	Success	Success	Success	Success	Failure
P20	Success	Success	Success	Success	Success	Success	Success	Success
P21	Success	Success	Success	Success	Success	Success	Success	Success
P22	Success	Success	Success	Success	Success	Success	Success	Failure
P23	Success	Success	Success	Success	Success	Success	Success	Success
S	23	23	23	23	23	23	23	10
F	0	0	0	0	0	0	0	12

The majority of the failures were observed when users attempted to determine if there are schedule conflicts for specific date and determine if a similar incident had

occurred in the past using paper. Only one participant failed to complete one of those tasks using MyStudentScope. For all but that single instance, participants were able to successfully complete each task using MyStudentScope.

8.3.3 Pages Visited

An indicator of the efficiency of using MyStudentScope to complete tasks is the number of pages visited to perform each activity. In general, more pages visited indicate that the user did not know how to use the tool and was searching for the means to complete the task. In most cases this resulted in more time spent and therefore lower efficiency. An optimal path was defined for each MyStudentScope task. The optimal path consists of the minimum number of pages necessary to complete each task accurately.

The ratio between the number of actual pages visited and the optimal pages needed is an indicator of how effective the task is completed. Higher ratio indicates that users are substantially deviated from the optimal path. The lowest ratios were observed on three tasks: (a) determining if there were schedule conflicts for specific date for identifying (1.05), (b) recording an accomplishment (1.05), and (c) adding a new event to MyStudentScope (1.07). Most users navigated to the Events page and completed the task easily without any error. The highest ratio was observed on identifying and documenting trends in the student's academic performance (3.05). Users should have been able to complete the task by visiting the Dashboard only, but some participants visited as many as 11 pages before completing the task.

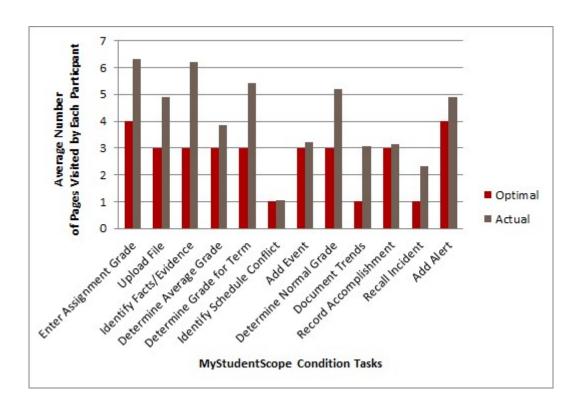


Figure 8-6 Optimal and Actual Pages Visited on average for Each MyStudentScope Condition Task

8.3.4 Observed User Frustration

Observed user frustration was measured by comments made by the participant while completing each task as well as the participant's body language. Non-verbal signs that signaled facilitators that participants were frustrated included changes in breathing like sighing or long exhales, rubbing the back of the neck or shaking the head. Time taken to complete a task was not automatically assumed to factor in to a participant's level of frustration because overall, they were very patient with completing task under both conditions.

The observed levels of user frustration and task completion times for the MyStudentScope tasks with equivalent paper tasks are reported in Table 8-8 and Table 8-

9. Based on observed behavior, the two most frustrating tasks were determining if there are schedule conflicts for specific date (Task 4) and determining if a similar incident has occurred in the past (Task 8) using paper. For these two tasks, 13 out of 23 participants had a high or very high observed level of frustration. This drastically contrasts with the fact that no participants experienced frustration at any level while completing paired task 4 using MyStudentScope. When completing the tasks, users made comments like, "I cannot figure out how to answer this!", "[There are] a lot of paper to look through. This is a pain!" and "This is why we are stressed, right?"

Table 8-8 Observed Level of User Frustration (Pairs 1-4)

ID	1. Identify facts to		2. Detern	2. Determine		mine	4. Determine if		
	support b	elief	average	average grade for		grade for		there are schedule	
	regarding	child's	specified subject		specified	specified grade		conflicts for	
	performa	nce	area for	school	level and	d marking	specific o	late	
			career (a	ll years)	period				
	MSS	Paper	MSS	Paper	MSS	Paper	MSS	Paper	
P1	Low	None	High	High	High	None	None	High	
P2	None	None	None	High	None	None	None	None	
P3	Low	Low	None	High	High	None	None	High	
P4	None	None	None	None	None	None	None	High	
P5	None	None	Low	None	Low	None	None	None	
P6	None	none	None	None	Low	none	None	None	
P7	Low	High	Low	Low	None	None	None	High	
P8	None	None	Low	None	Low	None	None	None	
P9	None	None	Low	None	None	None	None	High	
P10	None	None	Low	None	Low	None	None	None	
P11	None	None	None	None	None	None	None	None	
P12	None	None	None	High	Low	None	None	High	
P13	None	High	None	Low	High	None	None	High	
P14	Low	None	Low	High	None	None	None	High	
P15	None	None	Low	Low	None	None	None	Low	
P16	None	Low	Low	High	None	None	None	Low	
P17	None	None	Low	High	None	None	None	High	
P18	None	None	Low	None	None	None	None	None	
P19	None	None	None	Low	None	None	None	High	
P20	None	None	Low	Low	Low	None	None	High	
P21	None	None	Low	High	Low	None	None	High	
P22	None	None	None	High	Low	None	None	High	
P23	None	None	None	High	None	None	None	None	

Table 8-9 Observed Level of User Frustration (Pairs 5-8)

ID	recent granormal fo	grade is If or student 6. Identify data in MSS/folder used to determine if the student's recent grades are normal, above average or below average based on his/her usual performance		7. Document trends about the student's grades from K through the current year		similar has occ the pas	8. Determine if a similar incident has occurred in the past	
	MSS	Paper	MSS	Paper	MSS	Paper	MSS	Paper
P1	Low	High	None	None	High	None	None	High
P2	None	None	None	None	None	None	None	High
P3	None	None	None	None	None	High	None	High
P4	None	None	None	None	None	None	None	High
P5	None	None	None	None	None	None	None	None
P6	None	None	None	None	None	None	None	None
P7	None	None	None	None	Low	None	None	None
P8	None	None	None	None	None	None	None	Low
P9	None	None	None	None	None	High	None	Low
P10	None	None	None	None	Low	None	None	None
P11	None	None	None	None	None	None	None	None
P12	None	None	None	None	None	High	None	High
P13	None	None	None	None	None	None	None	High
P14	None	Low	None	None	None	Low	None	High
P15	None	None	None	None	None	Low	Low	High
P16	None	None	None	Low	Low	Low	None	High
P17	None	None	None	None	Low	Low	None	High
P18	None	None	None	None	None	None	None	None
P19	None	None	None	None	None	None	None	Very
								High
P20	None	None	None	None	None	High	None	Very
								High
P21	None	High	Low	None	None	High	None	High
P22	None	High	None	None	None	None	None	High
P23	None	None	None	None	None	None	Low	None

Figure 8-7 is a depiction of the observed user frustration during the study. The width of the red lines indicates the number times the level of frustration was observed. Red lines in the lower left quadrant (unshaded area) indicate that participants showed low or no frustration completing tasks using MyStudentScope and paper. Red lines in the upper left quadrant (blue shaded area) indicate that participants showed more frustration using paper than MyStudentScope. Red lines in the upper right quadrant (unshaded area) indicate that participants showed high or very high levels of frustration under both conditions. Red lines in the lower right quadrant (gray shaded area) indicate that participants showed more frustration using MyStudentScope than paper. The very wide red lien in the lower left-most box indicates that there were nearly 100 tasks for which no frustration was observed in the paper and MyStudentScope condition. The thin red line in the gray shaded area indicates that there were a few incidents where completing tasks using MyStudentScope was observed to be more frustrating than paper. The thickness and number of lines in the blue shaded area compared with those in the gray shaded area show that overall, using paper was more frustrating to user than using MyStudentScope.

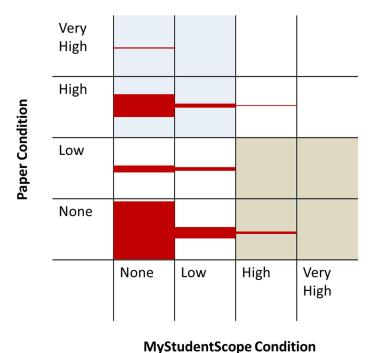


Figure 8-7 Observed Levels of User Frustration

8.3.5 Preferences Based on Survey Responses

To understand the participants' preference for managing information and technology experience, each participant completed a questionnaire before the test. Full responses to the pre and post-test questionnaires are in Appendix A-16-A-19. Responses to Likert scale questions from the pre-test questionnaire are summarized in Table 8-10. Most parents indicated that they use both paper and technology to manage information. All participants agreed that managing information regarding their children's education is important (Question 4). All also began the study with a positive opinion of the ease with which technology can be used to manage their children's educational information (Question 5).

Table 8-10 Summary of Answers to Pre-Test Questionnaire Likert Scale Questions (1 = Strongly Disagree, 5 = Strongly Agree)

ID	1.Tend to use	2.Tend to use	3.Manage	4.Managing	5.Using
	paper to	technology to	education info	education info	technology to
	organize	organize	like other info	is important	manage
					education info is
					easy
P1	4	3	4	4	4
P2	3	5	5	5	4
P3	3	4	3	3	3
P4	3	4	3	5	5
P5	1	5	5	5	5
P6	4	4	4	4	3
P7	4	5	5	5	4
P8	1	5	5	5	5
P9	4	2	4	4	3
P10	5	5	4	5	4
P11	3	4	4	5	4
P12	4	3	4	5	2
P13	1	5	3	5	5
P14	3	4	4	5	4
P16	4	4	4	3	3
P17	4	3	4	5	5
P18	4	2	3	4	3
P19	4	5	5	5	5
P20	4	4	4	5	3
P21	2	4	4	5	4
P22	3	5	4	4	3
P23	4	2	4	4	3

All participants answered a questionnaire after each test condition to evaluate

their experience. Although users experienced some frustration with MyStudentScope due to their lack of familiarity with it, the majority of the participant feedback was positive in favor of the portal. As shown in Table 8-11, by the responses to Question 1 the majority of participants, 19, agreed or strongly agreed that it was easier to use MyStudentScope than paper. The majority of participants, 20, also agreed or strongly agreed that they could be more productive using MyStudentScope than paper per response to Question 3.

Table 8-11. Summary of Answers to MyStudentScope v. Paper Post-Test Comparison Questionnaire Likert Scale Questions (1 = Strongly Disagree, 5 = Strongly Agree)

ID	1. MSS was	2.	3. More	4. Recovered	5.Easier to	6. More
	easier to use	Completed	productive	from errors	find	frustration
	than paper.	task more	with MSS	faster with	information	using MSS
		quickly with	than paper.	paper.	with MSS.	than paper
		paper.				
P1	3	5	3	5	2	4
P2	5	2	4	2	4	2
P3	5	3	4	2	5	2
P4	3	3	4	4	4	4
P5	5	4	5	5	5	2
P6	5	1	5	1	5	1
P7	5	2	4	2	4	2
P8	5	2	4	2	5	1
P9	5	5	4	4	4	3
P10	4	2	4	2	4	2
P11	3	3	3	3	2	4
P12	5	1	5	1	5	1
P13	5	5	5	5	5	1
P14	5	1	4	4	5	1
P15	4	4	4	4	5	2
P16	5	2	5	1	5	1
P17	4	3	4	4	3	2
P18	5	5	5	1	5	1
P19	4	2	4	2	4	2
P20	4	3	4	2	4	4
P21	5	1	5	1	5	1
P22	4	2	4	2	4	2
P23	3	5	3	5	2	4

8.4 Summary

The results of the comprehensive study are consistent with the results of the preliminary studies in demonstrating that MyStudentScope is a viable solution for improving the efficiency and efficacy of parental management and use of their children's educational information. A significant difference in completion time was only realized

for half of the paired tasks completed using MyStudentScope and paper. However user responses in post-test questionnaires, observed levels of user frustration and the success rates all show that using MyStudentScope is generally less frustrating and more effective. The results of the comprehensive and other studies are discussed further in the following chapters.

CHAPTER NINE

Discussions and Implications

The previous chapters present the interviews and surveys to understand the challenges parents face when managing their children's educational information, the design and implementation of a web portal, MyStudentScope, to address those challenges, and the controlled experiments that examine the efficacy of the MyStudentScope web portal as compared to the traditional paper-based approach. Through the studies we collected data from participants regarding efficiency, user satisfaction, frustration and preference. Statistically significant differences were observed in task completion time between the MyStudentScope condition and the paper-based condition. The findings shed light on our understanding of how a technology solution could improve parental management of information regarding their children's education. They also provide implications for the design of technology solution to assist parents in the management of their children's information. This chapter discusses the implications of the results on various perspectives, the limitations of the research approach, and future research.

9.1 Summary of Results

The purpose of the research is to identify how parents are currently managing their children's information (Objective 1), identify challenges with the way parents currently manage and use information regarding their children's education (Objective 2), introduce a framework to help parents better manage children's educational information

(Objective 3), design and implement a technology-based solution in the form of a web portal aiming to mitigate those challenges, and compare and evaluate the efficiency of the web portal as compared to the traditional paper-based approach (Objective 4). Five hypotheses related to the objectives were defined and explored in this research. The mapping of the objectives to the hypotheses, functions and related research conducted is summarized in Table 9-1.

Table 9-1 Objective to Hypothesis to Function to Research Mapping

Research Objective	Hypothesis	Function	Research methods
Objective 1: Identify how parents are currently managing their children's educational information	H1: Most parents do not use any structured method to organize their child's educational information as a whole.	Myve Ves Ves	Surveys 1 and 2 Expert Interviews
Objective 2: Identify areas where challenges are perceived and/or realized for parents managing information regarding their children's education		Mybe No Vos	Surveys 1 and 2 Expert Interviews
Objective 3: Introduce a framework to help parents better manage children's educational information		Maybe No West	Literature Review/ Results from surveys and interviews
Objective 4a: Design and develop a web portal to aid parents in organizing educational information regarding their children	H2-H5: A technology-based educational information management solution tailored to parental needs will improve parents' use of the information.	Maybe No Ves	Surveys 1 and 2 Literature Review Expert Interviews Pilot Study Study 1
Objective 4b: Evaluate the web portal to determine the level of effectiveness compared to current methods for parental management of information	H2: A technology-based educational information management solution tailored to parental needs will improve parents' ability to monitor their child's academic progress.		User Evaluation of MyStudentScope versus Paper Paired Tasks 2 and 3

Research Objective	Hypothesis	Function	Research methods
regarding their children's education	H3: A technology- based educational information management solution tailored to parental		User Evaluation of MyStudentScope
	needs will improve parents' ability to retrieve or locate saved educational information regarding their child.		versus Paper Paired Tasks 1, 2, 3, 7 and 8.
	H4: A technology-based educational information management solution tailored to parental needs will improve parents' ability to reference examples when communicating or highlighting an achievement or concern that has been observed over time.		User Evaluation of MyStudentScope versus Paper Paired Task 1
	H5: A technology-based educational information management solution tailored to parental needs will improve parents' ability to compare educational information regarding their child and make informed decisions.	Maybe No Ves	User Evaluation of MyStudentScope versus Paper Paired Tasks 4, 5, 6 and 7

9.1.1 Methods for Managing Children's Educational Information

Analysis of responses to Surveys 1 and 2 support the hypothesis that most parents do not use any structured methods to organize their child's educational information as a

whole. Survey 1 was developed to collect feedback from parents on challenges with managing their children's educational, financial, medical, social, recreational, extracurricular and other information. Survey 2 was developed to further investigate issues and challenges parents face in the management of information regarding their children's education in particular. In both surveys parents were asked, "What methods do you use to organize the items you keep?" In Survey 1, this was Question 6 of the Education Section. In Survey 2 this was Question 34. Parents were to check all applicable methods. Choices included, grouping the data by date, type, subject or source, information management tool, scanning documents to computer, email, printing to paper, none or other. Of the 81 responses received to the question, 39 from Survey 1 and 42 from Survey 2, none of the participants indicated that they use an information management tool to manage information regarding their children's education.

Because one of the fundamental ideas of improving information management from a PIM perspective is to centralize the data and/or organize it into a single library, we were interested in learning whether parents were attempting to do this. In Survey 2 Question 37 parents were asked, "What attempts have you made at combining the different types of data you receive?" Choices included scanning paper documents and filing them with electronic documents, printing electronic documents and filing them with paper documents, taking pictures of paper documents and filing them with electronic documents and other. Parents were once again able to select all applicable choices. 43% of the respondents indicated that they print electronic reports and file them with paper documents. In Question 41 parents were asked how often they review the archives to

determine if the information is still relevant or useful. Results indicated that information review for relevance is an issue because less than 40% of respondents review the data for relevancy at least once per year. In responses to another question in Survey 2, 43% of the respondents indicated that they save the education information they choose to keep for an indefinite period of time; while 24% keep the data for up to 5 years. The combination of the responses to the survey questions supports the hypothesis that most parents do not use any structured methods to organize their child's educational information as a whole.

9.1.2 Monitoring Children's Academic Progress

Two paired tasks were evaluated to test the hypothesis that a technology-based educational information management solution tailored to parental needs will improve parents' ability to monitor their child's academic progress. A statistically significant difference between task completion times using MyStudentScope and paper was only observed for one of the tasks: determining grade for specified grade level and marking period.

A high level of frustration, however, was observed for 2 participants while completing the task using MyStudentScope compared to no participants with high levels of frustration using paper. The majority of frustration with MyStudentScope was due to lack of experience with the MyStudentScope portal. Many turned to the user guide for assistance completing this task. No significant difference was observed between the MyStudentScope condition and the paper condition in the time it took to determine the average grade for a specified subject for all school years. The paper condition, however,

seemed to be more frustrating to users with 9 instances of high-level of frustration observed compared to none using MyStudentScope. Based on this research and analysis, we are not able to determine if monitoring a child's academic progress using MyStudentScope is more effective than paper.

9.1.3 Retrieving Children's Educational Information

Information retrieval using MyStudentScope is more effective than paper. There was a statistically significant difference in the time it took parents to complete three out of five information retrieval tasks between the MyStudentScope condition and the paper condition. As shown in Figure 8-2 and Figure 8-5, the task completion times determining grade for specified grade level and marking period and the time it took to determine if a similar incident occurred in the past was significantly shorter using MyStudentScope for all participants.

When designing the task to determine if a similar incident occurred previously for the MyStudentScope condition, we anticipated that participants would review information available on the Notes page to complete the task. Although the majority of participants completed the task as expected, four users looked for the information on the Events page. This behavior provided a different perspective regarding how parents may want to save and retrieve information regarding incidents and accomplishments that may or may not be related to a grade report.

The current implementation of the MyStudentScope Notes page allows parents to record an entry in a freeform text field. A new record is created for each entry. When a

user has a small number of entries, he/she is able to view them all at once on the Notes page. However, after a user has been using MyStudentScope for months or years, the entries may not be viewable on a single page. The Notes capability may be modified such that in addition to entering a freeform text, the user must also enter some metadata regarding the entry like subject, participants, or specific pre-defined tags. A search function can then be added that will allow the user to search for and retrieve previously entered notes based on the associated metadata tags.

Further, using MyStudentScope to retrieve or locate saved information regarding a child's education is less frustrating than using paper. Two (2) instances of high levels of frustration were observed while participants completed information retrieval tasks using MyStudentScope. This, however, is significantly less than the 18 instances of high or very high levels of frustration observed while participants completed the same tasks using paper. The hypothesis that a technology-based educational information management solution tailored to parental needs will improve parents' ability to retrieve or locate saved educational information regarding their child is supported.

9.1.4 Communication between Parents and Educators

No significant improvement in parental communication with educators was observed with the use of MyStudentScope. The difference in the time it took for parents to identify evidence to support their belief that a teacher's opinion of their child's penmanship was not accurate using MyStudentScope and paper was minimal. The hypothesis that a technology-based educational information management solution tailored

to parental needs will improve parents' ability to reference examples when communicating or highlighting an achievement or concern that has been observed over time was not supported by this research. The communication functionality in MyStudentScope needs to be expanded or refined in order to improve parents' communication with educators.

9.1.5 Decision Making Using Educational Information

Decision making using MyStudentScope is more efficient than paper. A statistical difference was observed in the time it took parents to complete two out of five information decision making tasks between MyStudentScope and paper. Determining if there are schedule conflicts for specific date and determining trends in student grades were the tasks for which significant differences in completion times were observed. The times to determine the schedule conflict using both methods are presented in Figure 8-3. As shown in the figure, the time it took participants to complete the task using paper was significantly higher than the time it took for MyStudentScope for the majority of the participants.

The highest level of user frustration was observed for users completing the decision making tasks using paper. Of the 23 participants, 12 experienced high levels of frustration while completing the task. No participants experienced frustration at any level while completing the same task using MyStudentScope. The hypothesis that a technology-based educational information management solution tailored to parental

needs will improve parents' ability to compare educational information regarding their child and make informed decisions is therefore supported.

9.2 Implications

The knowledge of the needs and preferences of parents when managing and using information regarding their children's education can help designers create more functional information management tools to support them. This knowledge could also be applied to the design of electronic student information systems available in most school systems, thereby extending their functionality to support both the needs of parents and educators. When designing these tools, developers should keep the recommendations of experts in education in mind. Per the experts, parents need to document teacher phone calls, keep records of requests for appointments by the parent or teacher, keep copies of school work/assignments especially those with which that parent or teacher has expressed concern, keep copies of any official reports that have been signed and dated, keep children's pre-school portfolio and retain baseline assessment results. Therefore any system built for parents should have a means for accepting and saving this information. Designers should keep in mind the reasons parents use the information they keep. This will drive the metadata parents are able to record with information saved in the system. Dates are particularly important because parents may be able to use a timeframe to recall or recovery information when needed. Designers should remember that parents may need to look across many years' worth of educational data at one time to get a good understanding of the child's progress. For this reason, graphical representations of the data should be designed and made available as much as possible.

Keeping in mind that the system is only as useful as the data in it, it is important for parents to remain diligent in recording information in MyStudentScope. The more information they add regarding grades, behaviors, and observations, the more clear the picture of their child's academic progress will be. This is especially important when entering metadata about uploaded documents, grades or comments. The data is important, but the details associated with it like the date, subject area, comments about whether the data point reflects a positive or negative situation are invaluable to being able to search for and recover the data efficiently in the future. Parents' awareness of the types of data they should retain regarding their children's education and having a means to manage that information as a whole may motivate more parents to more regularly review their children's academic progress. Having the ability to quickly detect trends and anomalies will also empower parents to be proactive in addressing concerns with respect to their child's educational development instead of relying on educators to point out potential areas of concern. Taking action early may improve their child's chances of educational success.

Educating children is team effort between the parent, student and educator.

Informed, activated parents communicating effectively with educators will lead to improved outcomes in the child's academic development. Parents' use of

MyStudentScope to remain aware of their children's progress and identify areas of concern with tangible evidence will allow them to have more meaningful and effective conversations about issues with the child's progress. Educators will benefit from parents' ability to provide actual evidence to support their views regarding their children's

academic progress or concerns instead of having to weed through anecdotal thoughts that may be difficult or impossible to verify. This clarity in communication and identification of issues will enable educators to more quickly develop a strategy to address concerns raised by the parent. Parents and teachers will be able to track whether changes are leading to the expected results with respect to the child's development.

9.3 Limitations and Future Research

The research only involved testing of novice users of MyStudentScope. The participants completed their interaction with MyStudentScope in only one session. In reality, parents must manage information regarding their children's education over many years. As stated by many participants in their post-test survey responses, with more experience using MyStudentScope their productivity may improve. A longitudinal study of several weeks or even months is needed to understand the true efficacy of the MyStudentScope web portal versus the traditional paper-based approach. A six month time period might be ideal because it will cover approximately three marking periods or terms for most schools. It is possible that significant difference might be observed with some of the tasks as users gain more experience in MyStudentScope. In addition, the longitudinal study will also allow the researchers to observe the learning curve with the MyStudentScope web portal and examine how the interaction patterns and strategies evolve as users gain more experience in MyStudentScope.

The study was conducted using manually generated test data based on fictional students. Parents have greater familiarity with their own child's academic performance,

extracurricular activities and other factors that impact their educational development. Future studies are needed to investigate how parents use the MyStudentScope web portal in a realistic setting with actual data of their children. Those studies will allow the researchers to better gauge the effectiveness of the portal in managing the educational information.

The use of MyStudentScope web portal requires parents to enter personal information regarding their children's education in a database that is not owned by the parent. Although each parent must create a password that is used to protect his/her account, the database could be vulnerable to data breaches. No measures, beyond the use of a username and password, were implemented for privacy and security protection. We plan to investigate other means of mitigating privacy and security related risks that can be applied to MyStudentScope.

Finally, the MyStudentScope web portal was designed and implemented as a traditional website. With the rapid development in mobile computing, more and more educators and parents have started to use mobile devices and applications to communicate, access, and manage students' educational information. Compared to the traditional website, a mobile application delivered through a smart phone or other mobile devices could be easier to access in a variety of environments (e.g., work, public space)

in addition to home. Another advantage of mobile applications is the alert and notification functions that are usually easier to check than emails. We plan to design and implement a mobile application that delivers similar functions of the MyStudentScope web portal.

CHAPTER TEN

Conclusions

This dissertation reports empirical research that investigates the needs of parents in managing information regarding their children's education. The research is unique because it focuses on a population that experts agree have a profound influence on their children's academic progress, but for whom such research has not been conducted to determine their needs with respect to this important role. The findings of this research help to fill in the gap between the needs of parents in managing and using their children's educational information and their preferences when using a web portal solution to assist them in the related tasks.

This research provides insight regarding how parents currently receive information regarding their children's education, how they prefer to receive the information and the methods they currently use to attempt to combine and organize the information they save. Due to the lack of technology-based education information management tools built with the needs of parents in mind, parents do not currently use an information management system to assimilate and archive data regarding their children's education. The significant reliance on paper to archive the information combined with the infrequency with which the data is reviewed for relevance, further shows that parents do not use any structured methods to organize their child's educational information as a whole.

The Parental Information Management Model was introduced to drive parent activation with respect to their involvement in their children's education. The premise of the model is that an informed, activated parent having productive interactions with the education team will result in improved outcomes in the area of the child's academic development and progress. Parents become informed, and therefore activated, through the use of education decision support technologies that include reports, graphs, charts and reminders to assist parents in making decisions regarding the student's education and student-management support that consists of technologies that enable the parent to prepare for parent-teacher conferences and education program meetings, track grade reports, participate in their child's learning experience and provide input for courses of action to address concerns with their child's academic progress.

Through this research, we have developed the first educational information management system for parents to manage information regarding their children. The MyStudentScope web portal was developed to address gaps in the education decision support and student-management support components of the Parental Information Management Model. The design of MyStudentScope was informed by recommendations from experts in the field of education, needs and challenges expressed by parents and a pilot study. This research shows that the use of the web portal reduced the frustration parents face when retrieving and attempting to make decisions based on saved information regarding their children's education. Study results also indicate that parents are able to complete most tasks related to monitoring, recovery and decision making more efficiently using MyStudentScope than the paper-based approach. The observed

improvement in efficiency coupled with the overwhelming opinion of participants that they could be even more productive using MyStudentScope once they were more familiar with the tool, corroborates the fact that more efforts should be devoted to developing and designing new information management tools, or adding new functionality to existing electronic student information systems.

APPENDIX A

Sharman Dennis Interview Summary

Dennis, Sharman Word. Student Advocate. Global Enrichment Solutions.
Telephone Interview. 5 March 2013.

Sharman Word Dennis is the founder and CEO of Global Enrichment Solutions, LLC. Ms. Dennis is a motivational speaker and trainer who has conducted seminars and trainings for professionals and parents who are concerned about children who are different learners. She has postgraduate studies in special education a Master of Arts degree in education, specializing in special education, from George Washington University, and a Bachelor of Arts degree in education from Emmanuel College in Boston, Ma. She has extensive knowledge, expertise and experience working with young children, youth and adults. She taught elementary education, special education and has served as a University Professor at GW, Howard University and the University of the District of Columbia. She has served as a Guest lecturer at Prairie View A&M University in Texas. Ms. Dennis served two terms as a member of the President's Committee for People with Intellectual Disabilities PCPID. Ms. Dennis serves on the Board of Directors for Shared Horizons, Inc. and the Board of the Quality Trust for Individuals with Disabilities. She is the 2009 recipient of the Community Service Award (non-member) from Association of Black Psychologists (ABPsi) (from http://www.myglobalenrichment.com).

Interview Plan/Purpose:

Based on the services advertised on the Global Enrichment Solutions site, recommendations for the types of information parents should manage with respect to education, medical records and extracurricular activities of their children will be solicited. Although Ms. Dennis specializes in assisting parents of children with special needs, she also counsels/advises other parents.

Notes from Interview:

- Parents should make sure providers are communicating. Identify gaps and opportunities
- Based on experience, the following challenges with parents/families have been identified
 - o Low-income families parents may also have issues
 - Other families coordination of services is challenges
- Few people look at all the systems involved in the child's development all together.
 Ms. Dennis trains parents to do this, starting with the physician. Many professionals do not look beyond their profession.
- Characteristics of two typical families for whom Ms. Dennis provides services
 - Sophisticated Family: Three children, one with an IAP, another who is a 'discouraged' student without a formal education assistance plan and the third child is an academically gifted student in college prep classes. The mother is a physician with an un-organized personality.

- o Family without Internet Access: Six children, one child has a trust fund due to a birth accident, 4 children have an IAP and the other children do not have formal educational assistance plans. The mother is on public assistance.
- 4 Modules Training Session offered by Global Enrichment Solutions cover the following topics:
 - o How do parents know a child is having trouble? How to address the issues?
 - Intervention programs in public schools
 - o All federal programs (IDE, 504 plans, etc.)
 - How to access available programs
- Types of records parents should keep
 - o Document teacher calls (date, purpose, etc.)
 - o Keep records of request for appointments by parent and teacher
 - o Keep a record of every interaction with teachers and/or providers
 - Keep a record of meetings attended
 - o Keep a copies of any school work/assignments the parent is questioning
 - o Keep a copy of anything that has been signed and dated (i.e. IEPs)
 - o Pre-school children's portfolios
 - Examples of children's school work
- Young children (pre-school) generally have portfolios that contain samples of work from each week/month that are reviewed with parents monthly and provided to them at the end of the school year. The purpose of the portfolio is to show the child's development/progress throughout the school year.

- Keeping examples of children's work beyond preschool is important to explain issues, show decline or show progress.
- Parents need to understand that they have a right to review their child's educational
 folder/records. They must talk to the administrative office to find out what
 information can/cannot be removed from the record. The guidelines are usually set by
 the state.
- Parents should question comments from the teacher like, "Sally is *inappropriate* in class." Parents should ask seek clarification for these types of subjective comments as they may result in the insertion of questionable information on the child's record.
- Ms. Dennis does not believe any type of information regarding the child should be considered 'extra'. Each piece of information offers a potentially important detail.
- Ms. Dennis explained that in DC, the IEP is completed on the computer during the
 meeting. However, the educator is unable to provide the report to the parent or
 advocate electronically. This seems like a gap. Parents receive most IEP
 documentation in hard copy.
- The Katie Beckett Medicaid Program (KB) permits the state to ignore family income for certain children who are disabled. It provides benefits to certain children 18 years of age or less who qualify as disabled individuals and who live at home rather than in an institution. These children must meet specific criteria to be covered. Qualification is not based on medical diagnosis; instead it is based on the institutional level of care the child requires.

- Ms. Dennis stressed the importance of recreation and down time to the development of children.
 - She makes recommendations for camps to families based on parents' desires and children's needs.
 - o Recommends fun activities like "Rules Free Day"
 - Use free rewards (ex. earn quality time with mommy)
 - Play games for fun
 - Play games to learn/re-enforce academic lessons (ex. play Shoots & Ladders to learn directions)
- The parent's responsibility is to help the child with socialization, not teach them what they should learn at school. Parents should help with homework, but other times try to teach through fun.

APPENDIX B

Chelsea Hill Interview Summary

Hill, Chelsea. Administrator. Public Elementary School in the State of Maryland. Telephone Interview. 5 March 2013.

Chelsea Hill is a native of Maryland and has been working in education for 21 years. Her career started in the Maryland public school system in 1993. Mrs. Hill has served in numerous capacities within the profession: classroom teacher for grades Pre-K through 8, Mentor/Coach, Testing Coordinator, and Principal.

Interview Plan/Purpose:

Information regarding the types of data the school keeps about children and the methods by which parents are given access to the information will be requested. Also, based on Mrs. Hill's experience as a teacher and administrator, her recommendations regarding other information parents should track and/or be given by schools will be solicited.

Notes from Interview:

- In addition to report cards and progress reports, parents should keep
 - o major assessments (ex. MSA)
 - benchmarks
 - o suggestions for improvements from teachers
 - o recommendations for screenings from teachers

- Benchmarks are assessments students take each quarter. Parents are able to get these
 reports from the teacher after each quarter. If not normally provided, the results
 should be requested.
- State assessments allow parents to see if their children are scoring below, at or above grade level. The MSA is taken in March. Parents usually receive notification by mail of the results in August. Copies of the student's results can also be requested from the school's test coordinator. MSA scores can be tracked from 3rd grade through 8th grade.
- Teachers required to enter at least two grades per week (ex. tests, classwork, homework, etc.) in the electronic student information system used by her school. The system calculates strengths and weaknesses in percentages.
- Mrs. Hill was not sure if the electronic student information system offers the
 capability to export information so that it could be saved outside of the program on
 the parent's computer. Parents can print from the electronic student information
 system.
- Parents should keep track of teacher suggestions for improvement/help for children including when teachers refer children for screenings.
 - Parents should not be afraid when teachers recommend children for screening;
 it is an opportunity to get children help they might need.
 - Tests reveal strengths and weaknesses.

APPENDIX C

Survey 1 Questionnaire

1. What is your age?	
, ,	
\square 20 or under \square 21 – 30 \square 31- 40 \square 41 -50 \square 51 or of	der
2. What is your gender?	
☐ Female ☐ Male	
3. How many children are in your household (0-18 years of age)?	
\square 0 \square 1 \square 2-3 \square 4-5 \square 6 or mo	re
4. What is the age(s) of the child(ren) in your household? (list the age of ever	y obild)
4. What is the age(s) of the child(ten) in your nousehold: (list the age of ever	y ciiiu)
5. Do(es) your child(ren) have any special medical or educational needs?	
□ Yes □ No	
6. Do you have any difficulty in collecting information about your children fr	am a third
party (e.g., school, doctor's office) when needed?	om a mmu
☐ Yes ☐ No If yes, please explain:	
7. Do you have any difficulty in sorting and storing your children's information	on?
\square Yes \square No If yes, please explain:	
8. Do you have any difficulty in retrieving your children's information when	needed?
\square Yes \square No If yes, please explain:	
9. What types of information regarding your child/children do you manage? (check all
that apply)	
☐ Financial (Please complete Section III)	
☐ Medical (Please complete Section IV)	
☐ Social (Please complete Section V)	
☐ Recreational/Extracurricular (Please complete Section VI)	
☐ Other If other, please specify:	
II. Educational Information1. What types of educational information do you receive? (check all that appl	v)
☐ Report Cards ☐ Progress Reports ☐ IEPs) <i>)</i>

	☐ 549 Plans☐ Correspondence☐ Disciplinary NoticesIf other, please specify:	☐ Standardized Test Results☐ Assignments/School Word☐ Provider Contact Info	
2.	☐ Teacher	ve educational information? (o School office Other	check all that apply) ☐ Learning Center/Tutor If other, please specify:
	☐ Support Teams	□ Other	if other, please specify:
3.		cational information? (check a	ll that apply)
	☐ Electronically/Online	oort brought home by child □ Phone	☐ Mail
	☐ Verbally from child	☐ Other	If other, please specify:
	in versuing from china		if other, prease specify.
4.	• •	eive educational information?	(check all that apply)
		oort brought home by child	
	☐ Electronically/Online	□ Phone	☐ Mail
	☐ Verbally from child	☐ Other	If other, please specify:
5.	Of the educational inform apply)	nation you receive, which item	ns do you keep? (check all that
	☐ Report Cards	☐ Progress Reports	\square IEPs
	☐ 549 Plans	☐ Standardized Test Results	s □ Evaluations
	☐ Correspondence	☐ Assignments/School Wor	k□ Meeting Invitations
	☐ Disciplinary Notices	_	☐ Other
	□ None		If other, please specify:
6.	What mathods do you use	e to organize the items you kee	on? (ahaalz all that annly)
0.	☐ Paper File	_	☐ Keep in Original package
	☐ Group by Date	☐ Group by Type	☐ Group by Subject
		☐ Information Management	1 0
	☐ Scan to Computer	□ Email	☐ Print to Paper
	□ None		er, please specify:
7.	•	you save the information you	1
	☐ Less than 1 year	\Box 1 year \Box 2 – 5 years	☐ Indefinitely
8.	On average, how often do information?	you review/update your child	dren's educational
	☐ Once every week	\square Once every month \square On	ce every semester
	☐ Other	-	-

9.	Have you ever requested a ☐ Yes	access to or a copy of	your child	's education records?
10.	With whom do you share ☐ Friends ☐ Advocates	your child's education ☐ Educators ☐ No one	al informa □ Famil □ Other	
11.	What methods do you use that apply)	e to share your child's	education	al information? (check all
	☐ Email ☐ Social Network If other, please specify:	☐ Hardcopy/Printed☐ Other	-	□ Verbally □ None
12.	parental consent)	be shared/accessed vi (Should be shared/acce y be shared/accessed b hout parental consent.)	a secure n essed by an y family 1	neans by authorized nyone by any means with members, educational and
1.	Financial Information What types of financial in that apply)	nformation about your	children d	lo you manage? (check all
	☐ Bank Accounts	☐ College Savings P.	lans [☐ Trust Funds
	☐ Childcare Expenses	☐ Tuition		☐ Extracurricular Fees
	☐ Allowance	☐ Other	If	f other, please specify:
2.	From where do you receiv Banks Childcare Provider	ve financial informatio ☐ Schools ☐ Other	, [all that apply) ☐ Trusts f other, please specify:
3.	How do you receive finan ☐ Phone			t apply) ☐ Electronically/Online
	☐ Mail If other, please specify:	☐ Verbally	-	Other
4.	How do you prefer to reco ☐ Phone		•	ck all that apply) ☐ Electronically/Online

III.

	☐ Mail If other, please specify:	☐ Verbally	☐ Other
5.		ion you receive, for which do goes? (check all that apply)	you retain documentation such
	☐ Bank Accounts	☐ College Savings Plans	☐ Trust Funds
	☐ Childcare Expenses	☐ Tuition	☐ Extracurricular Fees
	☐ Allowance If other, please specify:	☐ Other	□ None
6.	What methods do you us	e to organize the items you kee	ep? (check all that apply)
	☐ Paper File	☐ Electronic/Computer File	☐ Keep in Original package
	☐ Email	☐ Group by Date	☐ Group by Type
	☐ Group by Subject	□ None	☐ Group by Source
	☐ Information Managen	nent Tool	☐ Scan to Computer
	☐ Print to Paper	☐ Other If other	er, please specify:
7.	On average, how long do	you save the information you	choose to keep?
	☐ Less than 1 year	\Box 1 year \Box 2 – 5 years	☐ Indefinitely
8.	On average, how often d	o you review/update your child	dren's financial information?
	☐ Once every week☐ Other	☐ Once every month	☐ Once every quarter
9.	Do you share your child'	s financial information?	
	☐ Yes	□ No	
10	. With whom do you share	your child's financial informa	ation? (check all that apply)
	☐ Friends	☐ Family	☐ Financial Advisor
	☐ Other	□ No one	If other, please specify:
11	. What methods do you us apply)	e to share your child's financia	al information? (check all that
	☐ Email	☐ Hardcopy/Printed Report	☐ Verbally
	☐ Social Network	☐ Other	□ None
	If other, please specify:		

12.	 How sensitive do you perceive y □ Very Sensitive (Should be sha individuals only) □ Moderately Sensitive (Should parental consent) □ Not very sensitive (May be sh medical professionals without pa interested) 	ared/accessed via secure mean d be shared/accessed by anyon nared/accessed by family mem arental consent.)	s by authorized ne by any means with bers, educational and
IV.	Medical Information		
1.	What types of medical information		
	☐ Allergies	☐ Dates of Tests/Screening	
	☐ Medications	☐ Dates Major Illness/Surg	•
	☐ Preventive Care Plans	☐ Provider Contact Informa	
	☐ Researched Information	□Other If other	er, please specify:
2.	From where do you receive med Primary Care Physician Specialist If other, please specify:	lical information? (check all th ☐ Medical Websites (e.g. W ☐ Pharmacy	
3	How do you receive medical inf	formation? (check all that ann	v)
3.	☐ Phone	☐ Hardcopy/Printed Report	• /
	☐ Electronically/Online	☐ Mail	☐ Verbally
	☐ Other If other, pleas		_ versuity
	in other, preud	se specify.	
4.	How do you prefer to receive me	edical information? (check all	that apply)
	☐ Phone	☐ Hardcopy/Printed Report	
	☐ Electronically/Online	☐ Mail	☐ Verbally
	☐ Other If other, pleas	se specify:	
5.	What methods do you use to org ☐ Paper File	ganize the items you keep? (ch	11 0/
	☐ Keep in Original package	☐ Email	☐ Group by Date
	☐ Group by Type	☐ Group by Subject	\square None
	☐ Group by Source	☐ Information Managemen	t Tool
	☐ Scan to Computer	☐ Print to Paper	☐ Other
	If other, please specify:		
6.	On average, how long do you sa	we the information you choose	e to keep?

	☐ Less than 1 year	☐ 1 year	\square 2 – 5 years	☐ Indefinitely
7.	Have you ever requested access ☐ Yes	to or a copy o □ No	f your child's me	dical records?
8.	On average, how often do you re ☐ Once every week ☐ Other If other, pleas	☐ Once eve		edical records? ☐ Once every year
9.	How sensitive is your child's medical professionals without parental (Should be should parental consent) Not very sensitive (May be should professionals without parental consent) Not Sensitive at all (Should be interested)	red/accessed be shared/ac ared/accessed arental consen	via secure means cessed by anyone by family memb t.)	by any means with ers, educational and
V. 1.	Social Information What types of social information ☐ Pictures/Photos ☐ Wish Lists ☐ Other If other, pleas	☐ Contacts ☐ Party Inv	(Friends/Parents)	
2.	From where do you receive socia School Child Smart Phone/Device	al information Family Camera Other	`	apply) ☐ Friends ☐ Email lease specify:
3.	How do you receive social informula Phone ☐ Electronically/Online ☐ Other If other, pleas	☐ Hardcopy	k all that apply) y/Printed Report	☐ Verbally
4.	Of the social information you reapply) □ Pictures/Photos □ Wish Lists □ Other If other, pleas	☐ Contacts ☐ Party Inv	(Friends/Parents)	•

	□ D 121	anize the items you keep?	
	☐ Paper File	☐ Electronic/Computer I	
	☐ Keep in Original package	□ Email	☐ Group by Date
	☐ Group by Type	☐ Group by Subject	□ None
	☐ Group by Source	☐ Information Managem	
	☐ Scan to Computer	☐ Print to Paper	\square Other
	If other, please specify:		
6.	On average, how long do you say	ve the information you cho	oose to keep?
	☐ Less than 1 year	\Box 1 year \Box 2 – 5 y	rears
7.	How sensitive do you perceive y	our child's social informat	tion?
	□Very Sensitive (Should be sha	red/accessed via secure me	eans by authorized
	individuals only)	l ha ahamad/aaaaaad hyy am	vyana hvy anyy maana vyith
	☐ Moderately Sensitive (Should parental consent)	i be shared/accessed by an	yone by any means with
	□ Not very sensitive (May be sh	ared/accessed by family m	nembers, educational and
	medical professionals without pa	•	•
	☐ Not Sensitive at all (Should b	e posted on public website	e for review by anyone
	interested)		
VI.	Recreational/Extracurricular I	Information	
	What types of information regard		nal/extracurricular
	What types of information regard activities do you manage? (check	ding your child's recreation	nal/extracurricular
	activities do you manage? (check	ding your child's recreation all that apply)	
	activities do you manage? (check ☐ Provider Contact Information	ding your child's recreation all that apply) □ Practice/Rehea	arsal Dates
	activities do you manage? (check ☐ Provider Contact Information ☐ Game/Performance/Event Da	ding your child's recreation all that apply) Practice/Reheates Required Unif	arsal Dates Form/Costume
	activities do you manage? (check ☐ Provider Contact Information ☐ Game/Performance/Event Da ☐ Required Equipment	ding your child's recreation all that apply) Practice/Reheates Required Unif	arsal Dates
	activities do you manage? (check ☐ Provider Contact Information ☐ Game/Performance/Event Da	ding your child's recreation at all that apply) □ Practice/Reheates □ Required Unif □ Game/Perform □ Fees	arsal Dates Form/Costume
1.	activities do you manage? (check Provider Contact Information Game/Performance/Event Da Required Equipment Team Member Contact Other If other, pleas	ding your child's recreation and that apply) □ Practice/Reheates □ Required Unif □ Game/Perform □ Fees e specify:	arsal Dates Form/Costume nance/Event Locations
1.	activities do you manage? (check Provider Contact Information Game/Performance/Event Da Required Equipment Team Member Contact Other If other, pleas	ding your child's recreation and that apply) Practice/Reheates Required Unif Game/Perform Fees e specify: containing your child in the property of the p	arsal Dates Form/Costume nance/Event Locations
1.	activities do you manage? (check Provider Contact Information Game/Performance/Event Da Required Equipment Team Member Contact Other If other, pleas From where do you receive inforextracurricular activities? (check	ding your child's recreation all that apply) Practice/Reheates Required Unif Game/Perform Fees e specify: rmation regarding your child all that apply)	arsal Dates Form/Costume nance/Event Locations fild's recreational /
1.	activities do you manage? (check Provider Contact Information Game/Performance/Event Da Required Equipment Team Member Contact Other If other, please From where do you receive infor extracurricular activities? (check School	ding your child's recreation all that apply) Practice/Reheates Required Unif Game/Perform Fees e specify: rmation regarding your child all that apply) Coach/Instructor	arsal Dates Form/Costume nance/Event Locations ald's recreational /
1.	activities do you manage? (check Provider Contact Information Game/Performance/Event Da Required Equipment Team Member Contact Other If other, please From where do you receive infor extracurricular activities? (check School Other Parents	ding your child's recreation all that apply) Practice/Reheates Required Unif Game/Perform Fees e specify: rmation regarding your child all that apply)	arsal Dates Form/Costume nance/Event Locations fild's recreational /
1.	activities do you manage? (check Provider Contact Information Game/Performance/Event Da Required Equipment Team Member Contact Other If other, please From where do you receive infor extracurricular activities? (check School Other Parents If other, please specify:	ding your child's recreation all that apply) Practice/Reheates Required Unif Game/Perform Fees e specify: rmation regarding your child all that apply) Coach/Instructor Child	arsal Dates Form/Costume nance/Event Locations ald's recreational / Friends Other
1.	activities do you manage? (check Provider Contact Information Game/Performance/Event Da Required Equipment Team Member Contact Other If other, please From where do you receive infor extracurricular activities? (check School Other Parents	ding your child's recreation all that apply) Practice/Reheates Required Unif Game/Perform Fees e specify: rmation regarding your child all that apply) Coach/Instructor Child	arsal Dates Form/Costume nance/Event Locations ald's recreational / Friends Other
2.	activities do you manage? (check Provider Contact Information Game/Performance/Event Da Required Equipment Team Member Contact Other If other, please From where do you receive inforextracurricular activities? (check School Other Parents If other, please specify:	ding your child's recreation all that apply) Practice/Reheates Required Unif Game/Perform Fees e specify: rmation regarding your child all that apply) Coach/Instructor Child	arsal Dates Form/Costume nance/Event Locations ald's recreational /
2.	activities do you manage? (check Provider Contact Information Game/Performance/Event Da Required Equipment Team Member Contact Other If other, please From where do you receive inforextracurricular activities? (check School Other Parents If other, please specify: How do you receive information activities? (check all that apply)	ding your child's recreation all that apply) Practice/Reheates Required Unif Game/Perform Fees e specify: rmation regarding your child all that apply) Coach/Instructor Child regarding your child's rec	arsal Dates Form/Costume nance/Event Locations ald's recreational /

4.	of the information regard which items do you keep? ☐ Provider Contact Infor	? (check mation	all that appl	y) Rehearsal Da	ates	·	
	☐ Required Uniform/Cos				vent L	Dates	
	☐ Team Member Contac		☐ Required	Equipment			
	☐ Game/Performance/Ev	ent Loc		If all an in	.1	:C	
	☐ Fees		□Other	If other, p	nease	specify:	
5.	What methods do you use ☐ Paper File	e to orga		ns you keep? c/Computer	•	k all that apply)	
	☐ Keep in Original packa	age	☐ Email			☐ Group by Date	
	☐ Group by Type		☐ Group by	Subject		□ None	
	☐ Group by Source		☐ Informati	_	nent T	ool	
	☐ Scan to Computer		☐ Print to P	aper		☐ Other	
	If other, please specify:						
6.	On average, how long do ☐ Less than 1 year	you sav		ation you cho		o keep? □ Indefinitely	
	J	,		J		J	
7.	How sensitive do you per Very Sensitive (Should individuals only) Moderately Sensitive (parental consent) Not very sensitive (Magnedical professionals with	l be shar (Should y be sha	red/accessed be shared/ac	via secure m cessed by an l by family n	ieans b	by authorized by any means with	
	medical professionals wit ☐ Not Sensitive at all (Sh	_			a fan n	oviovy by onyono	
	interested)	noura oc	e posted on p	ublic website	e 101 10	eview by anyone	
VII.	Conclusion Thank you for participating Are you available for a phinformation.	_	•	s, please pro	ovide y	our contact	
	Name:	Teleph	one Number:	:			
	If we may contact you for following:	r additic	onal input or a	an interview,	, pleas	e provide the	
	Name:	Teleph	one Number:	: E1	nail A	ddress:	

APPENDIX D

Survey 1 Responses

Q1. Do you agree	to participate?		
Count	Percent		
45	100.00%	Yes, I agree.	
0	0.00%	No, I do not agree.	
45	Respondents		

Q2. What is your a	ige?			
Count	Percent			
0	0.00%		20 or under	
5	11.36%		21 - 30	
19	43.18%	_	31 - 40	
14	31.82%		41 - 50	
6	13.64%	i	51 or older	
44	Respondents			

Q3. What is your g	ender?		
Count	Percent		
30	68.18%	Female	
14	31.82%	Male	
44	Respondents		

Count	Percent		
2	4.55%	0	
13	29.55%	1	
26	59.09%	2 - 3	
2	4.55%	4-5	
1	2.27%	6 or more	

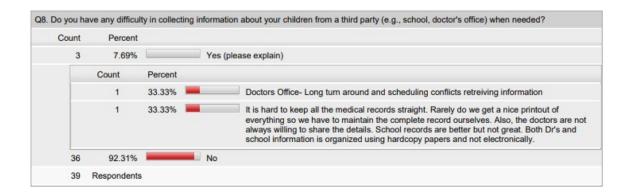
Count	Percent			
39	100.00%			
	Count	Percent		
	1	2.56%	1 3 15	
	1	2.56%	1. 4 yrs 2. 20 months 3. 20 months	
	1	2.56%	10 12	
	2	5.13%	10 8	
	1	2.56%	10,13 ,21	
	1	2.56%	11 3/4, 9 1/2, 7 3/4	
	1	2.56%	13	
	1	2.56%	13, 11	

1	2.56%	14 10 7 3 2 1
1	2.56%	14 months
1	2.56%	15 16
1	2.56%	15 11 8
1	2.56%	15 15 8
1	2.56%	16
1	2.56%	16 (Can you believe it?)
1	2.56%	16, 15, 13
1	2.56%	16, 18
1	2.56%	17
3	7.69%	2
1	2.56%	2 and 5
1	2.56%	2 months
1	2.56%	24, 12, 12, 12
1	2.56%	3 and 4
1	2.56%	31
1	2.56%	3,1
1	2.56%	3,4
1	2.56%	4 and 5.5
1	2.56%	5
1	2.56%	5 & 7
1	2.56%	8
1	2.56%	8 and 6
1	2.56%	8 mo, 4 years

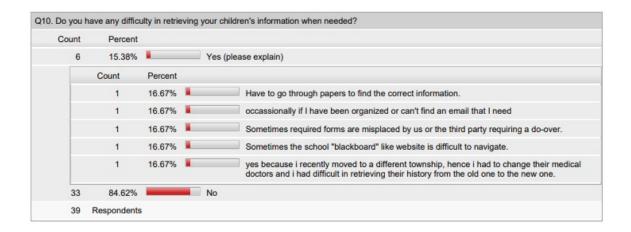
1	2.56%	8 year old girl 11 year old boy	
1	2.56%	8 years old	
1	2.56%	My child is 14 months old.	
1	2.56%	Son - 16 years old Daughter - 14 years old	

Q6. Do(es) your ch	nild(ren) have any special	medical or educational needs?	
Count	Percent		
13	33.33%	Yes	
26	66.67%	No	
39	Respondents		

Count	Respon	dent %	Response %			
33		84.62%	18.86%	•	Educational	
35		39.74%	20.00%	-	Financial	
37	9	94.87%	21.14%		Medical	
33	33 84.62% 33 84.62%		18.86%	•	Recreational/Extracurricular Social	
33			18.86%			
4		10.26%			Other (please specify)	
	Count	Percent				
	1	25.00%	_	Everyday care		
	1	25.00%	_	photographs		
	1	25.00%	-	Religious		
	1	25.00%		You name it		
39	Responder	nts				



Count	Percent			
4	10.26%		Yes (p	lease explain)
	Count	Percent		
	1	25.00%		Keeping all the various apptments up to date
	1	25.00%		Overwhelming amount of paperwork required for daycare and school registration, insuranc dealings, school notifications (and we just started kindergarten!). In addition to that is how torganize and store all the wonderful memories captured in photographs and kids artwork.
	1	25.00%		there's already lots to keep track of, and they often require separate individual accounts.
	1	25.00%		We live in an electronic age yet my child's records for school and medical are still paper based.
35	89.74%		No	
39	Respondents			



Count	Respon	dent %	Response %			
25	7	8.13%	12.69%	-	Report cards	
26	8	31.25%	13.20%		Progress reports	
11	3	34.38%	5.58%		IEPs	
3		9.38%	1.52%		549 Plans	
21	6	5.63%	10.66%		Standardized test results	
23	7	1.88%	11.68%		Assignments/school work	
22	6	88.75%	11.17%		Correspondence	
18	56.25%		9.14%		Evaluations	
21	65.63%		10.66%		Meeting invitations	
13	40.63%		6.60%		Disciplinary notices	
9	28.13%	8.13%	4.57%		Provider contact info	
5	15.63% 2.54%			Other (please specify)		
	Count	Percent				
	1	20.00%	•	accident	reports	
	1	20.00%		Children	not old enough for school	
	1	20.00%		Daily stat	tus reports	
	1	20.00%		None		
	1	20.00%	•	What the	y do in daycare	
32	Responden	its				

Count	Respon	dent %	Response %			
28		87.50%	41.79%		Teacher	
19		59.38%	28.36%	-	School office	
6		18.75%	8.96%		Learning Center/Tutor	
10	;	31.25%	14.93%		Support Teams	
4		12.50%	5.97%		Other (please specify)	
	Count	Percent				
	1	25.00%	-	Children no	ot old enough for school	
	1	25.00%	_	Daycare		
	1	25.00%	-	None		
	1	25.00%		online (pare	ent connect)	
32	Responder	nts				
67	Responses					

Count	nt Respondent %		Response %			
26	81.25%		25.00%	-	Hard copy/printed report brought home by child	
24		75.00%	23.08%		Electronically/online	
17		53.13%	16.35%	•	Phone	
15	46.88%		14.42%		Mail	
18		56.25%	17.31%		Verbally from child	
4		12.50% 3.85%			Other (please specify)	
	Count	Percent				
	1	25.00%	-	Agenda Book		
	1	25.00%	_	Children not old	d enough for school	
	1	25.00%	_	mobile device		
	1	25.00%	-	None		
32	Responder	nts				

Count	Respon	dent %	Response %		
20	6	2.50%	28.99%	_	Hard copy/printed report brought home by child
27	8	4.38%	39.13%		Electronically/online
6	1	8.75%	8.70%		Phone
7	21.88%		10.14%		Mail
7	2	1.88%	10.14%		Verbally from child
2		6.25%	2.90%		Other (please specify)
	Count	Percent			
	1	50.00%		Children not	old enough for school
	1	50.00%		None	
32	Responden	ts			

Count	Respo	ondent %	Response %			
23		71.88%	17.56%		Report cards	
22		68.75%	16.79%		Progress reports	
10		31.25%	7.63%		IEPs	
4		12.50%	3.05%		549 Plans	
18		56.25%	13.74%		Standardized test results	
11		34.38%	8.40%		Assignments/school work	
7		21.88%	5.34%		Correspondence	
15		46.88%	11.45%		Evaluations	
4		12.50%	3.05%		Meeting invitations	
6		18.75%	4.58%		Disciplinary notices	
7	21.88%		5.34%		Provider contact info	
2		6.25%	1.53%		Other (please specify)	
	Count	Percent				
	1	50.00%		Children not o	old enough for school	
	1	50.00%		Daily status re	eports	
2		6.25%	1.53%		None	
32	Respond	ents				

Count	Responde	ent %	Response %			
25	78	3.13%	34.72%	_	Paper file	
11	34	.38%	15.28%	•	Electronic/computer file	
4	12	2.50%	5.56%		Keep in original package	
4	12	2.50%	5.56%		Group by date	
3	9	9.38%	4.17%		Group by type	
2	6	3.25%	2.78%		Group by subject	
1	3	3.13%	1.39%		Group by source	
2	6	3.25%	2.78%		Scan to computer	
0	0	0.00%	0.00%		Information management tool	
13	40	0.63%	18.06%	•	E-mail	
3	9	.38%	4.17%		Print to paper	
3	g	.38%	4.17%		Other (please specify)	
	Count	Percent				
	1	33.33%	_	binder		
	1	33.33%	_	not the one who	does the filing	
	1	33.33%	_	Pile of papers		
1	3	3.13%	1.39%		None	
32	Respondents	S				

Count	Percent		
3	9.38%	Less than 1 year	
5	15.63%	1 year	
7	21.88%	2 - 5 years	
17	53.13%	Indefinitely	

Count	Percent		
6	18.75%	•	Once every week
8	25.00%	-	Once every month
6	18.75%	•	Once every semester
12	37.50%	_	Other (please specify)
	Count	Percent	
	1	8.33%	annually
	1	8.33%	As needed
	1	8.33%	Children not old enough for school
	1	8.33%	every weekday
	1	8.33%	everyday
	1	8.33%	I keep everything
	1	8.33%	None
	1	8.33%	Question is unclear. Are you asking how often to I review info that I keep?
	1	8.33%	rarely, my oldest child is in pre-school and receives minimal information.
	1	8.33%	They don't go to school yet
	1	8.33%	variesdepends on issues usually every couple of weeks
	1	8.33%	whenever it shows up

Q19. Have you eve	er requested access to d	copy of your child's education records?
Count	Percent	
17	53.13%	Yes
15	46.88%	No
32	Respondents	

Count	Respo	ndent %	Response %			
5		15.63%	8.62%		Friends	
23		71.88%	39.66%		Family	
18		56.25%	31.03%	-	Educators (teachers, tutors, etc.)	
7		21.88%	12.07%		Advocates	
3		9.38%	5.17%		Other (please specify)	
	Count	Percent				
	1	33.33%	_	Children not	old enough for school	
	1	33.33%		colleges		
	1	33.33%	_	dr		
2		6.25%	3.45%		No one/Not applicable	
32	Responde	ents				

Count	Respondent %	Response %			
Count	reapondent 70	response 70			
13	43.33%	30.95%		Hard copy/printed report	
7	23.33%	16.67%		E-mail	
21	70.00%	50.00%		Verbally	
0	0.00%	0.00%		Social network	
1	3.33%	2.38%		Other (please specify)	
	Count Percent				
	1 100.00%		Children n	not old enough for school	
30	Respondents				
42	Responses				

Count	Percent	
16	50.00%	Very sensitive (Should be shared/accessed via secure means by authorized individuals only)
14	43.75%	Moderately sensitive (Should be shared/accessed by anyone by any means with parental consent)
1	3.13%	Not very sensitive (May be shared/accessed by family members, educational and medical professionals without parental consent.)
1	3.13%	Not sensitive at all (Should be posted on public website for review by anyone interested
32	Respondents	

Count	Respo	ondent %	Response %			
25		71.43%	21.93%	•	Bank accounts	
23		65.71%	20.18%	-	College savings plans	
1		2.86%	0.88%		Trust funds	
18		51.43%	15.79%	•	Childcare expenses	
9		25.71%	7.89%		Tuition	
24		68.57%	21.05%	•	Extracurricular fees	
13		37.14%	11.40%	_	Allowance	
1		2.86%	0.88%		Other (please specify)	
	Count	Percent				
	1	100.00%		None		
35	Responde	ents				

Count	Respond	dent %	Response %			
33	9	4.29%	61.11%		Banks	
9	2	5.71%	16.67%		Schools	
0		0.00%	0.00%		Trust	
10	2	8.57%	18.52%		Childcare provider	
2		5.71%	3.70%		Other (please specify)	
	Count	Percent				
	1	50.00%		Children	are to young	
	1	50.00%		Financial	I Advisor	
35	Responden	ts				
54	Responses					

Count	Respondent %	Response %		
9	25.71%	15.52%		Hard copy/printed report brought home by child
27	77.14%	46.55%		Electronically/online
2	5.71%	3.45%		Phone
17	48.57%	29.31%	-	Mail
2	5.71%	3.45%		Verbally
1	2.86%	1.72%		Other (please specify)
	Count Per	cent		
	1 100.0	00%	Children a	are to young
35	Respondents			
	Responses			

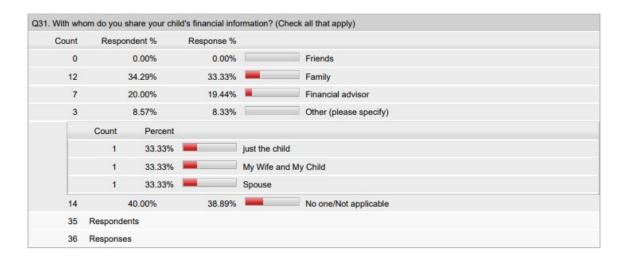
	Respondent %	Response %			
6	17.14%	11.54%		Hard copy/printed report brought home by child	
30	85.71%	57.69%		Electronically/online	
1	2.86%	1.92%		Phone	
13	37.14%	25.00%	-	Mail	
1	2.86%	1.92%		Verbally	
1	2.86%	1.92%		Other (please specify)	
	Count Perce	ent			
	1 100.00	9%	Children ar	re to young	
35	Respondents				

Count	Respondent %	Response %	
28	80.00%	33.33%	Bank accounts
19	54.29%	22.62%	College savings plans
2	5.71%	2.38%	Trust funds
14	40.00%	16.67%	Childcare expenses
10	28.57%	11.90%	Tuition
8	22.86%	9.52%	Extracurricular fees
1	2.86%	1.19%	Allowance
0	0.00%	0.00%	Other (please specify)
	Count Perce	nt	
2	5.71%	2.38%	None
35	Respondents		

Count	Respondent %	Response %			
21	60.00%	27.27%		Paper file	
21	60.00%	27.27%		Electronic/computer file	
4	11.43%	5.19%		Keep in original package	
5	14.29%	6.49%		Group by date	
3	8.57%	3.90%		Group by type	
4	11.43%	5.19%		Group by subject	
3	8.57%	3.90%		Group by source	
3	8.57%	3.90%		Scan to computer	
1	2.86%	1.30%		Information management tool	
8	22.86%	10.39%		E-mail	
3	8.57%	3.90%		Print to paper	
1	2.86%	1.30%		Other (please specify)	
	Count Percen				
	1 100.00%		not the one who	keeps the records	
0	0.00%	0.00%		None	
35	Respondents				

Count	Percent		
1	2.86%	Less than 1 year	
6	17.14%	1 year	
13	37.14%	2 - 5 years	
15	42.86%	Indefinitely	
35	Respondents		

Count	Percent				
2	5.71%		Once ev	very week	
13	37.14%	_	Once ev	very month	
11	31.43%	_	Once ev	very semester	
9	25.71%	_	Other (p	please specify)	
	Count	Percent			
	1	11.11%		2-3 times a year	
	1	11.11%		as neccessary	
	1	11.11%		as needed	
	1	11.11%		Children are to young	
	1	11.11%		I do not have a regular scheduled update time frame	
	1	11.11%		Never	
	1	11.11%		Not as often as I should	
	1	11.11%		rarely	
	1	11.11%		when needed	



Count	Respondent %	Response %			
8	38.10%	30.77%	_	Hard copy/printed report	
4	19.05%	15.38%		E-mail	
13	61.90%	50.00%	_	Verbally	
0	0.00%	0.00%		Social network	
1	4.76%	3.85%		Other (please specify)	
	Count Percent				
	1 100.00%		In person wit	n my wife and son	
21	Respondents				
26	Responses				

35	Respondents	
1	2.86%	Not sensitive at all (Should be posted on public website for review by anyone interested
0	0.00%	Not very sensitive (May be shared/accessed by family members, educational and medical professionals without parental consent.)
2	5.71%	Moderately sensitive (Should be shared/accessed by anyone by any means with parental consent)
32	91.43%	 Very sensitive (Should be shared/accessed via secure means by authorized individuals only)
Count	Percent	

Count	Respondent %	Response %			
33	91.67%	19.53%	•	Dates of tests/screenings	
22	61.11%	13.02%	-	Dates of major illness/surgery	
26	72.22%	15.38%		Allergies	
30	83.33%	17.75%		Medications	
30	83.33%	17.75%		Provider contact information	
21	58.33%	12.43%		Preventive care plans	
7	19.44%	4.14%		Researched information	
0	0.00%	0.00%		Other (please specify)	
	Count Percent				
36	Respondents				
169	Responses				

Count	Respon	dent %	Response %			
34	9	4.44%	40.96%	_	Primary care physician	
18		50.00%	21.69%	•	Specialist	
16	4	14.44%	19.28%	•	Pharmacy	
12	3	33.33%	14.46%	-	Medical websites (e.g., WebMD)	
3		8.33%	3.61%		Other (please specify)	
	Count	Percent				
	1	33.33%		Diagnosis	Specific Foundation	
	2	66.67%		Family an	d friends	
36	Responder	its				
83	Responses					

Count	Respondent %	Response %		
22	61.11%	23.66%		Hard copy/printed report brought home by child
18	50.00%	19.35%		Electronically/online
13	36.11%	13.98%		Phone
18	50.00%	19.35%		Mail
22	61.11%	23.66%	•	Verbally
0	0.00%	0.00%		Other (please specify)
	Count Percent			
36	Respondents			

Count	Respondent %	Response %			
16	44.44%	21.33%	•	Hard copy/printed report brought home by child	
22	61.11%	29.33%	_	Electronically/online	
9	25.00%	12.00%		Phone	
13	36.11%	17.33%		Mail	
15	41.67%	20.00%		Verbally	
0	0.00%	0.00%		Other (please specify)	
	Count Percen	t			
36	Respondents				

Count	Respo	ndent %	Response %			
27		75.00%	35.53%		Paper file	
11		30.56%	14.47%		Electronic/computer file	
4		11.11%	5.26%		Keep in original package	
6		16.67%	7.89%		Group by date	
4		11.11%	5.26%		Group by type	
4		11.11%	5.26%		Group by subject	
3		8.33%	3.95%		Group by source	
2		5.56%	2.63%		Scan to computer	
1		2.78%	1.32%		Information management tool	
8		22.22%	10.53%		E-mail	
3		8.33%	3.95%		Print to paper	
2		5.56%	2.63%		Other (please specify)	
	Count	Percent				
	1	50.00%		Bookmark onlin	ne	
	1	50.00%		not the record	keeper	
1		2.78%	1.32%		None	
36	Responde	ents				

Count	Percent		
2	5.56%	Less than 1 year	
5	13.89%	1 year	
7	19.44%	2 - 5 years	
22	61.11%	Indefinitely	
36	Respondents		

Q40. Have you eve	er requested access	or a copy of your child's medical records?
Count	Percent	
26	72.22%	Yes
10	27.78%	No No
36	Respondents	

Count	Percent				
0	0.00%		Once	every week	
4	11.11%		Once	every month	
15	41.67%	_	Once	every year	
17	47.22%	_	(please specify)		
	Count	Percent			
	1	5.88%		as necessary	
	1	5.88%		As necessary	
	4	23.53%		as needed	
	1	5.88%		As needed	
	1	5.88%		don't really keep it or update only on something more serious	
	1	5.88%		every couple months	
	1	5.88%		Every two months	
	1	5.88%		I do not review on any regular basis	
	1	5.88%		I have not done it	
	1	5.88%		Never	
	1	5.88%		Once per year	
	1	5.88%		only when filling out extra curricular applications	
	1	5.88%		When necessary	
	1	5.88%		when new information is provided	

42. How sensitiv	e do you perceive your	child's medical information?
Count	Percent	
29	80.56%	Very sensitive (Should be shared/accessed via secure means by authorized individuals only)
6	16.67%	Moderately sensitive (Should be shared/accessed by anyone by any means with parental consent)
1	2.78%	Not very sensitive (May be shared/accessed by family members, educational and medical professionals without parental consent.)
0	0.00%	Not sensitive at all (Should be posted on public website for review by anyone interested
36	Respondents	

Count	Respondent %	Response %			
31	93.94%	25.41%		Pictures/photos	
26	78.79%	21.31%		Contacts (friends/parents)	
16	48.48%	13.11%		Play dates	
23	69.70%	18.85%	•	Party invitations	
15	45.45%	12.30%		Party planning	
11	33.33%	9.02%		Wish lists	
0	0.00%	0.00%		Other (please specify)	
	Count Percent				
33	Respondents				
122	Responses				

Count	Doorse	dont 9/	December 0/			
Count	Respon	dent %	Response %			
21	6	63.64%	12.50%		School	
27	8	31.82%	16.07%	•	Family	
31	9	3.94%	18.45%	•	Friends	
17	5	51.52%	10.12%		Camera	
26	7	78.79%	15.48%		Smart phone/device	
20	6	60.61%	11.90%		Child	
24	7	72.73%	14.29%	-	E-mail	
2		6.06%	1.19%		Other (please specify)	
	Count	Percent				
	1	50.00%		kindle		
	1	50.00%		mail and fliers		
33	Responden	nts				
168	Responses					

Count	Respo	ndent %	Response %			
16		48.48%	17.02%		Hardcopy/printed report brought home by child	
30		90.91%	31.91%	-	Electronically/online	
18		54.55%	19.15%	•	Phone	
11		33.33%	11.70%		Mail	
18		54.55%	19.15%	•	Verbally	
1		3.03%	1.06%		Other (please specify)	
	Count	Percent				
	1	100.00%		Smart Phone		
33	Responde	ents				
94	Response	s				

-	D	D		
Count	Respondent %	Response %		
30	90.91%	37.50%	Pictures/photos	
25	75.76%	31.25%	Contacts (friends/parents)	
5	15.15%	6.25%	Play dates	
11	33.33%	13.75%	Party invitations	
2	6.06%	2.50%	Party planning	
5	15.15%	6.25%	Wish lists	
0	0.00%	0.00%	Other (please specify)	
	Count Percen	t		
2	6.06%	2.50%	None	
33	Respondents			
80	Responses			

Count	Respondent %	Response %			
13	39.39%	18.31%	•	Paper file	
23	69.70%	32.39%		Electronic/computer file	
4	12.12%	5.63%		Keep in original package	
3	9.09%	4.23%		Group by date	
2	6.06%	2.82%		Group by type	
3	9.09%	4.23%		Group by subject	
0	0.00%	0.00%		Group by source	
4	12.12%	5.63%		Scan to computer	
0	0.00%	0.00%		Information management tool	
14	42.42%	19.72%		E-mail	
2	6.06%	2.82%		Print to paper	
0	0.00%	0.00%		Other (please specify)	
	Count Percent				
3	9.09%	4.23%		None	
33	Respondents				

Count	Percent		
5	15.15%	Less than 1 year	
3	9.09%	1 year	
6	18.18%	2 - 5 years	
19	57.58%	Indefinitely	

Count	Percent	
14	42.42%	Very sensitive (Should be shared/accessed via secure means by authorized individuals only)
16	48.48%	Moderately sensitive (Should be shared/accessed by anyone by any means with parental consent)
3	9.09%	Not very sensitive (May be shared/accessed by family members, educational and medical professionals without parental consent.)
0	0.00%	Not sensitive at all (Should be posted on public website for review by anyone interested
33	Respondents	

Count	Respondent %	Response %		
23	71.88%	12.64%	_	Provider contact information
26	81.25%	14.29%		Practice/rehearsal dates
24	75.00%	13.19%	-	Game/performance/event dates
23	71.88%	12.64%	-	Required uniform/costume
23	71.88%	12.64%		Required equipment
24	75.00%	13.19%		Game/performance/event locations
26	81.25%	14.29%		Fees
12	37.50%	6.59%		Team member contact
1	3.13%	0.55%		Other (please specify)
	Count Percent			8.5 (10 10
	1 100.00%		None	
32	Respondents			

Count	Respon	dent %	Response %			
23	7	1.88%	21.50%		School	
26	8	31.25%	24.30%		Coach/instructor	
14	4	3.75%	13.08%		Friends	
22	6	88.75%	20.56%	•	Other parents	
19	5	9.38%	17.76%		Child	
3		9.38%			Other (please specify)	
	Count	Percent				
	1	33.33%	_	Family		
	1	33.33%		None		
	1	33.33%		tthe organizer		
32	Responden	ts				
107	Responses					

Count	Respon	ndent %	Response %			
21		65.63%	23.08%	-	Hardcopy/printed report brought home by child	
25		78.13%	27.47%	_	Electronically/online	
15		46.88%	16.48%	•	Phone	
12		37.50%	13.19%		Mail	
17		53.13%	18.68%		Verbally	
1		3.13%	1.10%		Other (please specify)	
	Count	Percent				
	1	100.00%		None		
32	Responde	nts				
91	Response	8				

Count	Respon	ndent %	Response %		
19		59.38%	15.45%		Provider contact information
19		59.38%	15.45%		Practice/rehearsal dates
20		62.50%	16.26%		Game/performance/event dates
11		34.38%	8.94%		Required uniform/costume
9		28.13%	7.32%		Required equipment
16		50.00%	13.01%	_	Game/performance/event locations
14		43.75%	11.38%	-	Fees
11		34.38%	8.94%		Team member contact
4		12.50%	3.25%		Other (please specify)
	Count	Percent			
	2	50.00%		None	
	1	25.00%		None since	it changes each year
	1	25.00%	_	Photos	
32	Responde	ents			
123	Response	s			

Count	Respondent %	Response %			
18	56.25%	26.09%	-	Paper file	
21	65.63%	30.43%	-	Electronic/computer file	
1	3.13%	1.45%		Keep in original package	
4	12.50%	5.80%		Group by date	
3	9.38%	4.35%		Group by type	
2	6.25%	2.90%		Group by subject	
0	0.00%	0.00%		Group by source	
1	3.13%	1.45%		Scan to computer	
0	0.00%	0.00%		Information management tool	
13	40.63%	18.84%		E-mail	
2	6.25%	2.90%		Print to paper	
1	3.13%	1.45%		Other (please specify)	
	Count Percent				
	1 100.00%		write on pape	er calendar	
3	9.38%	4.35%		None	
32	Respondents				

Count	Percent			
16	50.00%		Less than 1 year	
9	28.13%	_	1 year	
4	12.50%	-	2 - 5 years	
3	9.38%	•	Indefinitely	
32	Respondents			

Count	Percent		
10	31.25%	_	Very sensitive (Should be shared/accessed via secure means by authorized individuals only)
15	46.88%		Moderately sensitive (Should be shared/accessed by anyone by any means with parental consent)
3	9.38%	•	Not very sensitive (May be shared/accessed by family members, educational and medical professionals without parental consent.)
4	12.50%	•	Not sensitive at all (Should be posted on public website for review by anyone interested
32	Respondents		

Q57. Thank you fo	r participating in the survey.	Are you available for a phone interview?	
Count	Percent		
16	42.11%	Yes	
22	57.89%	No	
38	Respondents		

Count	Respondent %	Response %	
16	100.00%	36.36%	Name:
13	81.25%	29.55%	Phone number: (xxx-xxx-xxxx)
15	93.75%	34.09%	E-mail Address:
16	Respondents		

APPENDIX E

Survey 2 Questionnaire

I. 1.	General Questions What is your age?				
	\square 20 or under \square 21	−30 [□ 31- 40	□ 41 -50	\square 51 or older
2.	What is your gender? ☐ Female ☐ Ma	ıle			
3.	How many children are i □ 0 □ 1	•	usehold (3-18 □2-3	years of age)? □4-5	☐ 6 or more
4.	In what grade(s) are your information for each chil ☐ Pre-School (K3/K4) ☐ Middle (Grade 6-8) If other, please specify:	d if you h	ave multiple o □ Kindergarte	children)	mentary (Grade 1-5)
5.	Do(es) your child(ren) ha ☐ Yes ☐ No		ecial educatio	onal needs?	
II. 6.	Information Acquisition What types of educations ☐ Report Cards ☐ 549 Plans ☐ Correspondence ☐ Disciplinary Notices If other, please specify:	al informa ☐ Progr ☐ Stand ☐ Assig	ress Reports lardized Test	☐ IEP Results ☐ Eva ol Work ☐ Me	s Iluations eeting Invitations
7.	From whom do you receing Teacher ☐ Support Teams	ive educat ☐ School ☐ Other	ol office	☐ Lea	l that apply) rning Center/Tutor r, please specify:
8.	How do you receive educe ☐ Hardcopy/Printed Rep ☐ Phone ☐ Other If other		tht home by ch	nild 🗆 Elec	oply) ctronically/Online bally from child
9.	How do you prefer to rec	eive educ	ational inform	nation? (check	all that apply)

	☐ Hardcopy/Printed Rep	ort brought home by c	hild
	☐ Phone	☐ Mail	☐ Verbally from child
	\square Electronically/Online	☐ Other	If other, please specify:
10.	school (ex. ParentCONN) Yes	ECTxp, SchoolMAX, I	or parents of students at your child's Edline, etc.)?
	If yes, please provide the	name of the system:	
11.	Do you access the available regarding your child's ed ☐ Yes	•	nent system to obtain information destion if yes to #10)
12.	From what electronic/onl an education managemen Tutor's website Other	<u>-</u>	itors None
13.		er access	nagement system to obtain check all that apply) (Show this account to which to sign-in tem too difficult/confusing to use of the sign-in tem too d
	Purpose and Use What do you do with the □ Save; no further action □ Provide requested resp □ Share with others □ Other	\square Save and ta	on you receive? (check all that apply) ake additional actions requested response e specify:
15.	What kind of additional a receive regarding your characteducator Reward/reprimand chiar Provide requested info	ildren? (check all that	ed on the educational information you apply) □ Provide additional help to child □ Request class/teacher change □ Request class/teacher change □ Other If other, please specify:
16.	Of the educational informapply)	nation you receive, whi	ch items do you save? (check all that

	☐ Report Cards	☐ Progress R	Leports	[□ IEPs
	☐ 549 Plans	☐ Standardiz	ed Test Result	s [☐ Evaluations
	☐ Correspondence	☐ Assignmen	nts/School Wo	rk	
	☐ Meeting Invitations	☐ Disciplinar	ry Notices		
	☐ Provider Contact Info	\square Other		[□ None
	If other, please specify:				
17.	Of the educational inform (check all that apply) ☐ No determination; sav ☐ No determination; disc ☐ Dependent on long-ter	e everything card everything	·	ou determi	ne which to save?
	☐ Dependent on source of	of information	If other	er, please	specify:
18.	. How difficult is it to decide what should be discarded	?			
	☐ Very Difficult	☐ Difficult	☐ Neutral	☐ Easy	☐ Very Easy
19.	. When a response is not exresponse to received educe □ Very Difficult				
20.	. For what reason(s) do you ☐ Have questions regard ☐ Disagree with or belie ☐ Express appreciation of ☐ Provide notification of ☐ Other	ing or need cla ve the received for received inf	rification on real information is formation	eceived in	/
IV.	Communication with Sc	hool			
	. How do you communicat apply)		from your chil	ld's schoo	l? (check all that
	□ Notes/letters	\square Entries in \mathfrak{J}	journal		☐ Phone
	☐ Messages via the child	-			□ Email
	☐ SMS/Text message If other, please specify:	☐ Educationa	al Management	t System [☐ Other
22.	. Do you face challenges in □ No	n communication	ng with your cl If yes, please		ool?
			J /1	1	

23.	When are challenges con encountered? (check all t		ith your child's	s school most f	requently
	☐ Not applicable; comm		the school is r	never a problem	1
	☐ Communicating with	_		-	
	☐ Anytime I am initiatir				ed response is
	warranted	C	,	1	1
	☐ At the beginning of the	e school year			
	\Box At the end of the scho	ool year			
	☐ When there is a change	ge in class or te	acher		
	☐ When the child enters				
	\Box When attempting to c	ontact persons	via phone		
	☐ When attempting to c	-	-		
	☐ When attempting to c	•		onal Managem	ent System
	☐ When sending and red	-		_	•
	☐ Other	C	C		
	If other, please specify:				
24	TT 1 1	1	1 ''''	11. 14. 1	. ,.
24.	How do you determine we regarding your child's ed I always contact the second Depending on the top I rarely know who to Other If other, please specify:	lucation? ame person (i.e ic, I choose the	e. the teacher of	r principal)	mmunication
25.	How difficult is it to dete	ermine the appr	opriate contact	t at the school t	o address your
	needs or questions?	□ D:cc:14	□ Nissatus 1	□ F	П V Б
	☐ Very Difficult	☐ Difficult	□ Neutrai	⊔ Easy	☐ Very Easy
26.	How difficult is it to comonce he/she has been ide ☐ Very Difficult, I have ☐ Difficult, we play pho ☐ Neutral ☐ Easy, I send a messag time ☐ Very Easy, he/she is a	ntified? to send or leavene tag /he or slage anytime and	e several mess ne is only avail he/she respond	sages before I r lable during scl	reach him/her hool hours

V. Information Sharing27. How sensitive do you perceive your child's educational information?

	□ Very Sensitive (Should	be shared/acce	essed via secure	e means	by authorized	
	individuals only) ☐ Moderately Sensitive (Should be shar	ed/accessed by	, anvone	hy any means with	
	parental consent)	Should be shar	ed/accessed by	anyone	by any means with	
	□Not very sensitive (Ma	y be shared/acc	essed by famil	y memb	pers, educational and	
	medical professionals wit			•		
	☐ Not Sensitive at all (Sl	nould be posted	l on public web	site for	review by anyone	
	interested)					
28.	With whom do you share	your child's ed	lucational infor	mation	? (check all that apply))
20.	☐ Friends	☐ Educators			ouse/Child	,
	☐ Healthcare Provider	☐ Advocates	□ No	• •		
	☐ Tutor	☐ Other Paren	nts \square Oth	ner If	other, please specify:	
29.	For what purpose(s) do yo	ou share your c	hild's education	nal info	rmation with others?	
	□ Pride / Share accomplis	•				
	☐ Describe an issue / She	ow example of	potential probl	em		
	☐Comparison to determi	ne if progress o	or behavior is '1	normal'		
	☐ Other If other	r, please specif	y:			
30	How difficult is it to deter	rmine what of s	zour child's edi	icationa	al information to share	.2
30.	☐ Very Difficult	□ Difficult	Neutral			
	_		_ 1,00001		_ : 11, 2007	
31.	What methods do you use	e to share your	child's education	onal info	ormation? (check all	
	that apply)					
	☐ Email		Printed Report		•	
	☐ Social Network If other, please specify:	☐ Other		□ Nor	1e	
	if other, please specify.					
32.	Have you experienced any	y difficulty or o	challenges shar	ing you	r child's educational	
	information with others?	□ 3 7	TC 1	1 .		
	□ No	☐ Yes	If yes, please	explain:		
VI.	Retention, Organization	, Retrieval, Ul	odate & Maint	tenance	1	
33.	On average, how long do	· -				
	☐ Less than 1 year	☐ 1 year	\square 2 – 5 years		☐ Indefinitely	
34.	What methods do you use	e to organize the	e items vou kee	ep? (che	eck all that apply)	
	☐ Paper File	_	•	•	ep in Original package	;
	☐ Group by Date	☐ Group by T	-		☐ Group by Subject	
	☐ Group by Source	☐ Information	n Management	Tool	☐ Scan to Computer	•

	☐ Email	☐ Print to 1	Paper		\square None
	☐ Other	If other, ple	ase specif	fy:	
35.	☐ To assist child i ☐ Show progress o ☐ As a memento;	ng documentation v n reviewing/studyin or decline in develo	when coming material ppment and saccomp	municating with al d/or skill	eck all that apply) h educators or others articular age or grade
36.	Do you have any d needed?	ifficulty in finding	saved edu	icational inform	nation when it is
	☐ Yes	□ No	If yes,	please explain:	:
37.	☐ Scanning paper ☐ Printing electron ☐ Taking pictures documents	documents and filinic reports and filin	ng them wag them waper docu	vith electronic of the paper document.	nents
38.	How much time are information you reinformation when i ☐ None ☐ 2 hours per wee	ceive in effort to in t is needed? Less that	nprove yon 1 hour p	ur effectiveness oer week	in finding the \Box 1 hour per week
39.	Are you willing/ab educational inform • Date • Source • Category (Report Correspondence Evaluations, Asserted)	le to document the ation you retain? ort Cards, IEPs, Sta	following andardize ons, Prov Work, Dis	g information fo d Test Results, I der Contact Inj sciplinary Notic	or each piece of Progress Reports, formation, 549 Plans,
40.	•		Weekly	al information t Monthly If other, please	hat you have saved? Quarterly e specify:

41.	How often do you it is still relevant		ional informati	on that you have sav	red to determine if
	□ Never		☐ Weekly	\square Monthly \square (Quarterly
	\square Annually	☐ As needed	☐ Other	If other, please spe	cify:
	How often do you system without be ☐ Daily ☐ Once per mon If other, please sp	view the information view the information of the in	mation provide by an email or of ice per week be per semester	ems (If yes to #6) ed via the education of their alert to do so? ☐ Once pe ☐ Other agement system(s)	r week
44.	What do you like interact?	least about the	education man	agement system(s) v	with which you
45.	management syste ☐ Inability to acc ☐ Difficulty und ☐ Difficulty revi	em(s)? (check a cess due to tech erstanding infor ewing informat ewing informat	Il that apply) nical issues mation provided di	es when interacting ed due to terminolog ue to volume of con-	gy used tent
VIII.	•	to provide add	itional input or	evaluate potential in	
	Name:			Email Address:	

APPENDIX F

Survey 2 Responses

1. Do you agree	to participate?				
Count	Percent				
56	100.00%		Yes		
0	0.00%	T.	No		
56	Respondents				

. What is your a	ige?		
Count	Percent		
0	0.00%	20 or under	
7	12.73%	21 - 30	
26	47.27%	31- 40	
18	32.73%	41 -50	
4	7.27%	51 or older	
55	Respondents		

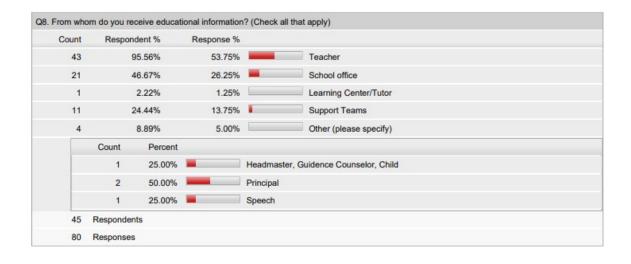
3. What is your g	ender?			
Count	Percent			
38	69.09%	Female		
17	30.91%	Male		
55	Respondents			

Count	Percent		
9	16.36%	0	
15	27.27%	1	
31	56.36%	2-3	
0	0.00%	4-5	
0	0.00%	6 or more	

15 6	3					
6		2.61%	22.06%	-	Pre-School (K3/K4)	
	1	3.04%	8.82%		Kindergarten (K5)	
18	3	9.13%	26.47%		Elementary (Grade 1-5)	
9	1	9.57%	13.24%		Middle (Grade 6-8)	
13	2	8.26%	19.12%	•	High (Grade 9-12)	
7	1	5.22%	10.29%		Other (please specify)	
	Count	Percent				
	1	14.29%		2		
	1	14.29%	1	2 years old	d	
	1	14.29%		Age 2 she	is at home with me	
	2	28.57%		College		
	1	14.29%	1	Freshman	in college	
	1	14.29%		Newborn (7 months)	
46 F	Responden	ts				

6. Do(es) your ch	nild(ren) have any spe	cial educational needs?	
Count	Percent		
12	26.09%	Yes	
34	73.91%	No	
46	Respondents		

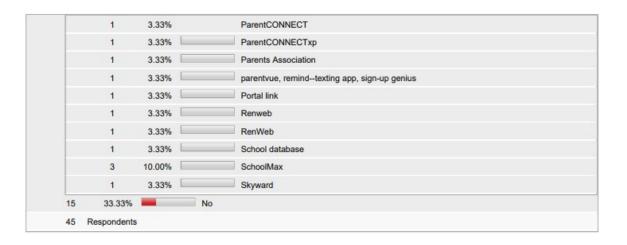
Count	Respon	dent %	Response %		
35	7	77.78%	15.63%		Report Cards
33	7	73.33%	14.73%	_	Progress Reports
15	3	33.33%	6.70%		IEPs
1	2.22%		0.45%		549 Plans
21	4	46.67%	9.38%		Standardized Test Results
13	2	28.89%	5.80%		Evaluations
26	57.78%		11.61%	-	Correspondence
31	68.89%		13.84%	-	Assignments/School Work
25	55.56%		11.16%		Meeting Invitations
11	24.44%		4.91%		Disciplinary Notices
10	2	22.22%	4.46%		Provider Contact Info
3		6.67%	1.34%		Other (please specify)
	Count	Percent			
	1	33.33%		None	
	1	33.33%		Pictures	
	1	33.33%		Progress ca	an be followed on RenWeb, a site where all student grades are posted.
45	Responder	nts			

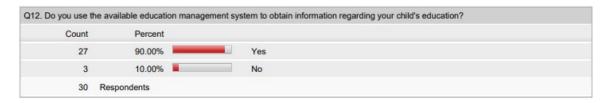


Count	Respon	dent %	Response %			
34	7	5.56%	29.57%	-	Hardcopy/Printed Report brought home by child	
35	7	7.78%	30.43%	-	Electronically/Online	
13	2	8.89%	11.30%	-	Phone	
12	2	26.67%	10.43%		Mail	
18	4	0.00%	15.65%		Verbally from child	
3		6.67%			Other (please specify)	
	Count	Percent				
	1	33.33%	_	Sent home		
	1	33.33%	_	verbally from	teacher/administration	
	1	33.33%	_	Written		
45	Responden	ts				

Count	Respondent %	Response %			
32	71.11%	30.77%	-	Hardcopy/Printed Report brought home by child	
39	86.67%	37.50%	_	Electronically/Online	
12	26.67%	11.54%		Phone	
8	17.78%	7.69%		Mail	
13	28.89%	12.50%		Verbally from child	
0	0.00%	0.00%		Other (please specify)	
	Count Percent				
45	Respondents				
104	Responses				

Count	Percent		
30	66.67%		Yes (please provide the name of the system)
	Count	Percent	
	1	3.33%	BCPS one
	1	3.33%	Black Board and ParentCONNECT
	1	3.33%	Canvas
	1	3.33%	Edline
	1	3.33%	Edline Class Dojo
	1	3.33%	For my Kindergartener, remind me text messages & parent tree emails. There's also pay pams for managing lunch accounts and my school fees for other fees.
	1	3.33%	Haiku (google based) BarrieCONNECT
	1	3.33%	HCPSS Connect
	3	10.00%	Macess
	1	3.33%	Maybe I don't really know
	1	3.33%	Parent connect
	1	3.33%	parent portal
	2	6.67%	ParentConnect





Count	Respon	ndent %	Response %		
2		4.44%	4.08%		Tutor's website
31		68.89%	63.27%		Emails from educators
12		26.67%	24.49%	-	None
4		8.89%	8.16%		Other (please specify)
	Count	Percent			
	1	25.00%	-	guidance co	punselor
	1	25.00%	_	notes	
	1	25.00%	_	Posted on s	school website
	1	25.00%	-	Tadpole	
45	Responde	nts			
49	Response	s			

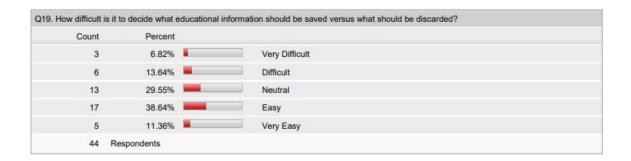
Count	Respon	dent %	Response %		
1		6.67%	6.25%		No or limited computer access
3		20.00%	18.75%	•	No account to which to sign-in
2	1	13.33%	12.50%		Lack of computer/Internet literacy
1		6.67%	6.25%		System too difficult/confusing to use
0		0.00%	0.00%		Available information is not useful
9	6	60.00%	56.25%		Other (please specify)
	Count	Percent			
	1	11.11%		Don't think t	there is one
	1 11.11%	11.11%		dont exist	
	1	11.11%		I do	
	1	11.11%		N/a	
	1	11.11%		N/A	
	1	11.11%		None is ava	ailable
	1	11.11%		not applicat	ole
	1	11.11%		Not sure if s	school provides this
	1	11.11%		Not used by	school
15	Responder	nts			
16	Responses				

Count	Respondent %	Response %			
13	29.55%	13.27%		Save; no further action	
36	81.82%	36.73%	_	Save and take additional actions	
29	65.91%	29.59%	-	Provide requested response	
7	15.91%	7.14%		Provide unrequested response	
8	18.18%	8.16%		Share with others	
4	9.09%	4.08%		Discard; no further action	
1	2.27%	1.02%		Other (please specify)	
	Count Per	cent			
	1 100.	00%	Discuss w	ith Spouse.	
44	Respondents				

Count	Respond	dent %	Response %		
36	8	1.82%	25.71%	-	Contact educator
35	7	9.55%	25.00%	-	Provide additional help to child
33	7	5.00%	23.57%	-	Reward/reprimand child
8	1	8.18%	5.71%		Request class/teacher change
27	6	1.36%	19.29%	•	Provide requested information/item
0		0.00%	0.00%		None
1		2.27%	0.71%		Other (please specify)
	Count	Percent			
	1	100.00%		Discuss the	educational information with child
44	Responden	ts			
140	Responses				

Count	Respondent %	Response %			
34	77.27%	19.10%		Report Cards	
27	61.36%	15.17%		Progress Reports	
15	34.09%	8.43%		IEPs	
1	2.27%	0.56%		549 Plans	
18	40.91%	10.11%		Standardized Test Results	
17	38.64%	9.55%		Evaluations	
15	34.09%	8.43%		Correspondence	
19	43.18%	10.67%		Assignments/School Work	
8	18.18%	4.49%		Meeting Invitations	
7	15.91%	3.93%		Disciplinary Notices	
13	29.55%	7.30%		Provider Contact Info	
3	6.82%	1.69%		None	
1	2.27%	0.56%		Other (please specify)	
	Count Per	cent			
	1 100.	00%	pictures		
44	Respondents				

Count	Respon	dent %	Response %		
9	2	20.45%			No determination; save everything
0		0.00%			No determination; discard everything
30	6	8.18%	48.39%	_	Dependent on long-term relevance
21	4	7.73%	33.87%	-	Dependent on source of information
2		4.55%	3.23%		Other (please specify)
	Count	Percent			
	1	50.00%		During the	e school year.
	1	50.00%		Save corre	espondence for at least a year in case it is needed.
44	Responden	ts			
62	Responses				

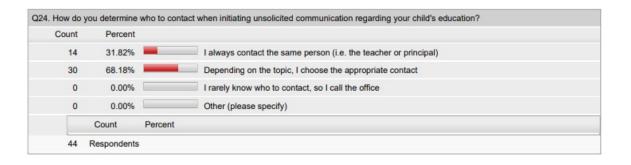


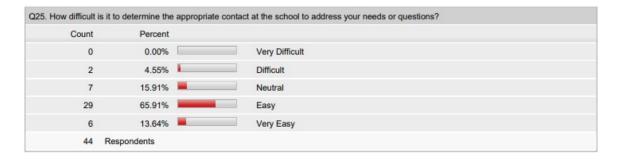
Count	Percent		
1	2.27%	F	Very Difficult
4	9.09%	•	Difficult
18	40.91%		Neutral
17	38.64%		Easy
4	9.09%	•	Very Easy
44	Respondents		

Count	Responde	nt %	Response %		
39	88.	64%	38.61%		Have questions regarding or need clarification on received information
15	34.	09%	14.85%		Disagree with or believe the received information is in error
29	65.	91%	28.71%	-	Express appreciation for received information
17	38.	64%	16.83%	•	Provide notification of a change
1	2.	27%	0.99%		Other (please specify)
	Count	Percent			
	1	100.00%		Request med	eting, thank teacher, notify of child's absense
44	Respondents				
101	Responses				

Count	Respondent %	Response %			
25	56.82%	15.53%		Notes/letters	
12	27.27%	7.45%		Entries in journal	
30	68.18%	18.63%	•	Phone	
8	18.18%	4.97%		Messages via the child	
34	77.27%	21.12%		In person	
38	86.36%	23.60%	-	Email	
6	13.64%	3.73%		SMS/Text message	
8	18.18%	4.97%		Educational Management System	
0	0.00%	0.00%		Other (please specify)	
	Count Percen	t			
44	Respondents				

Count	Responden	t %	Response %		
32	72.7	3%	64.00%		Not applicable; communicating with the school is never a problem
0	0.0	0%	0.00%		Communicating with the school is always a problem
1	2.2	7%	2.00%		Anytime I am initiating the conversation; whenever an unrequested response is warranted
3	6.8	2%	6.00%		At the beginning of the school year
0	0.0	0%	0.00%		At the end of the school year
3	6.8	2%	6.00%		When there is a change in class or teacher
4	9.0	9%	8.00%		When the child enters a new school
2	4.5	5%	4.00%		When attempting to contact persons via phone
1	2.2	7%	2.00%		When attempting to contact persons via email
0	0.0	0%	0.00%		When attempting to contact persons via an Educational Management System
2	4.5	5%	4.00%		When sending and receiving verbal messages via the child
2	4.5	5%	4.00%		Other (please specify)
	Count	Percent			
	1	50.00%	_	I have encounted	ered minimal issues
	1	50.00%		When sending	a message via note in folder.





Count	Percent	
0	0.00%	Very Difficult, I have to send or leave several messages before I reach him/her
0	0.00%	Difficult, we play phone tag or he/she is only available during school hours
7	15.91%	 Neutral
34	77.27%	Easy, I send a message anytime and he/she responds in a reasonable amount of time
3	6.82%	Very Easy, he/she is always available when I call
44	Respondents	

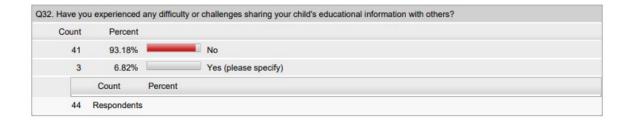
Count	Percent	
24	54.55%	Very Sensitive (Should be shared/accessed via secure means by authorized individuals only)
14	31.82%	Moderately Sensitive (Should be shared/accessed by anyone by any means with parental consent)
6	13.64%	Not very sensitive (May be shared/accessed by family members, educational and medical professionals without parental consent.)
0	0.00%	Not Sensitive at all (Should be posted on public website for review by anyone interested)
44	Respondents	

Count	Respondent %	Response %			
15	34.09%	12.50%		Friends	
22	50.00%	18.33%	•	Educators	
41	93.18%	34.17%	-	Family/Spouse/Child	
17	38.64%	14.17%		Healthcare Provider	
9	20.45%	7.50%		Advocates	
2	4.55%	1.67%		No one	
7	15.91%	5.83%		Tutor	
7	15.91%	5.83%		Other Parents	
0	0.00%	0.00%		Other (please specify)	
	Count Percer	nt			
44	Respondents				
120	Responses				

Count	Respon	dent %	Response %		
	Respon	GOILE 70			
31	70.45%		36.47%		Pride / Share accomplishments
33	7	5.00%	38.82%	_	Describe an issue / Show example of potential problem
18	4	0.91%	21.18%	-	Comparison to determine if progress or behavior is 'normal'
3		6.82%	3.53%		Other (please specify)
	Count	Percent			
	1	33.33%		N/A	
	1	33.33%	_	To have e	veryone on the same page
44	Responden	its			
85	Responses				

Count	Percent		
0	0.00%	Very Difficult	
0	0.00%	Difficult	
14	31.82%	Neutral	
27	61.36%	Easy	
3	6.82%	Very Easy	

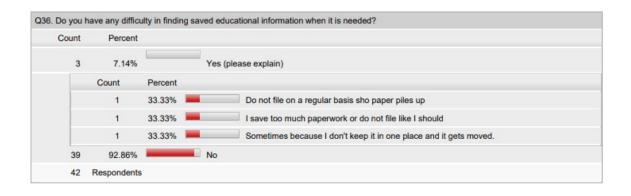
Count	Respondent %	Response %	
19	43.18%	24.36%	Email
13	29.55%	16.67%	Hardcopy/Printed Report
41	93.18%	52.56%	Verbally
4	9.09%	5.13%	Social Network
0	0.00%	0.00%	Other (please specify)
	Count Percent		
1	2.27%	1.28%	None
44	Respondents		
78	Responses		



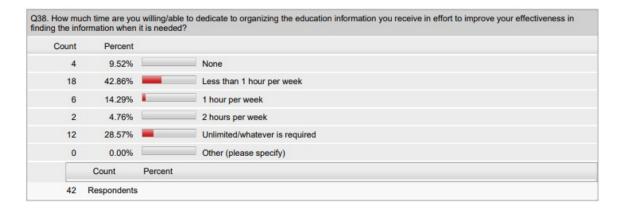
Count	Percent		
5	11.90%	Less than 1 year	
9	21.43%	1 year	
10	23.81%	2 - 5 years	
18	42.86%	Indefinitely	
42	Respondents		

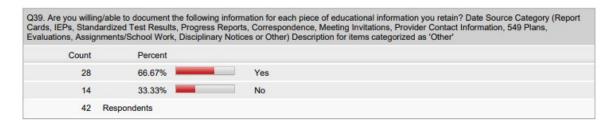
Count	Respon	dent %	Response %			
12	2	28.57%	15.00%		Group by Date	
8	1	19.05%	10.00%		Group by Type	
11	2	26.19%	13.75%	•	Group by Subject	
7	1	16.67%	8.75%		Group by Source	
0		0.00%	0.00%		Information Management Tool	
7		16.67%	8.75%		Scan to Computer	
15	3	35.71%	18.75%	-	Email	
9	2	21.43%	11.25%		Print to Paper	
5	1	11.90%	6.25%		None	
6	1	14.29%	7.50%		Other (please specify)	
	Count	Percent				
	1	16.67%	•	all together by o	thild	
	1	16.67%	-	By grade		
	1	16.67%	•	Cardboard box		
	1	16.67%		Folder		
	1	16.67%	•	Group by Grade		
	1	16.67%	•	paper folders		
42	Responder	its				

Count	Respond	dent %	Response %		
24	5	7.14%	24.74%	•	Use as supporting documentation when communicating with educators or others
19	4	5.24%	19.59%	•	To assist child in reviewing/studying material
20	4	7.62%	20.62%	•	Show progress or decline in development and/or skill
33	7	8.57%	34.02%	-	As a memento; to remember child's accomplishment at a particular age o grade
1		2.38%	1.03%		Other (please specify)
	Count	Percent			
	1	100.00%		Teaching to	ool for younger child
42	Responden	ts			
97	Responses				



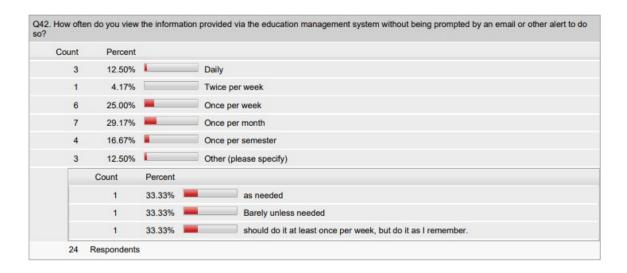
Count	Respo	ondent %	Response %		
8	19.05%		15.69%		Scanning paper documents and filing them with electronic documents
18	42.86%		35.29%	_	Printing electronic reports and filing them with paper documents
9		21.43%	17.65%	•	Taking pictures of assignment or paper documents filing them with electronic documents
2		4.76%	3.92%		Other (please specify)
	Count	Percent			
	1	50.00%		I save repo	rt cards in a folder that I keep in my closet.
	1	50.00%		Separating	by subject
14		33.33%	27.45%	-	None
42	Respond	ents			
51	Respons	es			





Count	Percent			
2	4.76%		Never	
0	0.00%		Daily	
1	2.38%		Weekly	
1	2.38%		Monthly	
5	11.90%		Quarterly	
1	2.38%		Annually	
31	73.81%		As needed	
1	2.38%		Other (please specify)	
	Count	Percent		
	1	100.00%	Since I only save report cards and certain test, I only refer back to them when I want to show my child his progression.	

Count	Percent		
5	11.90%		Never
0	0.00%		Daily
0	0.00%		Weekly
1	2.38%		Monthly
3	7.14%		Quarterly
8	19.05%	•	Annually
25	59.52%	_	As needed
0	0.00%		Other (please specify)
	Count	Percent	

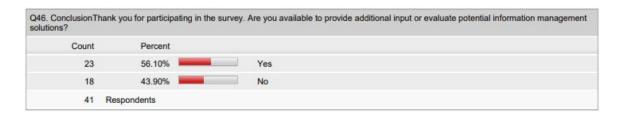


Count	Percent		
22	100.00%		
	Count	Percent	
	1	4.55%	24/7 access
	1	4.55%	Accessibility
	1	4.55%	Accessible as needed
	1	4.55%	Available when needed
	1	4.55%	Being able to communicate daily

1	4.55%	Cant say
1	4.55%	Detailed
1	4.55%	
		Easy access
2	9.09%	Easy to use
1	4.55%	Having the access to the information.
1	4.55%	I prefer hardcopies because it is easier for me to access and read.
1	4.55%	It's easy to use.
1	4.55%	It's up to date and accessible any time.
1	4.55%	It's updated daily
1	4.55%	its accessibility
1	4.55%	Makes student progess instantly accessible.
1	4.55%	Online and easy to access anywhere at any point of time
1	4.55%	Our school recently went to one program for all teachers, not individual teacher websites. Vast improvement.
1	4.55%	The convenience. If I ever had a question about my child education it wouldn't be difficult a all to get in contact with his teacher.
1	4.55%	The electronic systems allow to to monitor my daughters spending for lunch and other; the other electronic account allows me to monitor her aftercare payments and paperwork.
1	4.55%	User friendly and the school actually participated actively

Count	Percent		
22	100.00%		
	Count	Percent	
	1	4.55%	Cant say
	1	4.55%	Ease of use.
	1	4.55%	It is not as organized
	1	4.55%	Log in.
	1	4.55%	N/a
	3	13.64%	N/A
	1	4.55%	NA NA
	1	4.55%	None
	1	4.55%	Not all the teachers update their information
	1	4.55%	nothing
	1	4.55%	nothing, it's fine.
	1	4.55%	Remembering passwords
	1	4.55%	Sometimes cumbersome to navigate. Information sometimes out of date.
	1	4.55%	Sometimes it takes teachers too long to enter grades.
	1	4.55%	that the passcode I am assigned is not easy to remember
	1	4.55%	Too early for electronic grade books
	1	4.55%	Too many system to use
	1	4.55%	Unable to send messages or emails through the system
	1	4.55%	use of multiple systems
	1	4.55%	Using a password.

Count	Respor	ndent %	Response %		
12		50.00%	48.00%		Inability to access due to technical issues
3		12.50%	12.00%		Difficulty understanding information provided due to terminology used
0		0.00%	0.00%		Difficulty reviewing information provided due to volume of content
2		8.33%	8.00%		Difficulty reviewing information provided due to frequency of updates
8		33.33%	32.00%	-	Other (please specify)
	Count	Percent			
	1	12.50%		haven't exp	perienced problems
	1	12.50%		I have not	experienced any issues.
	2	25.00%	_	No	
	3	37.50%		None	
24	Responder	nts			



APPENDIX G

Pages Excluded from Implementation

Attendance Page: The Attendance page provides the student's attendance records. It includes the running total of absences and tardies for the current school year, a calendar where parents can select a date for which to see absentee and tardy information. The month view of the calendar highlights days for which the student was absent or tardy. The page supports query by date range so parents may see the number of absences and/or tardies for the specified time period. Absentee and tardy information is recorded by date per course.

Class Schedule Page: The Schedule page shows the students class schedules for the current semester, previous semester or upcoming semester based on the view selected. By default, it shows the schedule for the current semester. If the school offers electives/student choice courses descriptions of courses available for the next semester are available from this page. The page also provides descriptions of Honors, Advanced Placement (AP) and other class levels to aid parents in determining which options are best for the student. Course descriptions for electives are also provided for this reason.

Behavior Tracking/Disciplinary Record Page: The Behavior

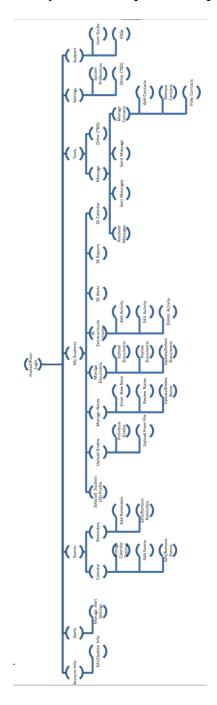
Tracking/Disciplinary Record page allows parents to view discipline incidents in which their child was the victim, witness or offender. For each incident, a reference number, the date of occurrence and an indication of the type of incident are recorded and available for view. A summary of the number of discipline referrals and out of school suspensions is

provided on this page. A calendar view is provided so that parents can view behavior on any particular day and see indications on dates where an incident has occurred. By default information for the current school year is provided. Parents are able to query for and view this information for previous school years. To protect the privacy of other students, parents must contact the school administrator for specific details regarding any incident.

Graduation Requirements Page: As with SchoolMAX, graduation requirements such as service hours can be viewed on the Graduation Requirements page. Parents will be able to view service hours for which credit has been earned as well as the number of additional hours required to meet graduation requirements.

APPENDIX H

MyStudentScope Site Map



APPENDIX I

User Evaluation of MyStudentScope versus Paper Pre-Test Questionnaire

Thank you for agreeing to participate in the MyStudentScope Usability Test. The results from the Usability Test will be used to determine the effectiveness of a web portal and improve its functionality and use. Please answer the questions on the front and back.

Participant Number:

Section I: Please provide the following information about yourself: Age: $[] 20$ or under $[] 21-30$ $[] 31-40$ $[] 41-50$ $[] 51-60$ $[] 61$ or above
Gender: [] Male [] Female
Section II: Please answer the following questions about your children: How many children do you have? []0 []1 []2 []3 []4 []5 or more
If you answered "0", please proceed to Section III.
How old are your children? (Check all that apply) [] 2 or under [] 3-4 [] 5-8 [] 9-11 [] 12-14 [] 15-18 [] 19 or above
What are the current grade levels of your children? (Check all that apply) [] Pre-K [] K [] 1 [] 2 [] 3 [] 4 [] 5 [] 6 [] 7 [] 8 [] 9 [] 10 [] 11 [] 12 [] Other (specify)
Section III: Please answer the following questions about your technology experience: Do you use a desktop / laptop computer, smart phone or tablet? [] Yes [] No
If you answered "No", please proceed to Section IV.
How long have you been using a desktop / laptop computer, smart phone or tablet? [] less than 1 year [] 1-5 years [] 6-10 years [] more than 10 years
How often do you use a desktop / laptop computer, smart phone or tablet? [] Daily [] Weekly [] Monthly
For what purpose(s) do you use desktop / laptop computers, smart phones or tablets? (Check all that apply) [] Work [] Personal [] Other (specify)

Section IV: Please answer the following questions about your experience with education information management systems (ex. ParentCONNECTxp, SchoolMAX, Edline, GradeLink, etc.): Is an education management system available for use by parents of students at your child's/children's school? []Yes [] No [] N/A If you answered "No" or "N/A", please proceed to Section V. Do you use the education management system to obtain information regarding your child's/children's education? [] Yes [] No If you answered "No" or "N/A", please proceed to Section V. How often do you log in to the education management system? [] Daily [] Weekly [] Monthly [] Quarterly [] Other (specify) ____ Section V: Please answer the following questions: I tend to use paper-based methods to organize information. [] Neutral [] Strongly Agree [] Agree [] Disagree [] Strongly Disagree I tend to use electronic methods to organize information. [] Strongly Agree [] Agree [] Neutral [] Disagree [] Strongly Disagree I manage, or would manage, information regarding my child's education using the same methods I use to organize other information. [] Strongly Agree [] Agree [] Neutral [] Disagree [] Strongly Disagree Effectively managing education information regarding one's child is important. [] Strongly Agree [] Agree [] Neutral [] Disagree [] Strongly Disagree Using technology to manage education information regarding one's child is easy. [] Strongly Agree [] Agree [] Neutral [] Disagree [] Strongly Disagree

APPENDIX J

User Evaluation of MyStudentScope versus Paper Test Data Student Profiles

Test Data Set: Amelia Smith

Introduction to Student:

Amelia Smith is a 5th grade student who attends Sunnyview Elementary school. Throughout the school year, she participates on a Level 4 gymnastics team and Girl Scouts troop as well as serves as a member of the Sunnyview Elementary safety patrol team.

Student Profile Summary:

Student Name: Amelia Smith

Current Grade: 5

DOB: 1/5/2007 Gender: female

Educational Career (school years):

Grade 5, 2017-2018

Grade 4, 2016-2017

Grade 3, 2015-2016

Grade 2, 2014-2015

Grade 1, 2013-2014

Grade K, 2012-2013

Extracurricular Activities:

Gymnastics (Fall, Winter, Spring, Summer)

Level 4 Team

Practice: 2 hours, 4 days/week (Mon, Fri, Wed, Sat)

Meets: Full day, 2 meets/quarter

Girl Scouts (Fall, Winter, Spring, Summer)

Girl Scout Juniors

Meetings: 1 hour, 2/month (1st Tuesday of each month)

Outings: ½ - full day, quarterly

Safety Patrol (Fall, Winter, Spring)

Training: 1 hour/school year

Duty: 15 minutes after school, 5 days/week, every other week

Test Data Set: Jack Miller

Introduction to Student:

Jack Miller is a 3rd grade student who attends Sunnyview Elementary school. Throughout the school year, he participates in basketball and bowling.



Student Profile Summary:

Student Name: Jack Miller

Current Grade: 3

DOB: 3/5/2009 Gender: male

Educational Career (school years):

Grade 3, 2017-2018 Grade 2, 2016-2017 Grade 1, 2015-2016 Grade K, 2014-2015



Extracurricular Activities:

Basketball (Winter)

Practice: 1 hour, 2 days/week

Games: 1-2/week (12 regular season games total or 14 with tournament)

Bowling Leagues (Fall, Spring, Summer)

Sessions: 1 hour, 1/week

Test Data Set: Emily Lee

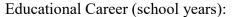
Introduction to Student:

Emily Lee is a 3rd grade student who attends Sunnyview Elementary school. Throughout the school year, she participates in a Level 3 gymnastics team and dance.

Student Profile Summary:

Student Name: Emily Smith

Current Grade: 3
DOB: 3/5/2009
Gender: female



Grade 3, 2017-2018 Grade 2, 2016-2017 Grade 1, 2015-2016 Grade K, 2014-2015

Extracurricular Activities:

Gymnastics (Fall, Winter, Spring, Summer)

Level 3 Team

Practice: 2 hours, 4 days/week (Tue, Wed, Fri, Sat (at Coach's request only))

Meets: Full day, 2 meets/quarter Ballet/Tap (Fall, Winter, Spring, Summer)

Class: 1 hour, 2 days/week

Recital: Spring only



Test Data Set: Oliver Johnson

Introduction to Student:

Oliver Johnson is a 4th grade student who attends Sunnyview Elementary school. Throughout the school year, he participates in scouts, lacrosse and soccer.

Student Profile Summary:

Student Name: Oliver Smith

Current Grade: 4
DOB: 11/5/2008
Gender: male

Educational Career (school years):

Grade 4, 2017-2018

Grade 3, 2016-2017

Grade 2, 2015-2016

Grade 1, 2014-2015

Grade K, 2013-2014

Extracurricular Activities:

Lacrosse (Spring)

Practice: 2 hours, 2 days/week

Games: 1-2/week (12 regular season games total or 14 with tournament)

Soccer (Fall)

Practice: 1 hour, 2 days/week

Games: 1-2/week (12 regular season games total or 14 with tournament)

Cub Scouts (School Year September - May)

Meetings: 1 hour, 2/month Outings: ½ - full day, quarterly



APPENDIX K

$User\ Evaluation\ of\ MyStudentScope\ versus\ Paper\ Task\ List\ MyStudentScope$

Condition – Oliver Test Data Set

Function	#	Task
	1	Oliver's teacher, Mrs. Keller, sent you the following message: Dear Oliver's Parent, The quality of Oliver's handwriting is poor. At times is it is difficult for me to read the answers on his assignments. Please work with Oliver to improve her penmanship. Sincerely, Mrs. Keller You believe Oliver's teacher is mistaken. Is the information in the
		folder sufficient to support your belief? ☐ Yes ☐ No ☐ Cannot determine
	2	Show the test facilitator document(s) that you could use to support your belief that Oliver's teacher is mistaken.
	3	What is Oliver's approximate average grade in math from 1 st Grade through the current school year? □ □ Cannot determine
	4	What grade did Oliver receive in 1 st grade science for the 3 rd marking period? □ □ Cannot determine
Moybe No Ves	5	Oliver's soccer coach has advised you that he has been selected to participate in an invitational game on 5/19/2018. Are there any schedule conflicts that could interfere with Oliver's participation in the game? □ Yes □ No □ Cannot determine
No Wes	6	Oliver received a grade of 80 on a recent math assignment. Is this a usual or expected grade for Oliver? Please record your answer below.

Function	#	Task			
		☐ Yes ☐ No ☐ Cannot determine			
Maybe No Yes	7	What information available in the folder could you use to determine if Oliver's recent grades are normal, above average or below average based on his usual performance as a student? Please write your answer below.			
Maybe No ************************************	8	What trends do you notice about Oliver's course grades from Kindergarten through the current school year? Please record you answer below.			
9		When Oliver came home from school today, he told you that a student in her gym class kicked him. He reported the incident to his teacher, but no further action was taken. Has an incident like this occurred before? Use the information in the folder to make this determination. Please record your answer below.			
	10	When you went to the school to drop of treats for Oliver's class party you ran into the Assistant Principal, Mr. Ross, and he mentioned that one of Oliver's paintings had been selected for display in the county library. What can you do to help you remember this great accomplishment? The answer is not in the folder.			

APPENDIX L

$User\ Evaluation\ of\ MyStudent Scope\ versus\ Paper\ Task\ List\ Paper\ Condition-$

Amelia Test Data Set

Function	#	Task
	1	Login to MyStudentScope using the following criteria: Username: AmeliaParent_ Password: AmeliaParent_
	2	Amelia received a grade of 97 on the science test she took on 4/16/2018. Enter this assignment grade in MyStudentScope.
	3	Amelia brought home an art project of which she was particularly proud. Save a picture of the art project in MyStudentScope. (Upload ArtProject.jpg from desktop).
	4	Amelia's teacher, Mrs. Keller, sent you the following message: Dear Amelia's Parent, The quality of Amelia's handwriting is poor. At times is it is difficult for me to read the answers on her assignments. Please work with Amelia to improve her penmanship. Sincerely, Mrs. Keller You believe Amelia's teacher is mistaken. Show the test facilitator evidence in MyStudentScope that you could use to support your belief that Amelia's teacher is mistaken.
	5	What is Amelia's approximate average grade in math from 1 st Grade through the current school year? □ □ Cannot determine
	6	What grade did Amelia receive in 3 rd grade science for the 3 rd marking period? NOTE: Amelia was in the 3rd grade during the 2014-2015 school year. □ □ Cannot determine

Function	#	Task
Maybe No Yes	7	Amelia's gymnastics coach has advised you that she has been selected to participate in an invitational meet on 5/19/2018. Are there any schedule conflicts that could interfere with Amelia's participation in the meet? □ Yes □ No □ Cannot determine
	8	Add a new event to the calendar on 6/16/2018 from 1pm -4pm.
Maybe	9	Amelia received a grade of 92 on a recent math assignment. Is this a usual or expected grade for Amelia? Please record your answer below. ☐ Yes ☐ No ☐ Cannot determine
No	10	What information available in MyStudentScope could you use to determine if Amelia's recent grades are normal, above average or below average based on her usual performance as a student? Please write your answer below.
Mayte No Yes	11	What trends do you notice about Amelia's course grades from Kindergarten through the current school year? Please record your answer below.
	12	When you went to the school to drop of treats for Amelia's class party you ran into the Assistant Principal, Mr. Ross, and he mentioned that one of Amelia's paintings had been selected for display in the county library. You do not want to forget this great accomplishment, so record an entry about it in MyStudentScope.
	13	When Amelia came home from school today, she told you that a student in her gym class kicked her. She reported the incident to her teacher, but no further action was taken. Has an incident like this occurred before? Use MyStudentScope to make this determination. Please record your answer below.
	14	Add an alert in the system to notify you if Amelia receives a grade of 70 or below.

APPENDIX M

User Evaluation of MyStudentScope versus Paper Task Post-Paper Condition

Questionnaire

		Strongly Agree	Agree	Neutral	Disagree	Strongly Disagree
1	Overall, I am satisfied with how easy it is to use the paper system.	0	0	0	0	0
2	I was able to complete the tasks and scenarios quickly using the paper system.	0	0	0	0	0
3	I felt comfortable using the paper system.	0	0	0	0	0
4	It was difficult to learn to use the paper system.	0	0	0	0	0
5	I believe I could become productive quickly using the paper system.	0	0	0	0	0
6	Whenever I made a mistake using the paper system, it is difficult and time consuming to recover.	0	0	0	0	0
7	It was difficult to find the information I needed when using the paper system.	0	0	0	0	0
8	The information was effective in helping me complete the tasks and scenarios.	0	0	0	0	0
9	Overall, I am satisfied with the paper system.	0	0	0	0	0
10	At some points while performing the tasks I felt frustrated.	0	0	0	0	0

If Strongly Agree or Agree with Question 10, when and why did you feel frustrated? _	

APPENDIX N

$User\ Evaluation\ of\ MyStudentScope\ versus\ Paper\ Post-MyStudentScope$

Condition Questionnaire

		Strongly Agree	Agree	Neutral	Disagree	Strongly Disagree
1	Overall, I am satisfied with how easy it is to use MyStudentScope.	0	0	0	0	0
2	I was able to complete the tasks and scenarios quickly using MyStudentScope.	0	0	0	0	0
3	I felt comfortable using MyStudentScope.	0	0	0	0	0
4	It was difficult to learn to use MyStudentScope.	0	0	0	0	0
5	I believe I could become productive quickly using MyStudentScope.	0	0	0	0	0
6	Whenever I made a mistake using MyStudentScope, it is difficult and time consuming to recover.	0	0	0	0	0
7	The information (such as on-screen messages and other documentation) provided with MyStudentScope was clear.	0	0	0	0	0
8	It was difficult to find the information I needed when using MyStudentScope.	0	0	0	0	0
9	The information was effective in helping me complete the tasks and scenarios.	0	0	0	0	0

		Strongly Agree	Agree	Neutral	Disagree	Strongly Disagree
10	The organization of information on the MyStudentScope screens was unclear.	0	0	0	0	0
11	I liked using the interface of MyStudentScope.	0	0	0	0	0
12	MyStudentScope has all the functions and capabilities I expect it to have.	0	0	0	0	0
13	Overall, I am satisfied with MyStudentScope.	0	0	0	0	0
14	At some points while performing the tasks I felt frustrated.	0	0	0	0	0
were	If Disagree or Strongly Disamissing?	-	-	2, what fur	nctions or c	apabilities
frustr	If Strongly Agree or Agree ated?	with Questi	on 14, wh	en and wh	y did you fe	eel

APPENDIX O

User Evaluation of MyStudentScope versus Paper Post-Test Comparison

Questionnaire

		Strongly Agree	Agree	Neutral	Disagree	Strongly Disagree
1	Using MyStudentScope to perform tasks was easier than using paper methods.	0	0	0	0	0
2	I was able to complete the tasks and scenarios more quickly using paper-based methods than when using MyStudentScope.	0	0	0	0	0
3	I believe I would be more productive using MyStudentScope than using paper methods.	0	0	0	0	0
4	Whenever I made a mistake, I was able to recover more easily and quickly when using paper-based methods than when using MyStudentScope.	0	0	0	0	0
5	It was easier to find the information I needed using MyStudentScope than when using paperbased methods.	0	0	0	0	0
6	I felt more frustrated completing the task using MyStudentScope than when completing the task using paper-based methods.	0	0	0	0	0

Any other feedback you would like to provide.

APPENDIX P

User Evaluation of MyStudentScope versus Paper Pre-Test Survey Responses

Q1. Participant Nur	mber:	
Count	Percent	
23	100.00%	
23	Respondents	

Q2. Age:			
Count	Percent		
0	0.00%	20 or under	
0	0.00%	21 - 30	
13	59.09%	31 - 40	
6	27.27%	41 - 50	
3	13.64%	51 - 60	
0	0.00%	61 or above	
22	Respondents		

Q3. Gender:			
Count	Percent		
6	27.27%	Male	
16	72.73%	Female	
22	Respondents		

Count	Percent			
0	0.00%		0	
1	4.55%	l-	1	
15	68.18%	_	2	
4	18,18%		3	
2	9.09%		4	
0	0.00%		5 or more	
22	Respondents			

Count	Respondent %	Response %			
5	22.73%	12.20%	•	2 or under	
7	31.82%	17.07%	-	3-4	
11	50.00%	26.83%	_	5-8	
4	18.18%	9.76%	•	9 - 11	
7	31.82%	17.07%	-	12 - 14	
3	13.64%	7.32%		15 - 18	
4	18.18%	9.76%	•	19 or above	
22	Respondents				
41	Responses				

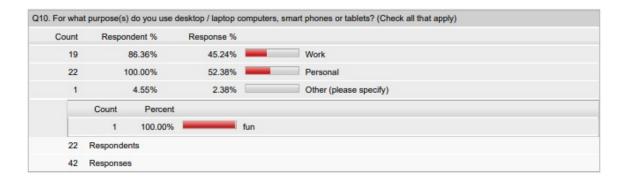
Count	Respondent %	Response %			
7	31.82%	17.95%	•	Pre-K	
3	13.64%	7.69%		к	
4	18.18%	10.26%	1	1	
1	4.55%	2.56%		2	
4	18.18%	10.26%		3	
2	9.09%	5.13%		4	
0	0.00%	0.00%		5	
1	4.55%	2.56%		6	
5	22.73%	12.82%		7	
1	4.55%	2.56%		8	
3	13.64%	7.69%		9	
0	0.00%	0.00%		10	
0	0.00%	0.00%		11	
3	13.64%	7.69%		12	
5	22.73%	12.82%		Other (please specify)	

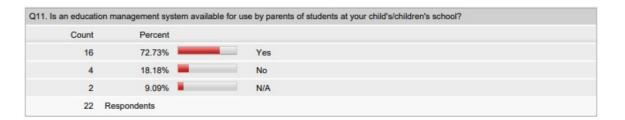
	Count	Percent		
	1	20.00%		2 in college (Sophomore & Junior)
	1	20.00%	•	2 year old program
	1	20.00%		3 weeks old
	1	20.00%		College freshman and sophomore
	1	20.00%		Daycare
22	Respondents	ß.		
39	Responses			

27. Do you use a	desktop / laptop computer, sma	art phone or tablet?	
Count	Percent		
22	100.00%	Yes	
0	0.00%	No	
22	Respondents		

Count	Percent		
0	0.00%	Less than 1 year	
0	0.00%	1 - 5 years	
0	0.00%	6 - 10 years	
22	100.00%	More than 10 years	

Q9. How often do	you use a desktop / laptop con	nputer, smart phone or tablet?	
Count	Percent		
22	100.00%	Daily	
0	0.00%	Weekly	
0	0.00%	Monthly	
22	Respondents		





Q12. Do you use t	he education management	system to obtain information regarding your child's/children's education?
Count	Percent	
13	81.25%	Yes
3	18.75%	No
16	Respondents	

Count	Percent			
2	12.50%		Daily	
4	25.00%	-	Weekly	
5	31.25%	-	Monthly	
3	18.75%	•	Quarterly	
2	12.50%		Other (please specify)	
	Count	Percent		
	1	50.00%	n/a	
	1	50.00%	never	

Count	Percent	
1	4.55%	Strongly agree
11	50.00%	Agree
6	27.27%	Neutral
1	4.55%	Disagree
3	13.64%	Strongly disagree

Count	Percent	
8	36.36%	Strongly agree
8	36.36%	Agree
3	13.64%	Neutral
3	13.64%	Disagree
0	0.00%	Strongly disagree
22	Respondents	

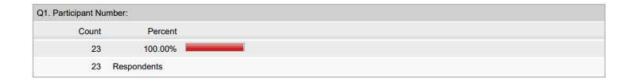
ods I use to o	rganize other information.	
Count	Percent	
5	22.73%	Strongly agree
13	59.09%	Agree
4	18.18%	Neutral
0	0.00%	Disagree
0	0.00%	Strongly disagree
22	Respondents	

Count	Percent	
14	63.64%	Strongly agree
6	27.27%	Agree
2	9.09%	Neutral
0	0.00%	Disagree
0	0.00%	Strongly disagree

Count	Percent	
6	27.27%	Strongly agree
7	31.82%	Agree
8	36.36%	Neutral
1	4.55%	Disagree
0	0.00%	Strongly disagree
22 Re:	spondents	

APPENDIX Q

User Evaluation of MyStudentScope versus Paper MyStudentScope Condition Post-Test Survey Responses

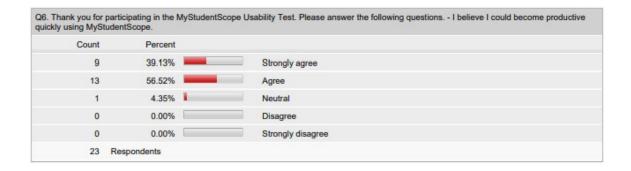


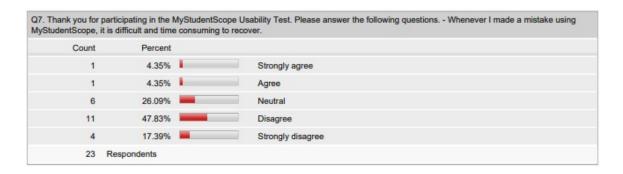
Q2. Thank you for is to use MyStuder		Scope Usability Test. Please answer the following questions Overall, I am satisfied with how easy it
Count	Percent	
8	34.78%	Strongly agree
9	39.13%	Agree
6	26.09%	Neutral
0	0.00%	Disagree
0	0.00%	Strongly disagree
23	Respondents	

	participating in the Nusing MyStudentSco		ope Usability Test. Please answer the following questions I was able to complete the tasks and
Count	Percent		
6	26.09%	-	Strongly agree
10	43.48%		Agree
5	21.74%	NAME OF TAXABLE PARTY.	Neutral
2	8.70%	ii .	Disagree
0	0.00%		Strongly disagree
23	Respondents		

yStudentScope.		
Count	Percent	
6	26.09%	Strongly agree
6	26.09%	Agree
10	43.48%	Neutral
1	4.35%	Disagree
0	0.00%	Strongly disagree
23	Respondents	

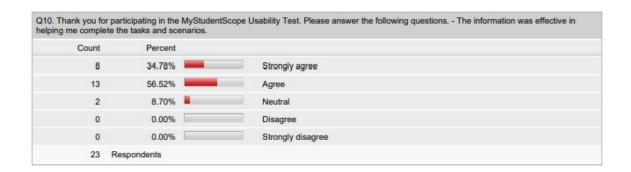
. Thank you for pa StudentScope.	articipating in the MyStudentS	Scope Usability Test. Please answer the following questions It was difficult to learn to use
Count	Percent	
0	0.00%	Strongly agree
1	4.35%	Agree
2	8.70%	Neutral
17	73.91%	Disagree
3	13.04%	Strongly disagree
23	Respondents	

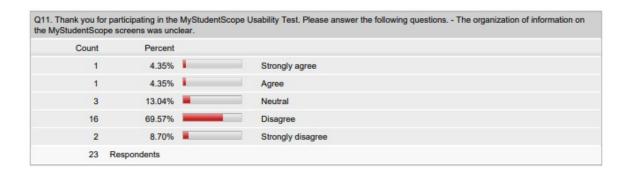




		cope Usability Test. Please answer the following questions The information (such as on-screen n MyStudentScope was clear.
Count	Percent	
8	34.78%	Strongly agree
13	56.52%	Agree
1	4.35%	Neutral
1	4.35%	Disagree
0	0.00%	Strongly disagree
23 Re	spondents	

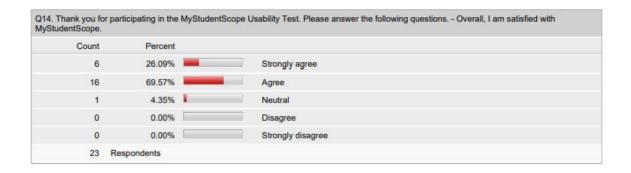
	participating in the M g MyStudentScope.		cope Usability Test. Please answer the following questions It was difficult to find the information I
Count	Percent		
1	4.35%		Strongly agree
1	4.35%		Agree
6	26.09%	_	Neutral
12	52.17%		Disagree
3	13.04%	-	Strongly disagree
23	Respondents		

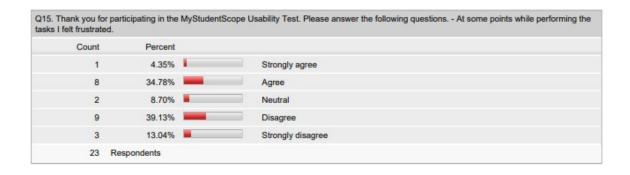


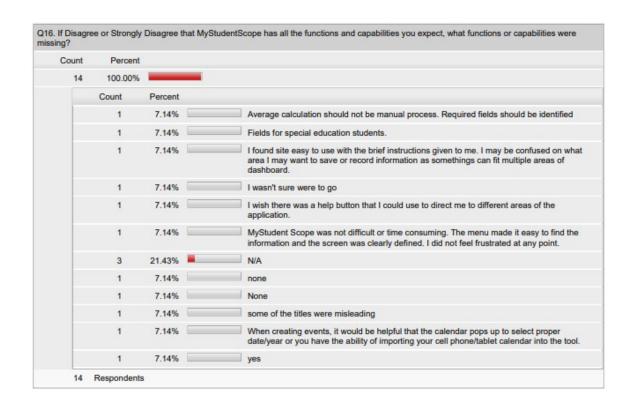


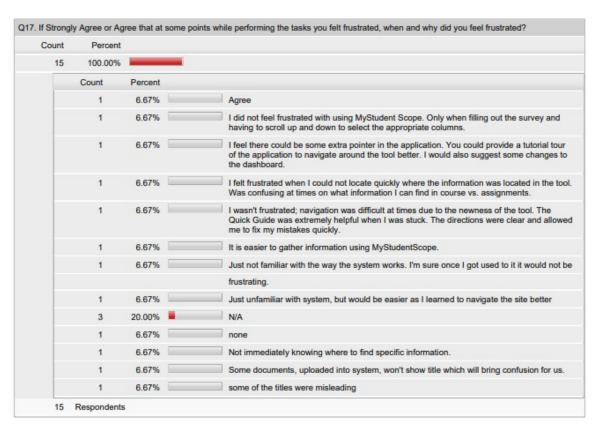
udentScope.		
Count	Percent	
6	26.09%	Strongly agree
14	60.87%	Agree
3	13.04%	Neutral
0	0.00%	Disagree
0	0.00%	Strongly disagree
23	Respondents	

	ticipating in the MyStuden es I expect it to have.	tScope Usability Test. Please answer the following questions MyStudentScope has all the
Count	Percent	
5	21.74%	Strongly agree
12	52.17%	Agree
4	17.39%	Neutral
2	8.70%	Disagree
0	0.00%	Strongly disagree
23 Re	spondents	









APPENDIX R

User Evaluation of MyStudentScope versus Paper Paper Condition Post-Test Survey Responses

Q1. Participant Nu	imber:
Count	Percent
23	100.00%
23	Respondents

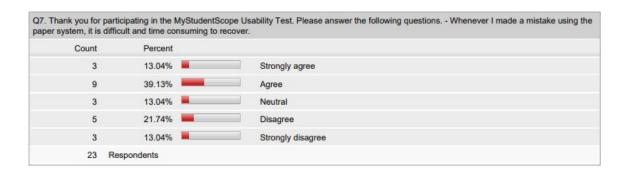
Count	Percent		
1	4.35%		Strongly agree
3	13.04%		Agree
6	26.09%		Neutral
9	39.13%	-	Disagree
4	17.39%	-	Strongly disagree
23	Respondents		

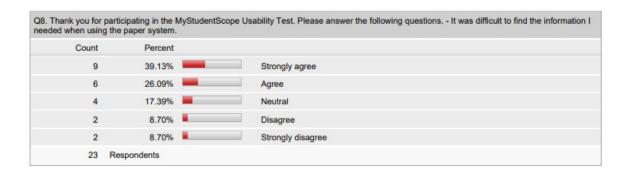
	participating in the I using the paper system		cope Usability Test. Please answer the following questions I was able to complete the tasks and
Count	Percent		
1	4.35%		Strongly agree
5	21.74%	-	Agree
6	26.09%		Neutral
8	34.78%		Disagree
3	13.04%		Strongly disagree
23	Respondents		

Count	Percent	
2	8.70%	Strongly agree
6	26.09%	Agree
5	21.74%	Neutral
7	30.43%	Disagree
3	13.04%	Strongly disagree

35. Thank you for system.	participating in the N	луStudentSc	ope Usability Test. Please answer the following questions It was difficult to learn to use the paper
Count	Percent		
4	17.39%	-	Strongly agree
5	21.74%		Agree
4	17.39%	-	Neutral
8	34.78%	_	Disagree
2	8.70%	•	Strongly disagree
23	Respondents		

Count	Percent	
1	4.35%	Strongly agree
4	17.39%	Agree
4	17.39%	Neutral
7	30.43%	Disagree
7	30.43%	Strongly disagree
23	Respondents	





	participating in the Nete the tasks and sce		cope Usability Test. Please answer the following questions The information was effective in
Count	Percent		
2	8.70%	•	Strongly agree
10	43.48%		Agree
3	13.04%	•	Neutral
7	30.43%	_	Disagree
1	4.35%		Strongly disagree
23	Respondents		

Q10. Thank you fo system.	r participating in the M	StudentScope Usa	bility Test. Please answer the following questions Overall, I am satisfied with the paper
Count	Percent		
1	4.35%		Strongly agree
3	13.04%		Agree
4	17.39%		Neutral
11	47.83%		Disagree
4	17.39%		Strongly disagree
23	Respondents		

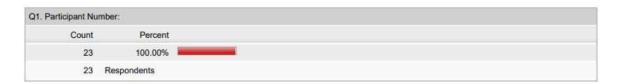
Q11. Thank you for tasks I felt frustrate		Scope Usability Test. Please answer the following questions At some points while performing the
Count	Percent	
8	34.78%	Strongly agree
9	39.13%	Agree
2	8.70%	Neutral
2	8.70%	Disagree
2	8.70%	Strongly disagree
23	Respondents	

Count	Percent		
19	100.00%		
	Count	Percent	
	1	5.26%	agree
	1	5.26%	Calendar is not clear and hard to find information
	1	5.26%	Hard to find information and nothing was in order.
	1	5.26%	I felt frustrated at times when I had to locate multiple pieces of documentation to determine an overall picture of how the student performed over a period of several years. I also felt frustrated when I tried to find documentation of any incidents that had occurred previously. After trying to locate the documentation of an incident, I gave up because I did not want to scan each document to find the answer.
	1	5.26%	I felt frustrated because i couldn't find the information fast enough.
	1	5.26%	I felt frustrated when I couldn't find the information I need. It had been difficult to find the needed information with paper system.
	1	5.26%	It was frustrating not knowing if there was a paper in there with the answer I needed. I didn want to give an answer to some of the questions without first looking at every paper to be completely sure of my answer, but at the same time I didn't really want to look at each and every paper.
	1	5.26%	It was just a lot to shuffle through. There were unnecessary papers in there such as bake sales
	1	5.26%	n/a
	1	5.26%	N/A
	1	5.26%	No instruction, hard to find information
	1	5.26%	No knowing if I had and could find the required information
	1	5.26%	only when I couldn't determine what day was ballet rehearsals held on during the week
	1	5.26%	searching through papers that I had already searched before
	1	5.26%	The paper system was very unorganized and the data was not comprehensive.
	1	5.26%	There was too many papers to go through and they weren't in any order.
	1	5.26%	trying to find certain papers in so many papers, documents not completely in order by date hard to tell at first that there was multiple years of paperwork because labels were not the most helpful
	1	5.26%	using the paper system was overwhelming due to the amount of papers. I had to get acclimated using the paper system. I was frustrated due to the amount of paper within the folder. It wasn't that difficult finding the information that I needs, just time consuming
	1	5.26%	When trying to find an average grade, trying to find a conflict schedule on a certain day and trying to find whether there has a similar event in a certain day.

APPENDIX S

User Evaluation of MyStudentScope versus Paper Comparison Post-Test

Survey Responses



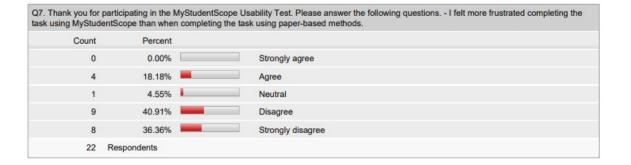
	nan using paper-based metho	tScope Usability Test. Please answer the following questions Using MyStudentScope to perform ids.
Count	Percent	
13	59.09%	Strongly agree
6	27.27%	Agree
3	13.64%	Neutral
0	0.00%	Disagree
0	0.00%	Strongly disagree
22	Respondents	

			cope Usability Test. Please answer the following questions I was able to complete the tasks and s than when using MyStudentScope.
Count	Percent		
4	18.18%	-	Strongly agree
2	9.09%		Agree
5	22.73%	-	Neutral
7	31.82%		Disagree
4	18.18%	-	Strongly disagree
22	Respondents		

Count	Percent		
7	31.82%	_	Strongly agree
13	59.09%		Agree
2	9.09%		Neutral
0	0.00%		Disagree
0	0.00%	į.	Strongly disagree
22	Respondents		

		Scope Usability Test. Please answer the following questions Whenever I made a mistake, I was ng paper-based methods than when using MyStudentScope.
Count	Percent	
3	13.64%	Strongly agree
5	22.73%	Agree
1	4.55%	Neutral
8	36.36%	Disagree
5	22.73%	Strongly disagree
22	Respondents	

	tudentScope than when using p	cope Usability Test. Please answer the following questions It was easier to find the information I paper-based methods.
Count	Percent	
11	50.00%	Strongly agree
8	36.36%	Agree
1	4.55%	Neutral
2	9.09%	Disagree
0	0.00%	Strongly disagree
22	Respondents	



Count	Percent		
16	100.00%		
	Count	Percent	
	1	6.25%	Again, once I became familiar with the system, it would probably be more helpful but it is a bit intimidating for a person like myself who is not computer savvy.
	1	6.25%	Although the MyStudentScope was easier to use, some parts of it were not as intuitive as thought they should be. I also believe that more calculations should be done with the tool. Many of the icons in the tool were very small and not easy to navigate.
	1	6.25%	Fix the scroll up and down for the survey. Go Green!
	1	6.25%	It is easier to gather and review date using MyStudentScope.
	1	6.25%	Much easier to use student scope, especially in the digital world we live in now.
	1	6.25%	MyStudentScope is far more useful and easy to use than traditional paer-based methods. Easy to retrieve the necessary information and make a alert or reminder.
	1	6.25%	MyStudentScope would not be as effective if I didn't regularly input the information. Knowi myself, I might not keep up with entering each of the assignments throughout the school year.
	1	6.25%	N/A
	1	6.25%	Need an instruction page online for MyStudentScope
	1	6.25%	Once you learn the system. I'm sure it will be helpful.
	1	6.25%	Overall I liked the site and see how it can be helpful to parents. It may be a lot of work to enter all this information, so it would def be nice if this could integrate with the school systems software for graded assignments and with my google calendar
	1	6.25%	recommend making the tool more user-friendly.
	1	6.25%	should do a follow up 2 times to see if it becomes easier to use with practice
	1	6.25%	Student Scope was a much better method to keep track of students records.
	1	6.25%	The font could be a little bigger so it would easier to read. The ability to make edits for not would be a nice functionality. Overall, the system was easy to navigate and learn how to use
	1	6.25%	You can recover more with Mystudent scope

APPENDIX T



Theresa Matthews <theresa.scott@gmail.com>

RE: IRB Application

1 message

Mogge, Stephen G. <SMogge@towson.edu> To: Theresa Matthews <theresa.scott@gmail.com> Mon, Apr 29, 2013 at 10:22 AM

Cc: "Feng, Jinjuan" <feng@towson.edu>, Office of University Research Services <ospr@towson.edu>

Very good then. I will submit an approval for the first stage of the research along with a copy of this correspondence to the OURS. When you are ready for the second stage and can provide more detail, then please provide an addendum.

Please let me know I you have any further questions along the way.

Best, sm

From: Theresa Matthews [mailto:theresa.scott@gmail.com]
Sent: Thursday, April 25, 2013 10:43 PM
To: Mogge, Stephen G.
Cc: Feng, Jinjuan
Subject: Re: IRB Application

Dr. Mogge,

Yes, it is too early to supply the information required because the results of the survey are needed before the prototype of the software is designed. Submitting a follow-up addendum sounds like it will be the best approach to ensure I am able to provide the required level of detail to the review board.

Kind Regards,

Theresa

On Thu, Apr 25, 2013 at 9:51 AM, Mogge, Stephen G. <SMogge@towson.edu> wrote:

Hi Theresa,

Thanks for your response. It is a start to what I need to know but I will still need a lot more description of what the software tool for parents will include, look like, etc. (note the incredible detail already provided in your surveys). Also, I'll need to know more specifics than where the user study "can" take place but rather where the user study "will" take place.

APPENDIX U

Consent Agreements for Online Survey 1

Parental Information Management Methods 1
Description: I would like to preview the project by 8/14/2013.
Date Created: 8/7/2013 9:29:34 PM
Date Range: 9/12/2013 12:00:00 AM - 11/17/2013 11:59:00 PM
Total Respondents: 45

Q1. Do you agree	to participate?		
Count	Percent		
45	100.00%		Yes, I agree.
0	0.00%		
			No, I do not agree.
45	Respondents		
Q2. What is your a	ige?		
Count	Percent		
0	0.00%		20 or under
5	11.36%		21 - 30
19	43.18%		31 - 40
14	31.82%		41 - 50
6	13.64%		51 or older
44	Respondents		
Q3. What is your g	iondor?		
Count	Percent		
30	68.18%		Female
14	31.82%		Male
44	Respondents		Hairc
	Harpanacha		
Q4. How many chi	lidren are in your ho	usehold (D - 18 ye	ars of age)?
Count	Percent		
2	4.55%	1	0
13	29.55%		4
26	59.09%		2-3
2	4.55%		4-5
1	2.27%	1	6 or more
44	Respondents		
Q5. What is/are th	e age(s) of the child	(ren) in your house	ehold? (List the age of every child)
Count	Percent		
39	100.00%		
39	Respondents		
Q6. Do(es) your o	hild(ren) have any s	pecial medical or e	educational needs?
Count	Percent		
13			Yes
26	66.67%		No
		-	1880
39	Respondents		

APPENDIX V

Consent Agreements for Online Survey 2

Parental Information Management Methods — Educational Information Description: Date Created: 9/1/2015 10:23:18 PM

	in andidonia?			
21. Do you agree				
Count	Percent			
56	100.00%	_	Yes Yes	
0	0.00%		No	
56	Respondents			
22. What is your a	ige?			
Count	Percent			
0	0.00%		20 or under	
7	12.73%		21-30	
26	47.27%		31- 40	
18	32.73%	-	41-50	
4	7.27%		51 or older	
55	Respondents			
23. What is your g	jender?			
Count	Percent			
38	69.09%		Female	
17	30.91%	-	Maie	
55	Respondents			
24. How many chi	idren are in your ho	usehold (0	-18 years of age)?	
Count	Percent			
9	16.36%	-		
15	27.27%	_	1	
31	56.36%		2-3	
0	0.00%	Ę.	4-5	
0	0.00%		6 or more	
55	Respondents			
25. In what grade((s) are your children	? (Check :	ill that apply)	
Count	Responden		Response %	

Count	Respondent %	Response %			
15	32.61%	22.06%	-	Pre-School (K3/K4)	
6	13.04%	8.82%	-	Kindergarten (K5)	
18	39.13%	26.47%	-	Elementary (Grade 1-5)	
9	19.57%	13.24%		Middle (Grade 6-8)	
13	28.26%	19.12%	-	High (Grade 9-12)	
7	15.22%	10.29%		Other (please specify)	
46	Respondents				
68	Responses				

APPENDIX W



Theresa Matthews <theresa.scott@gmail.com>

IRB Approval 1703017723

1 message

IRB <irb@towson.edu>

Mon, Aug 7, 2017 at 10:37 AM

To: "Feng, Jinjuan" <feng@towson.edu>

Cc: "Scott, Theresa" <tscott2@students.towson.edu>, "Zheng, Ying" <yzheng@towson.edu>, IRB <irb@towson.edu>

The IRB has approved your protocol "Improving Parental Management of Information Regarding Their Children's Education" as expedited, effective 8/7/2017 and expiring 8/6/2018.

Your IRB protocol can now be viewed in MyOSPR. Student investigators: protocols can be viewed by your faculty advisor. For more information, please visit: http://www.towson.edu/academics/research/sponsored/myospr.html

<u>Please Note:</u> Formal approval letters are now provided upon request. If you would like to have one drafted, please notify the IRB staff.

If you should encounter any new risks, reactions, or injuries to subjects while conducting your research, please notify IRB@towson.edu. If your research has been approved as expedited and will extend beyond one year in duration, you will need to submit an annual renewal notice. Should there be substantive changes in your research protocol, you will need to submit another application.

We do offer training and orientation sessions for faculty/staff:

http://fusion.towson.edu/www/signupGeneric/index.cfm?type=OSPR

Check back to that registration site frequently — we do not have training sessions available right now, but will post additional sessions soon. An announcement on the next available sessions will be posted via T3 Daily Announcements.

Regards,

Towson IRB

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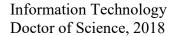
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CURRICULUM VITAE

Theresa Matthews



Collegiate Institutions Attended:

Towson University 2007-2018, D.Sc. Towson University 2005-2007, M.S. University of Maryland Baltimore County, 1997-2002, B.S.

Professional Publications:

Matthews, T. & Feng, J. H. (2017). Understanding Parental Management of Information Regarding Their Children. Human Interface and the Management of Information: Information, Knowledge and Interaction Design, 19th International Conference, HCI International 2017

Matthews, T., Feng, J. H., Zheng, Y. & Chen, Z. (2018). MyStudentScope: A Web Portal for Parental Management of their Children's Educational Information. Human Interface and the Management of Information: Information, Knowledge and Interaction Design, 20th International Conference, HCI International 2018

Matthews, T., Zheng, Y., Feng, J. H., & Chen, Z. (2018). User Evaluation of MyStudentScope a Web Portal for Parental Managment of their Children's Educational Information. 9th International Conference on Applied Human Factors and Ergonomics, 2018

Professional Experience:

National Security Agency, Fort Meade, MD
Systems Engineer, May 2014 – present
Northrop Grumman, Annapolis Junction, MD
Systems Engineer, April 2008 - May 2014
L-3 Communications, Annapolis Junction, MD
Systems Engineer, December 2004 – April 2008